May 11, 2012

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(Securities code: 4971)
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Recording of non-operating income and extraordinary loss for fiscal year ended March 31, 2012, and difference between earnings forecast and actual results; difference between non-consolidated earnings in the fiscal year ended March 31, 2012 and the previous fiscal year

We hereby announce that the Company has decided to record an extraordinary loss on a consolidated basis for the fiscal year ended March 31, 2012 and to record a non-operating income on a non-consolidated basis for the same fiscal year. Taking this into consideration, we also wish to announce that a difference has arisen between the earnings forecast we released on June 29, 2011 and the actual results.
In conjunction with this, we also wish to notify you that a difference has arisen between the forecast for non-consolidated earnings in the fiscal year ended March 31, 2012 and the actual results of the previous fiscal year

1. Difference between the consolidated earnings forecast and actual results for fiscal year ended March 2012
(April 1, 2011 to March 31, 2012)

	Sales	Operating income	Ordinary income	Net income for the quarter	Net income per share for the quarter
	Million yen	Million yen	Million yen	Million yen	Yen
Previously announced forecast (A)	6,650	868	823	301	15.01
Currently revised forecast (B)	6,286	733	686	58	2.94
Change in value (B – A)	(363)	(134)	(136)	(242)	
Rate of change (%)	(5.5)	(15.5)	(16.6)	(80.4)	
Reference: Results for fiscal year ended March 2011	7,049	919	877	136	6.80

2. Reason for the difference
   a) Sales
   We believed the electronic components industry and semiconductor industry had bottomed out with the recovery of the economy. However, the flooding in Thailand dealt a harsh blow to our business and the anticipated increase in quantity was less than originally expected.

   b) Operating income, ordinary income and net income for the quarter
   We were able to ensure a profit relatively smoothly until the third quarter, but sales declined rapidly, more than expected, in the fourth quarter. Our efforts such as those to reduce total costs and streamline activities were not able to keep pace with this rapid change. Moreover, a loss in valuation of land amounting to 57 million yen arose, and we will record it as an extraordinary loss.

3. Difference between the forecast for non-consolidated earnings in the fiscal year ended March 31, 2012 and the actual results of the previous fiscal year

(April 1, 2011 to March 31, 2012)

	Sales	Operating income	Ordinary income	Net income for the quarter	Net income per share for the quarter
	Million yen	Million yen	Million yen	Million yen	Yen
Results for fiscal year ended March 2011 (A)	5,058	140	355	(230)	(11.50)
Forecast for fiscal year ended March 2012 (B)	4,340	47	1,512	1,052	52.46
Change in value (B – A)	(717)	(92)	1,157	1,283	
Rate of change (%)	(14.2)	(66.2)	325.2	—	

4. Reason for the difference

To strengthen the financial position of the Company's Group, we decided to move the surplus of a subsidiary to the parent company so that we could use it to pay a dividend. Accompanying this, we will record a non-operating income on a non-consolidated basis. The amount comes to 1,500 million yen. Accordingly, we expect ordinary income to be 1,512 million yen and net income for the quarter to come to 1,052 million yen.

In addition, this transaction is an internal transaction within the Group and so it will have no effect on our consolidated ordinary income.

Note: The above earnings forecast is based on information available as of the date of this announcement. Actual results may differ from the earnings forecast due to various factors.