



November 6, 2012

Company name : MEC COMPANY LTD.
Representative : Kazuo MAEDA, CEO & President
Stock exchange listing : TSE-First section Securities
(Securities code: 4971)
Contact : Hiroyuki MARUOKA,
Executive Operating Officer,
Finance & Administration Unit
Phone : +81-(0)6-6414-3451

Transfer of the Company's Shares

We hereby notify you that Maeda Holdings Co., Ltd., a company that is wholly owned by Mr. Kazuo Maeda (CEO & President of MEC COMPANY LTD.), will acquire all of the Company's shares held by K. M. Business Co., Ltd., as shown in the attachment.

Attachment: Acquisition of Shares (as of November 6, 2012)

(Attachment)

November 6, 2012

Company name: Maeda Holdings Co., Ltd.
Representative: Kazuo MAEDA, CEO& President

Acquisition of Shares

We hereby notify you that Maeda Holdings Co., Ltd., a company that is wholly owned by Mr. Kazuo Maeda (CEO & President of MEC COMPANY LTD.), plans to purchase 1,199,000 shares that K. M. Business Co., Ltd. holds in MEC Company Ltd. (listed on the first section of the TSE; securities code: 4971) on November 7, 2012. This amounts to 5.97% of the voting rights of all shareholders and Maeda Holdings plans to make this purchase to ensure long-term stability.

In addition, this acquisition must be disclosed since it is an activity that is specified as an “activity for collection of shares” by a Cabinet Order; it corresponds to a tender offer as prescribed in Paragraph 1 of Article 167 of the Financial Instruments and Exchange Act and Article 31 of the order for enforcement of the same Act.