



July 28, 2009

Company Name: MEC COMPANY LTD.  
 Representative: Kazuo MAEDA, CEO & President  
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### Announcement of the Acquisition of a Fixed Asset

MEC Co., Ltd. hereby announces that the Company decided at the meeting of the Board of Directors held on July 28, 2009 to change a contract concerning the acquisition of a fixed asset.

Changes have occurred in the conditions for handover following the conclusion of the land transaction contract based on the resolution of the meeting of the Board of Directors held on August 21, 2008 and the Company is ready to conclude an amended contract in early August this year. Accordingly, this is the public announcement of the contract based on its content following the changes.

#### 1. Reason for acquisition

MEC decided to acquire this fixed asset aiming at the concentration of places of business currently dispersed over 3 locations in the Osaka-Kobe region (Higashihatsushima-cho, Amagasaki City; Showa-dori, Amagasaki City; Naruohama, Nishinomiya City) and the streamlining of business by doing so.

#### 2. Details of the asset to be acquired

Details and location of the asset	Acquisition price (yen)
Land: Area 14,214.88 m <sup>2</sup> Location: Kuise Minami Shin-machi Amagasaki City, Hyogo prefecture	¥2,050 million
Total	¥2,050 million

### 3. Overview of the seller

(1)	Name	Unitika Estate Co., Ltd.
(2)	Location	2-4-7 Kawara-machi, Chuo-ku, Osaka City
(3)	Name and position of representative	Shinya Amou, Representative Director
(4)	Description of business	<p>1. General real estate business including real estate/ condominium sales, real estate agency, rentals, etc; Minister of Land, Infrastructure and Transport registration (6) No.4043</p> <p>2. First class architect office; Osaka Prefectural Governor registration (Ha) No.13167</p> <p>3. Refrigerated storage business/ storage and distribution of frozen/ refrigerated cargo</p>
(5)	Capital	¥500 million
(6)	Date of establishment	May 2, 1989
(7)	Relationship with the company	The Companies have no capital, personnel or business relationships.

### 4. Acquisition schedule

(1)	Resolution of the Board of Directors	August 21, 2008
(2)	Conclusion of the contract	August 29, 2008
(3)	Resolution of the Board of Directors	July 28, 2009
(4)	Conclusion of the amended contract	Early August, 2009 (planned)
(5)	Date of property transfer	April 15, 2010 (planned)

### 5. Future outlook

There will be no revision of the results forecasts (consolidated/ non-consolidated) for the term ending March 2010 due to the acquisition of this fixed asset.