



Company Name: MEC COMPANY LTD.  
 Representative: Kazuo MAEDA, President and CEO  
 (Code Number: 4971)  
 Contact: Yoshihiro SAKAMOTO, General Manager CEO  
 OFFICE  
 Phone: +81-6-6414-3451

## Announcement of a Revision of the Earnings Forecast

We hereby announce that based on recent trends in business results, etc., the company has revised the earnings forecast announced on May 13, 2008 as follows.

Revision of the consolidated full-term earnings forecast for the period ending March 2009 (Unit: ¥ million)  
 (April 1, 2008 - March 31, 2009)

	Sales	Operating income	Ordinary income	Net income	Net income per share
Previously announced forecast (A)	¥ million 9,323	¥ million 2,110	¥ million 2,085	¥ million 1,495	¥ 73.41
Currently revised forecast (B)	7,761	1,372	1,392	980	48.13
Change in value (B-A)	(1,562)	(737)	(693)	(514)	–
Rate of change (%)	(16.8)	(35.0)	(33.2)	(34.4)	–
(Reference) Result for the previous term (Term ending March 2008)	9,115	2,103	2,057	1,426	70.02

Revision of the non-consolidated full-term earnings forecast for the period ending March 2009  
 (April 1, 2008 - March 31, 2009)

	Sales	Operating income	Ordinary income	Net income	Net income per share
Previously announced forecast (A)	¥ million 6,452	¥ million 735	¥ million 960	¥ million 738	¥ 36.24
Currently revised forecast (B)	5,411	245	537	441	21.69
Change in value (B-A)	(1,041)	(489)	(423)	(296)	–
Rate of change (%)	(16.1)	(66.6)	(44.1)	(40.2)	–
(Reference) Result for the previous term (Term ending March 2008)	6,589	857	1,054	754	37.02

### Reason for the revision

Although the company judged at the end of the 2<sup>nd</sup> quarter that it was possible to achieve the results forecast figures for this term publicized on May 13 despite the trend towards a downturn in the economy triggered by the American financial crisis because of the contribution expected from the effects of new products, due to the nosedive taken by the real economy since the start of November, the situation the company finds itself in is one of decreases in demand well in excess of anticipations across all areas, including PCs, mobile phones, flat-screen TVs and automobile equipment. Because actual demand for the company's products is falling suddenly with each passing day and in consideration also of trends in the recent foreign exchange market, the company has judged that a revision of the results forecast for this term was required.

(Note) The earnings forecast above shows the outlook determined based on the information available on the date this data was announced and probably includes uncertain factors. Consequently, please understand that actual earnings may differ significantly from the forecast figures included in this document.