

FY2011 Financial Announcement

[FY2011: April 1, 2010 – March 31, 2011]

- Presentation -

May 13, 2011 (Amagasaki)

May 13, 2011 (Tokyo)

MEC COMPANY LTD.

Securities code:4971

URL <http://www.mec-co.com/>

Great East Japan Earthquake



We would like to express our deepest sympathy to the victims of devastating earthquake and tsunami

To those who have been affected we offer our sincere wishes for the sincerely hope for the earliest possible recovery from this disaster.

We are very thankful that we did not suffer any fatalities or injuries as a result of this event.

FY2011 Financial forecast

Because of the effects of the Great East Japan Earthquake that occurred on March 11, 2011, it is difficult for us to disclose financial forecast for FY2011 ending on March 2012 at the time of publication of this Financial Announcement. The forecast will be published as soon as the situation allows.

Consolidated

	FY2011	FY2012		
	Results (M ¥)	Forecast	YOY(%)	Increase (Decrease)
Net Sales	7,049	-	-	-
Operating income	919	-	-	-
Ordinary income	877	-	-	-
Net income	136	-	-	-

Non-consolidated

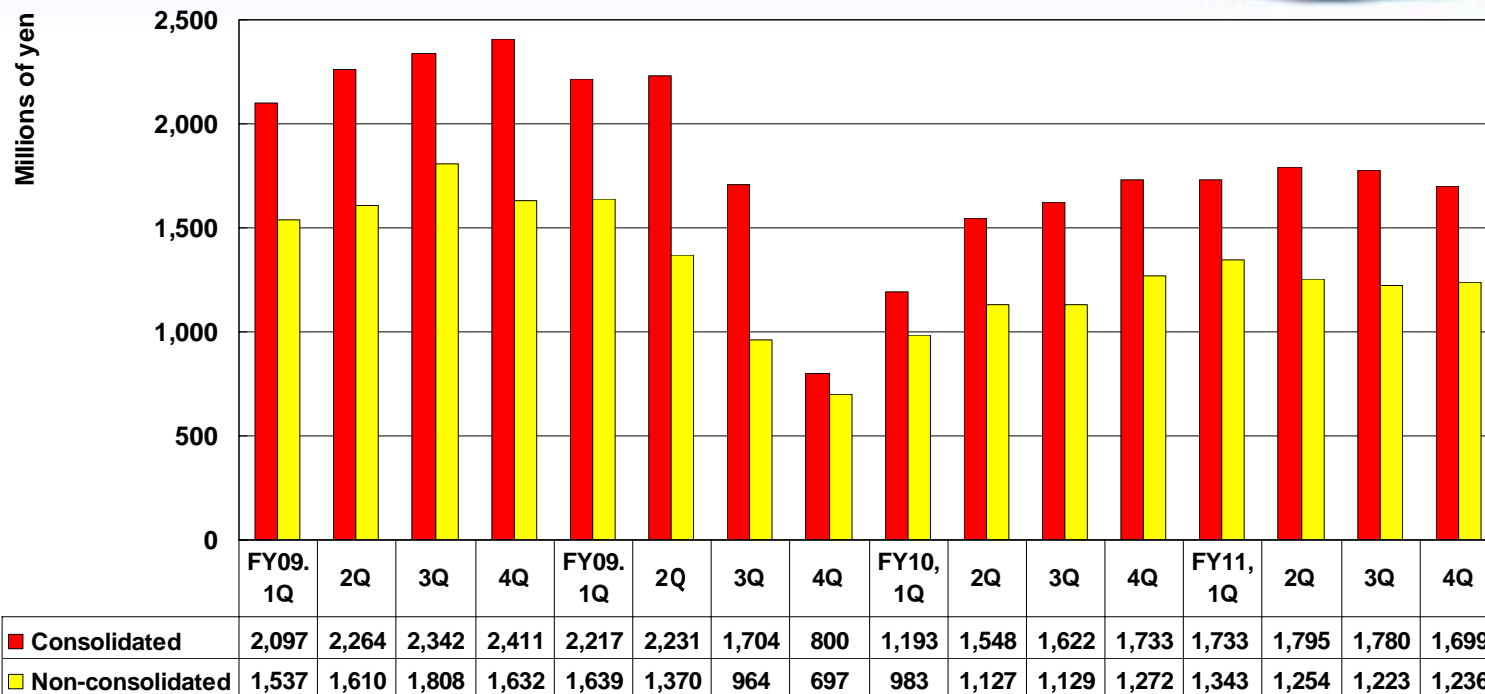
	FY2011	FU2012		
	Results (M ¥)	Forecast	YOY(%)	Increase
Net Sales	5,058	-	-	-
Operating income	140	-	-	-
Ordinary income	355	-	-	-
Net income	(230)	-	-	-

Point of FY2011

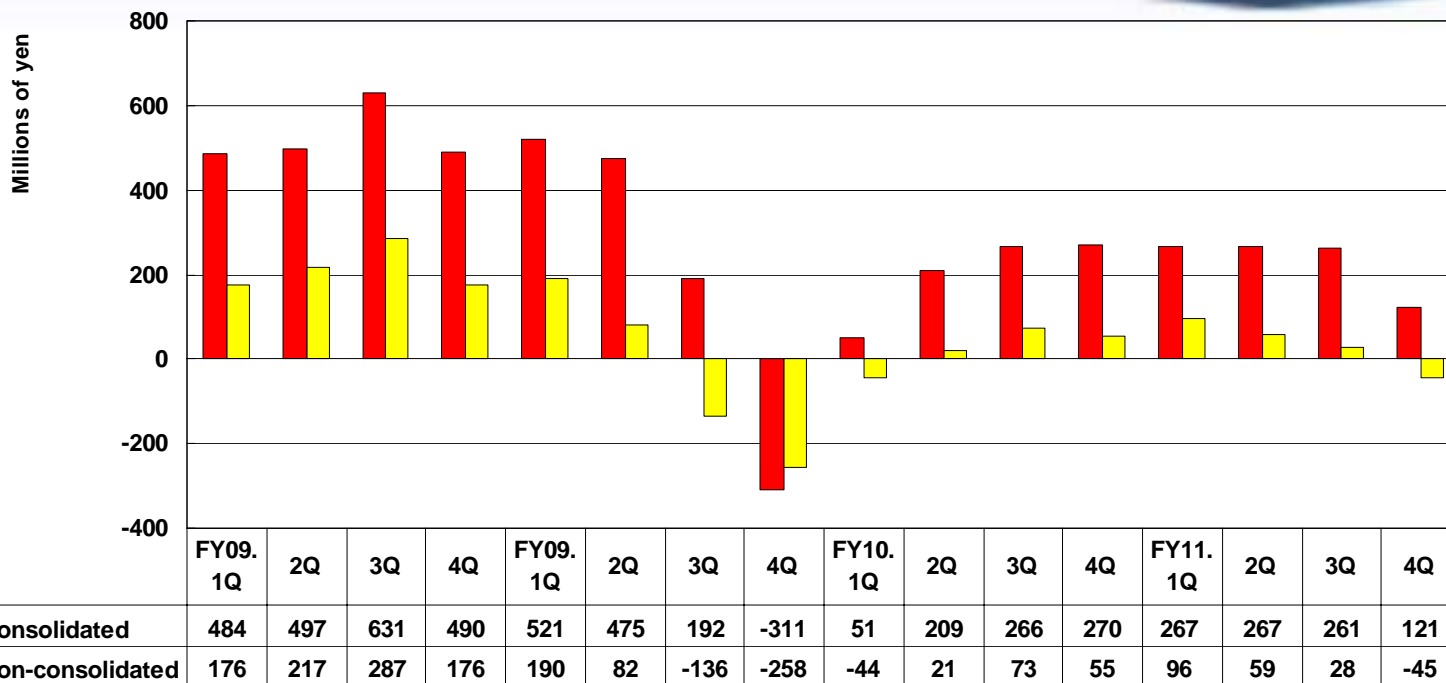
1.	Net Sales	¥ 7,049 million	YOY, 15.6% up
	Operating income	¥ 919million	YOY, 15.2% up
	Ordinary income	¥ 877million	YOY, 9.0% up
	Net income	¥ 136 million	YOY, 80.9% down
2.	Chemical sales for PCBs	¥ 6,215 million	Accounting for 88.2% of the total sales [FY2010 ¥ 5,581 million, 91.5%]
3.	Ratio of overseas sales	43.6%(*)	FY2010 44.3%
4.	CZ series sales	¥ 3,364 million	Accounting for 54.1% of the chemicals sales [FY2010 ¥ 3,038 million, 54.4%]

NOTE (*): If the overseas chemical sales achieved by domestic agents is added to the overseas sales, the ratio becomes 52.1%.

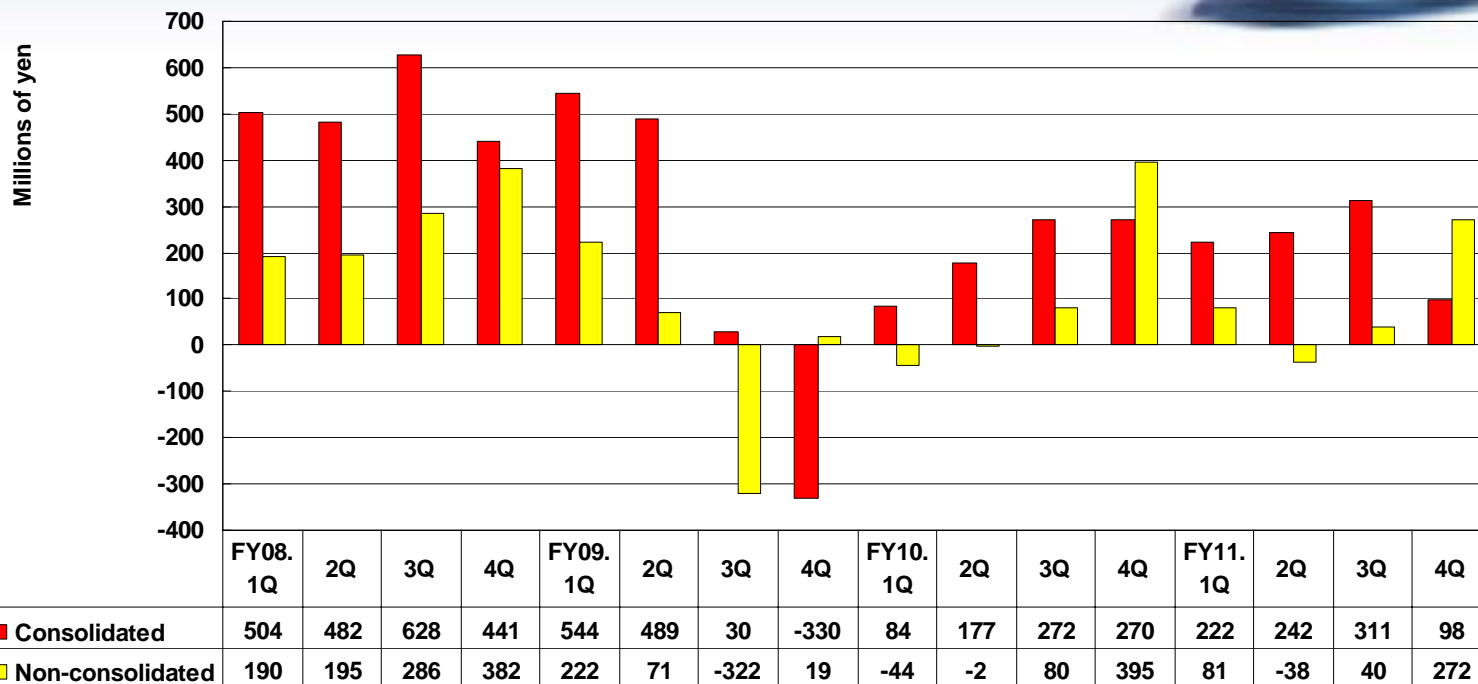
Net sales



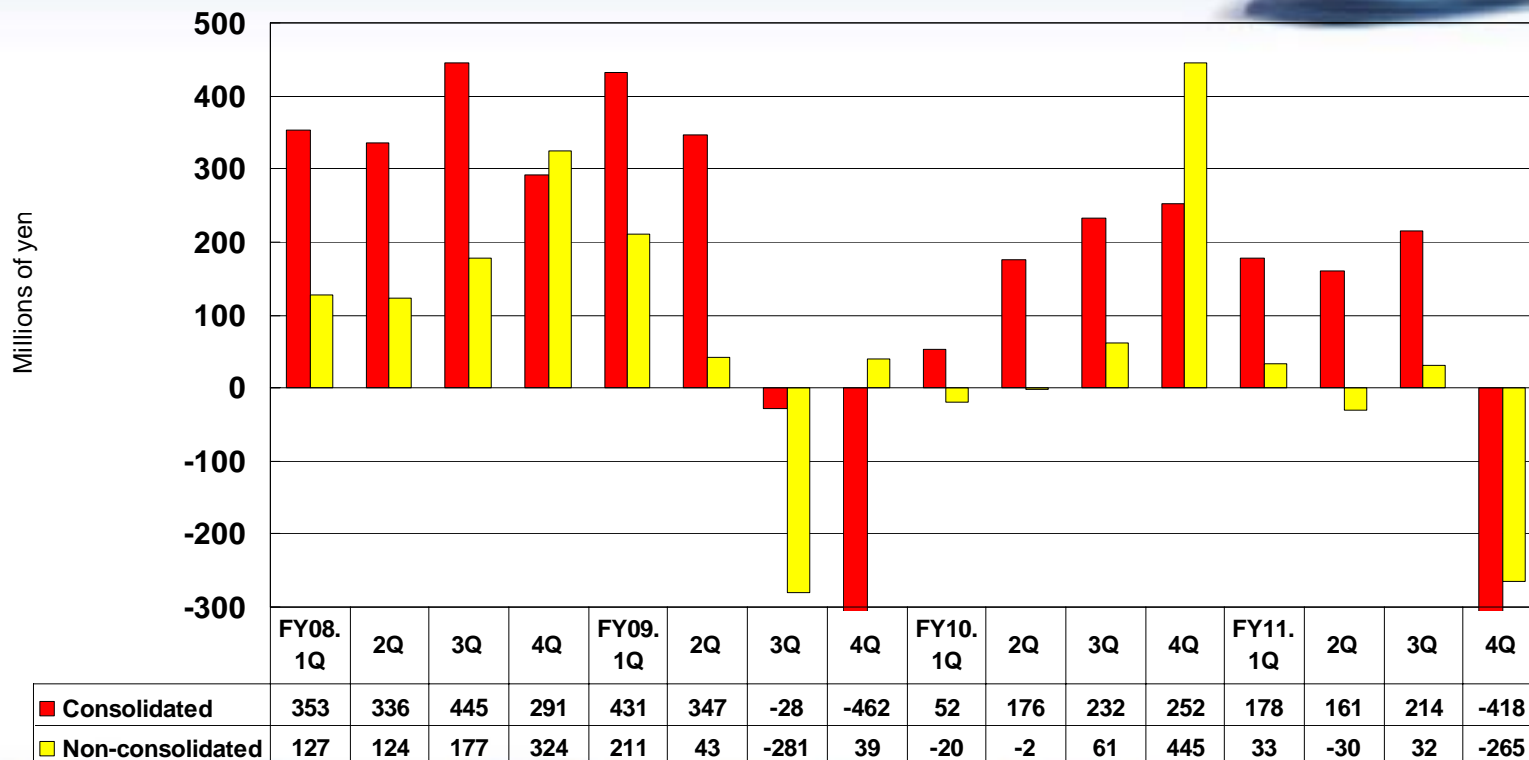
Operating income



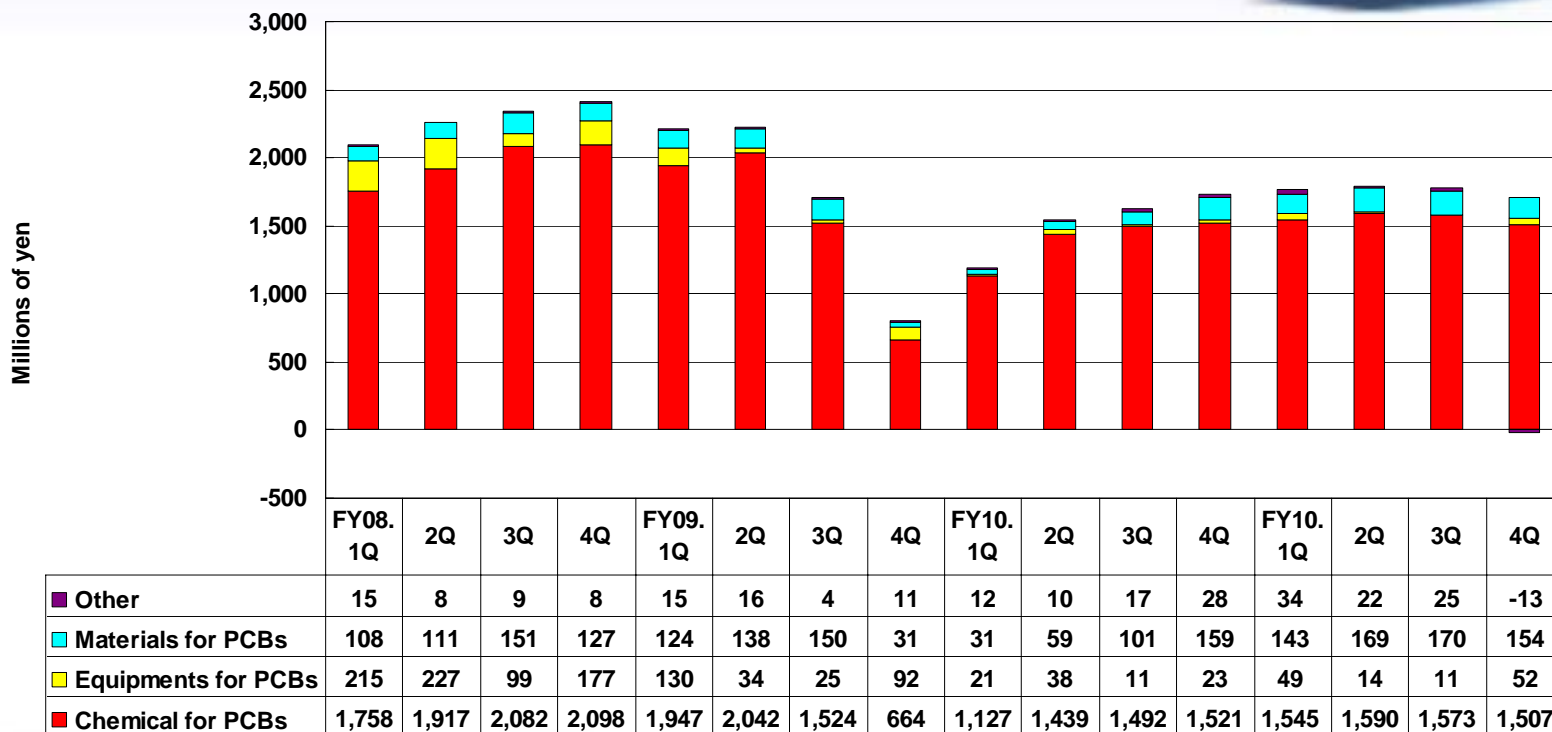
Ordinary income



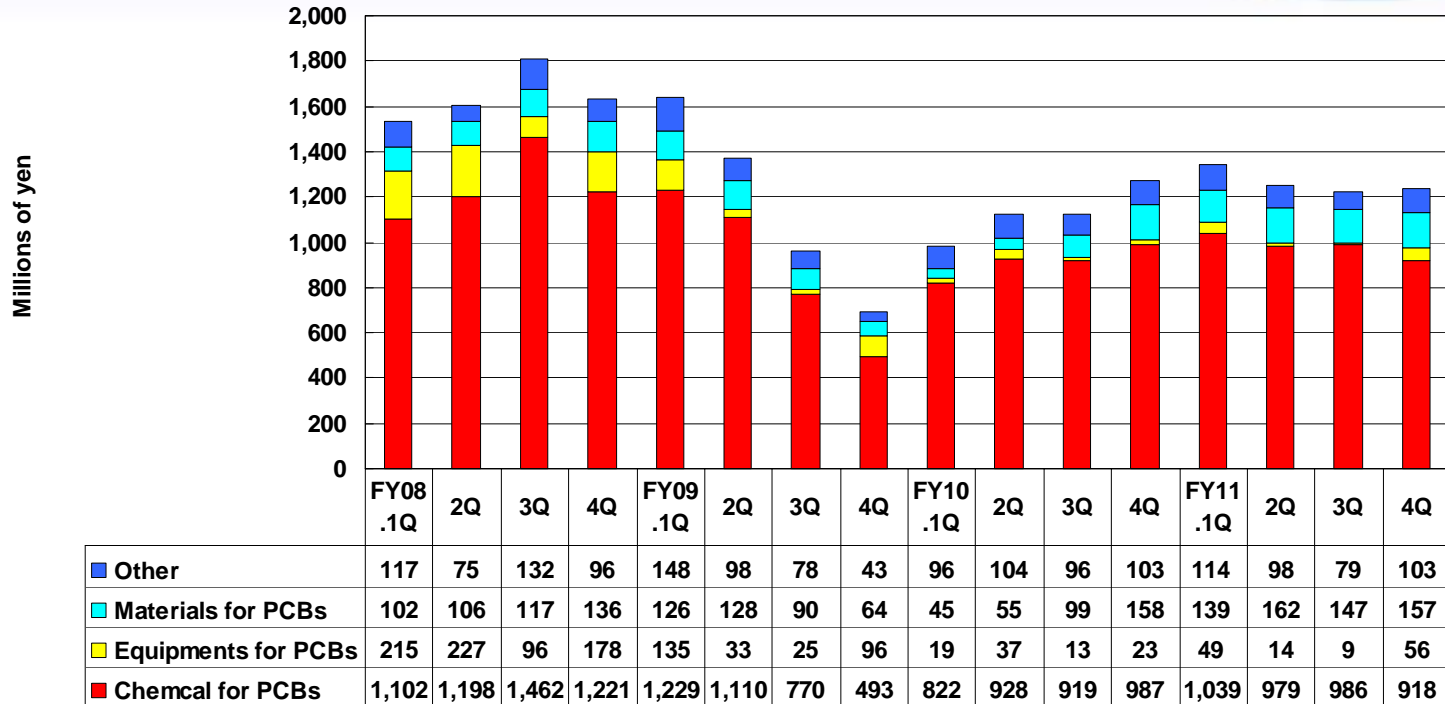
Net income



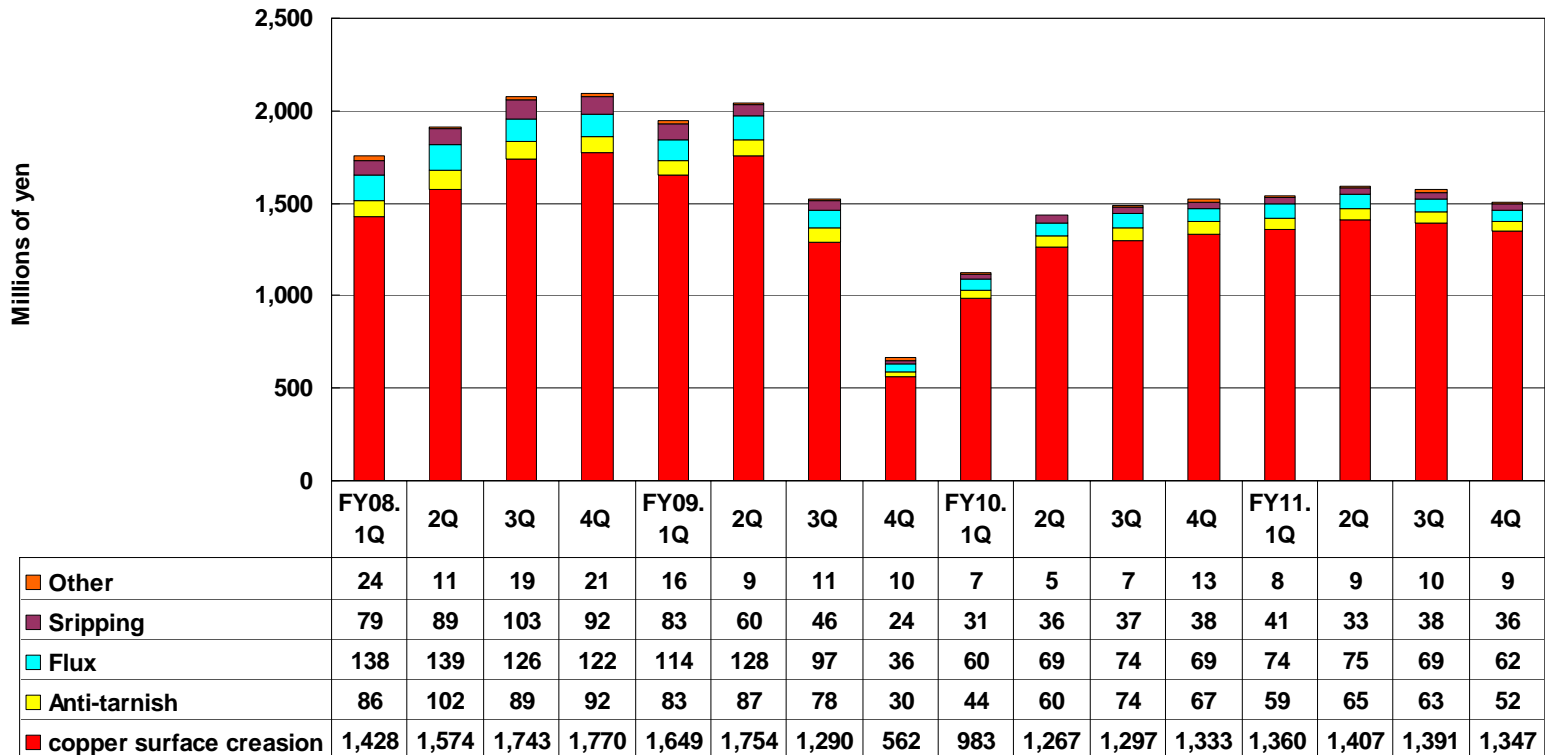
Sales by products [Consolidated]



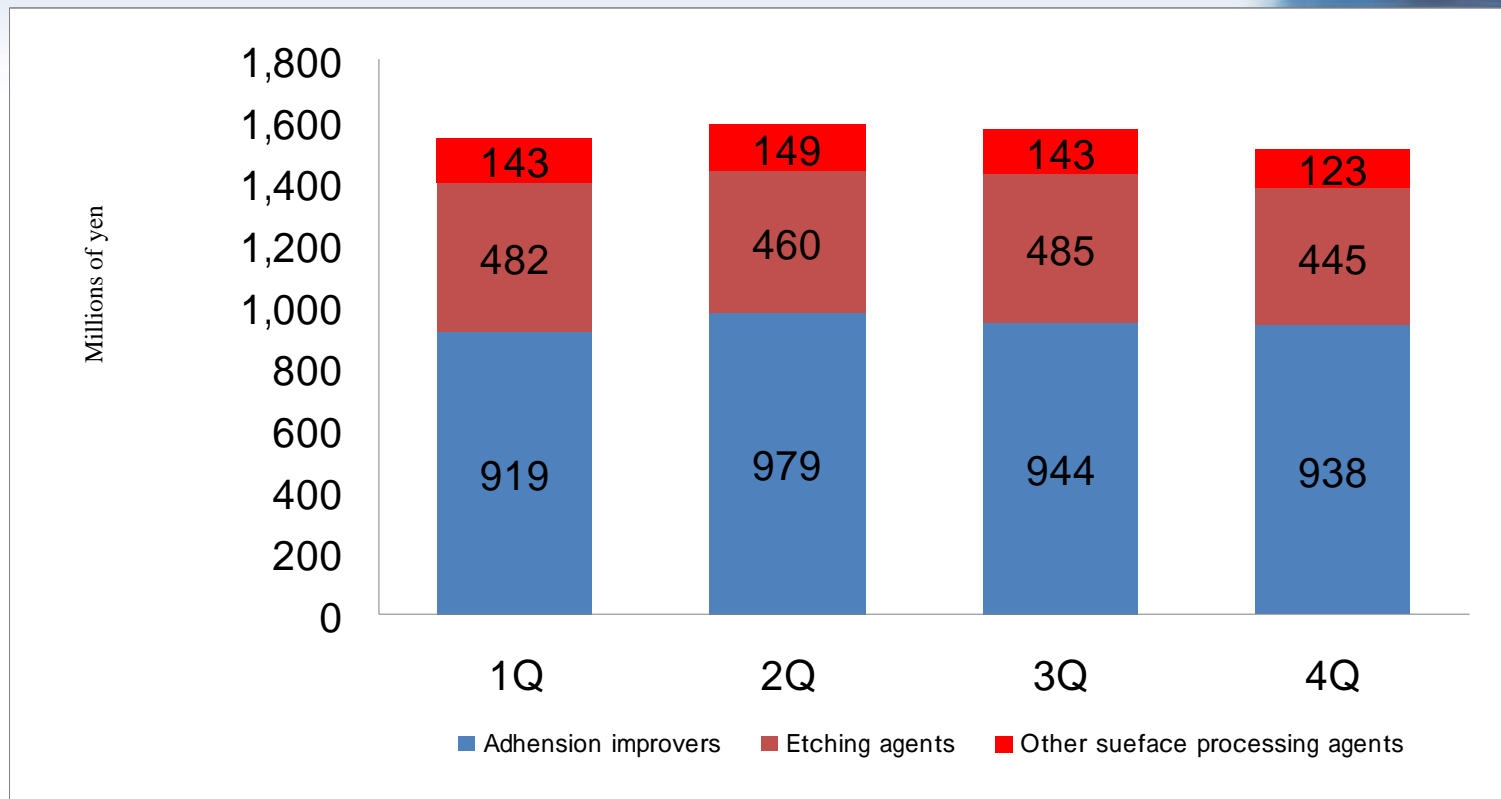
Sales by products [Non-consolidated]



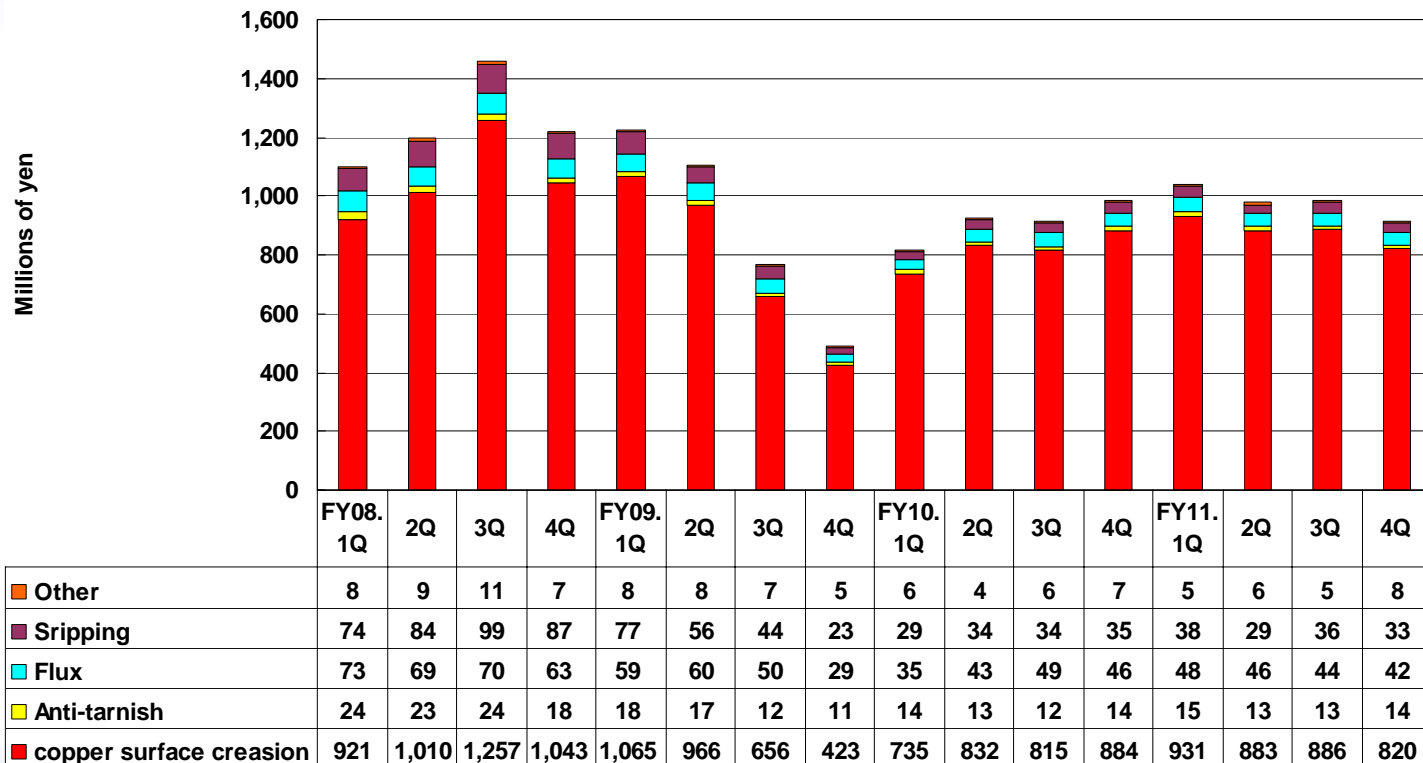
Chemical sales [Consolidated]



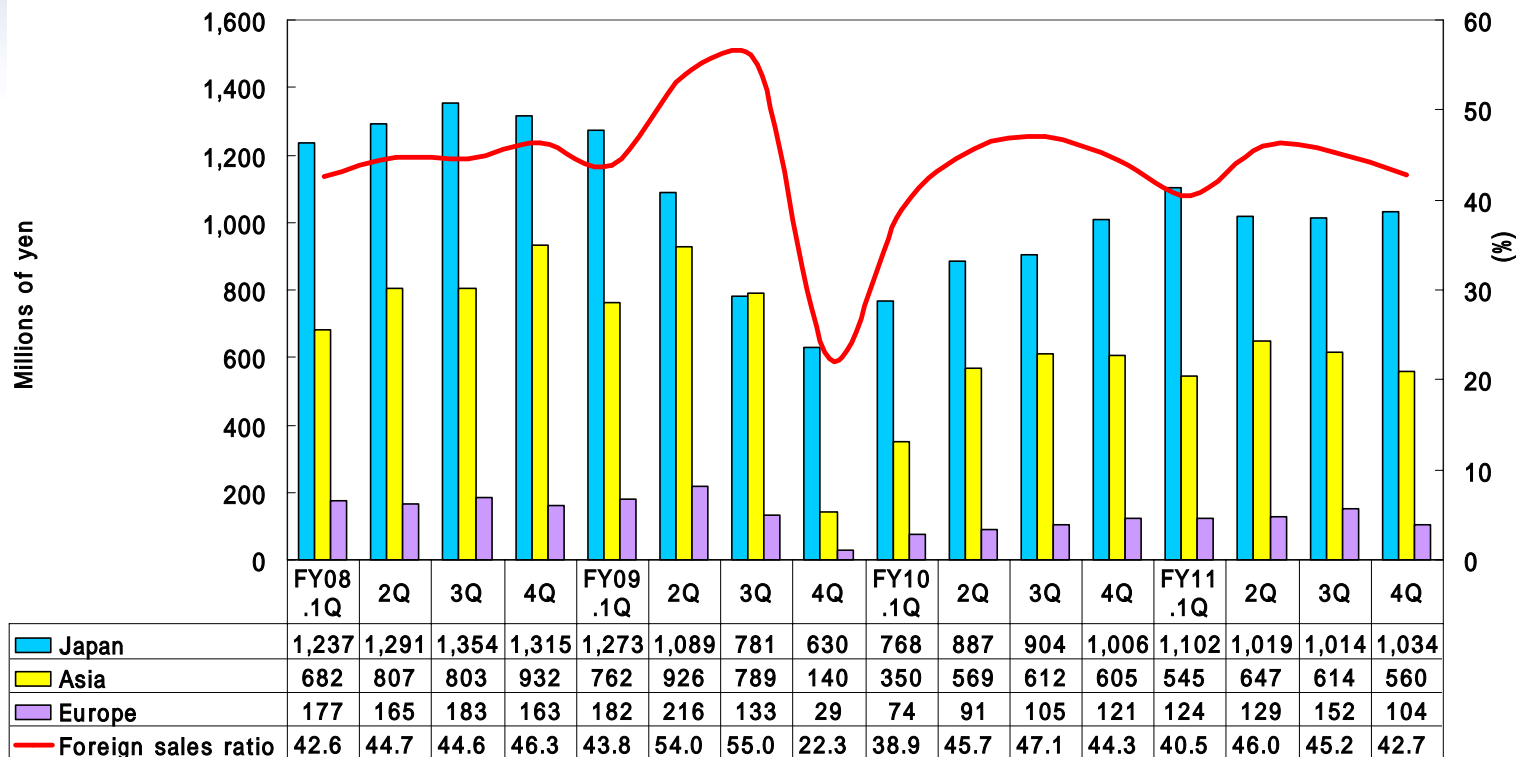
Reorganization of chemical classifications



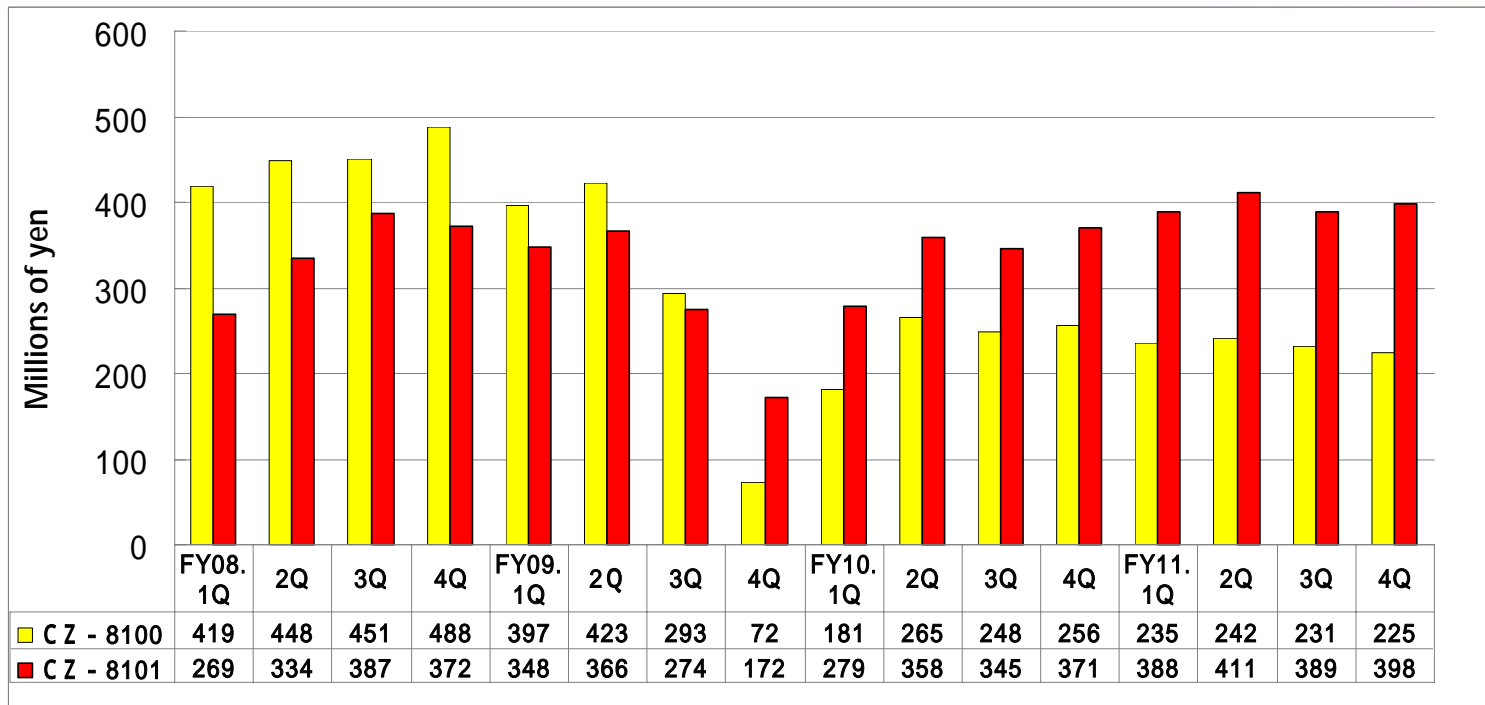
Chemical sales [Non-consolidated]



Region and foreign sales ratio



Net sales [CZ series]



Applications that will expand in future

Electric vehicles



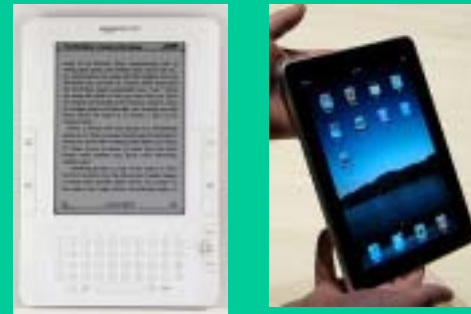
Medical electronics



Smartphone



Electronic books



Outlook for the future

1. Further progress in the PCB business

2. Development of the new business

Future planning points

1. Practical realization of “the new process for mass production” of high-density boards
2. Approach to contribute reducing customers’ environmental burden through the manufacturing process of multilayer PCB production
3. From Copper Surface Process to Metal Surface Process
- Strive to apply our technology to various usage -