



**MEC COMPANY LTD.**



# **1H/FY2009 Financial Announcement**

**FY2009 : April 1, 2008 – March 31, 2009**  
**1H/FY2009 : April 1, 2008 – September 30, 2008**

**Hyogo: Oct. 31, 2008**  
**Tokyo: Nov. 4, 2008**

**Securities Code : 4971**  
**URL <http://www.mec-co.com/>**

# 1H/FY2009 Financial Results



## Consolidated

	1H/4-9 FY2008	1H/4-9 FY2009
Net sales	4,362	4,449
Operating income	982	996
Ordinary income	987	1,033
Net income	689	779

## Non-consolidated

	1H/4-9 FY2008	1H/4-9 FY2009
Net sales	3,148	3,010
Operating income	393	272
Ordinary income	385	293
Net income	252	254

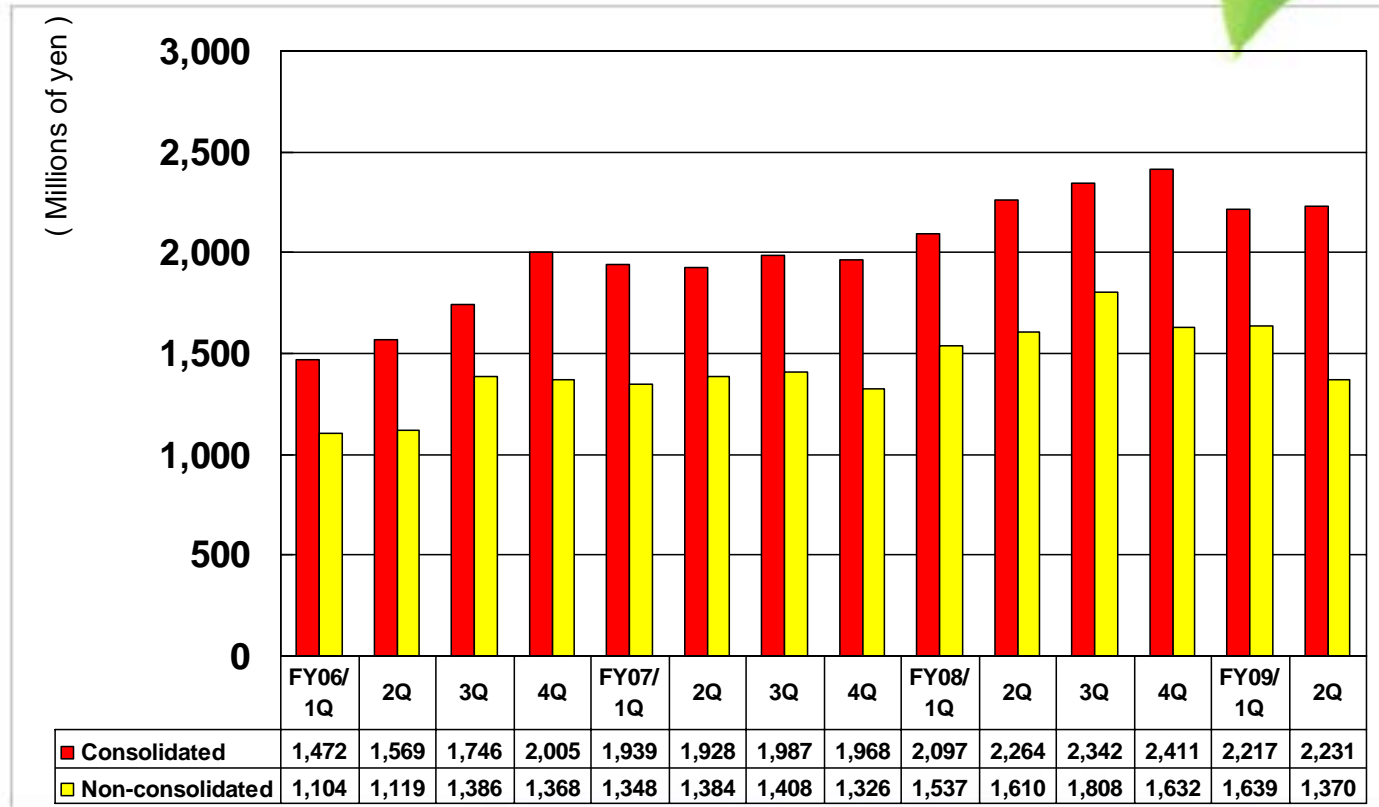
Unit : Millions of ¥

# Points of Business Results for 1H/FY2009

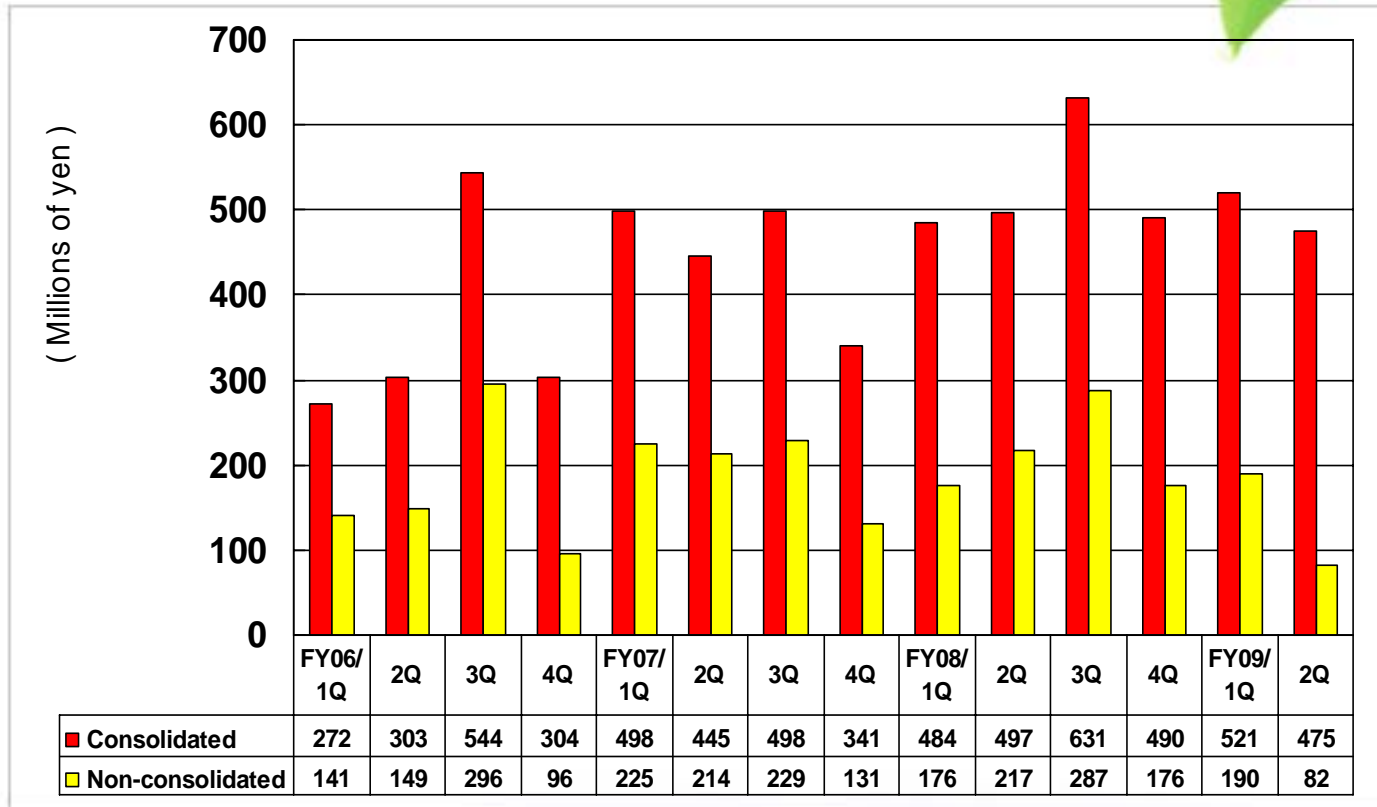


- 1. The amounts of sales is 4,449-million yen ( + 2.0%, Q/Q), operating income is 996-million yen ( + 1.5%, Q/Q ), ordinary income is 1,033-million yen ( + 4.7%, Q/Q ), net income is 779-million yen ( + 13.0%, Q/Q )**
- 2. The sales of agents for PCBs reached 3,989-million yen, accounting for 89.7% of the total sales.  
( 1H/FY2008 : 3,675-million yen, 84.3% )**
- 3. The ratio of overseas sales is 48.9%.  
( 1H/FY2008: 43.7% )**
- 4. The CZ series sales reached 2,050-million yen, accounting for 51.4% of the agents sales.  
( 1H/FY2008: 1,943-million yen, 52.9% )**

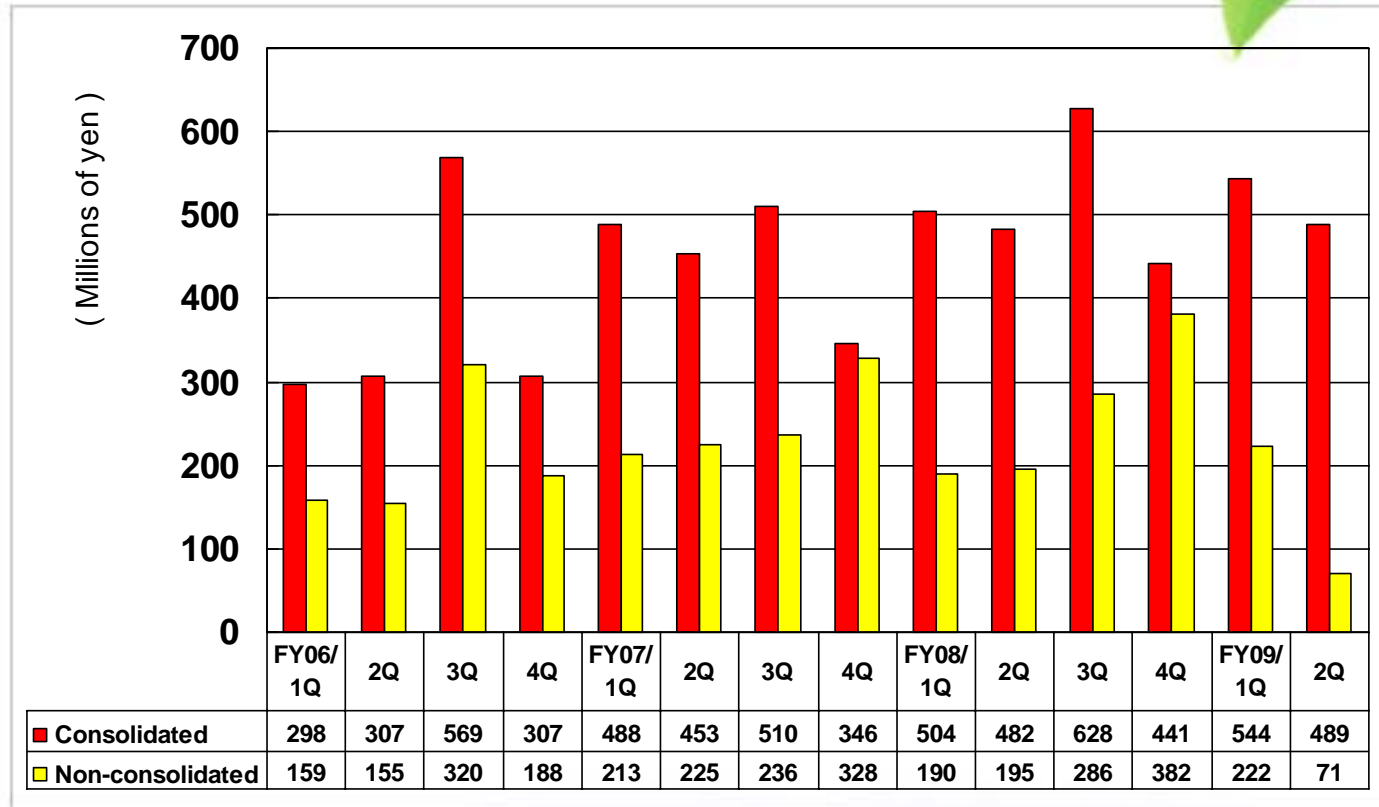
# Quarterly Net Sales



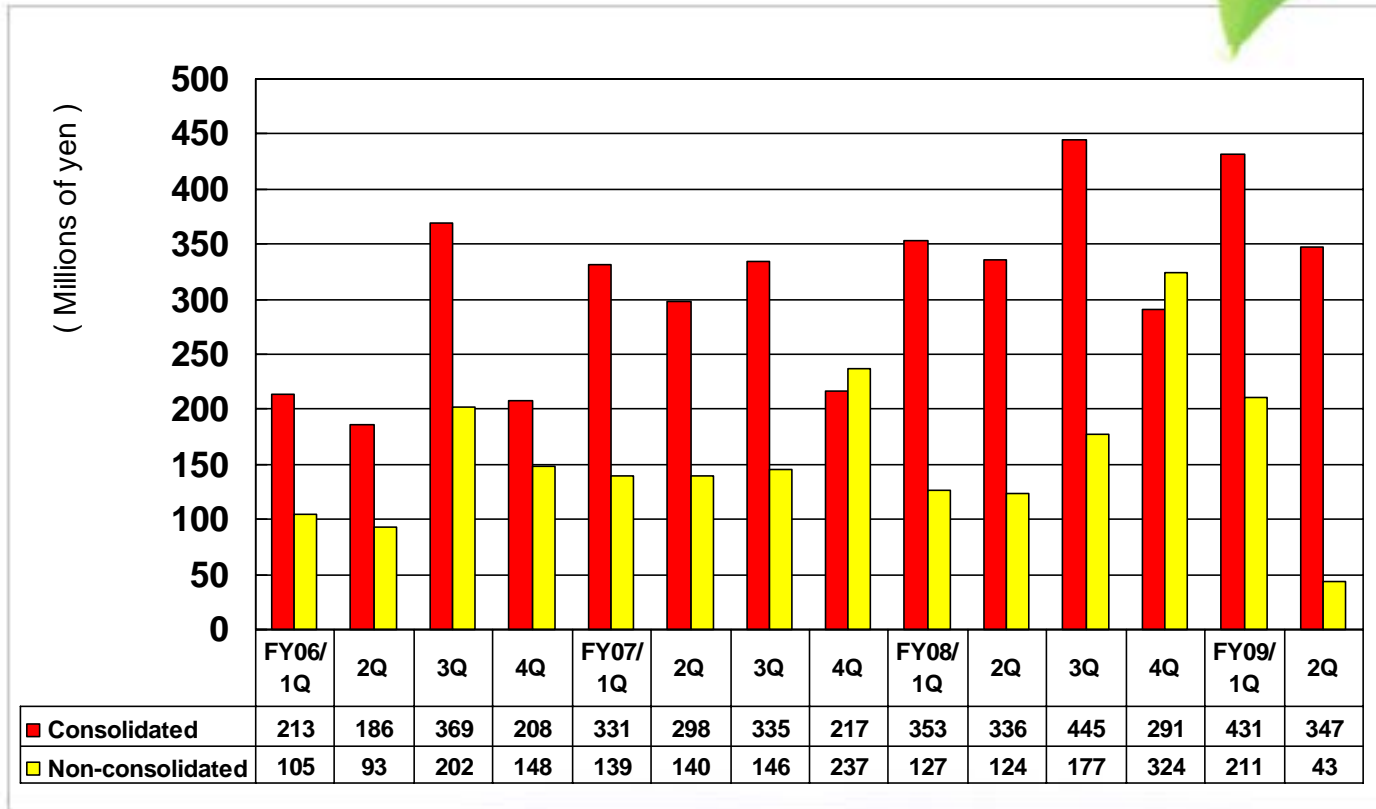
# Quarterly Operating Income



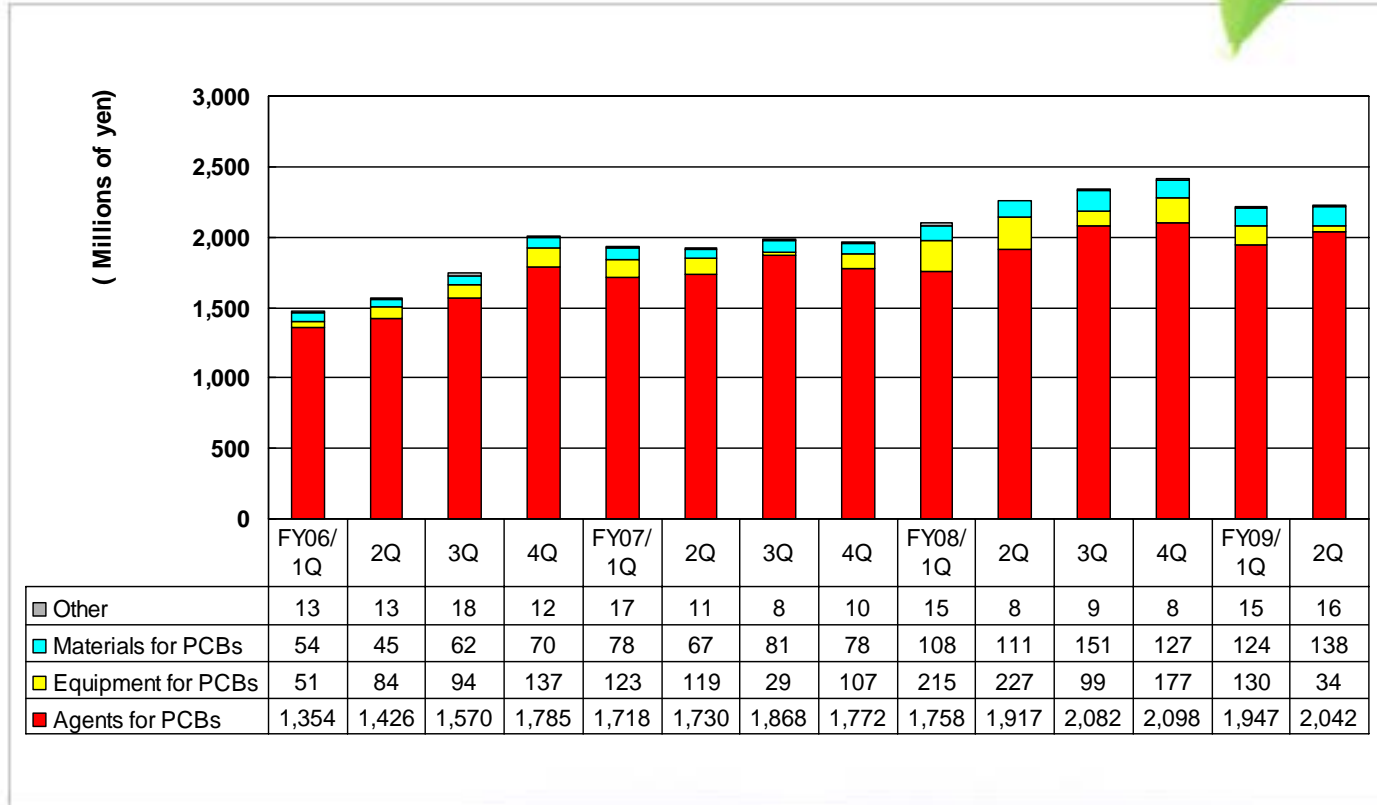
# Quarterly Ordinary Income



# Quarterly Net Income

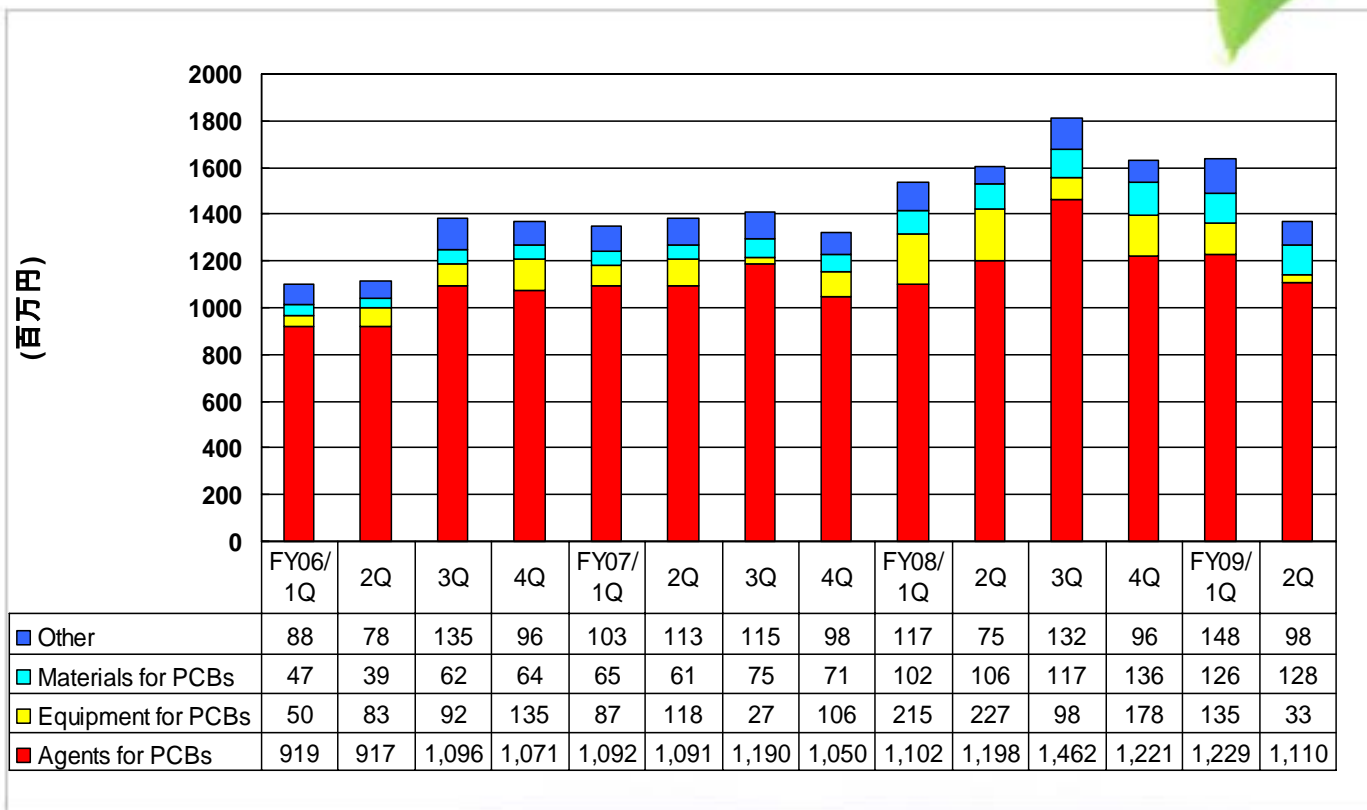


# Quarterly Sales Trends by Product - Consolidated

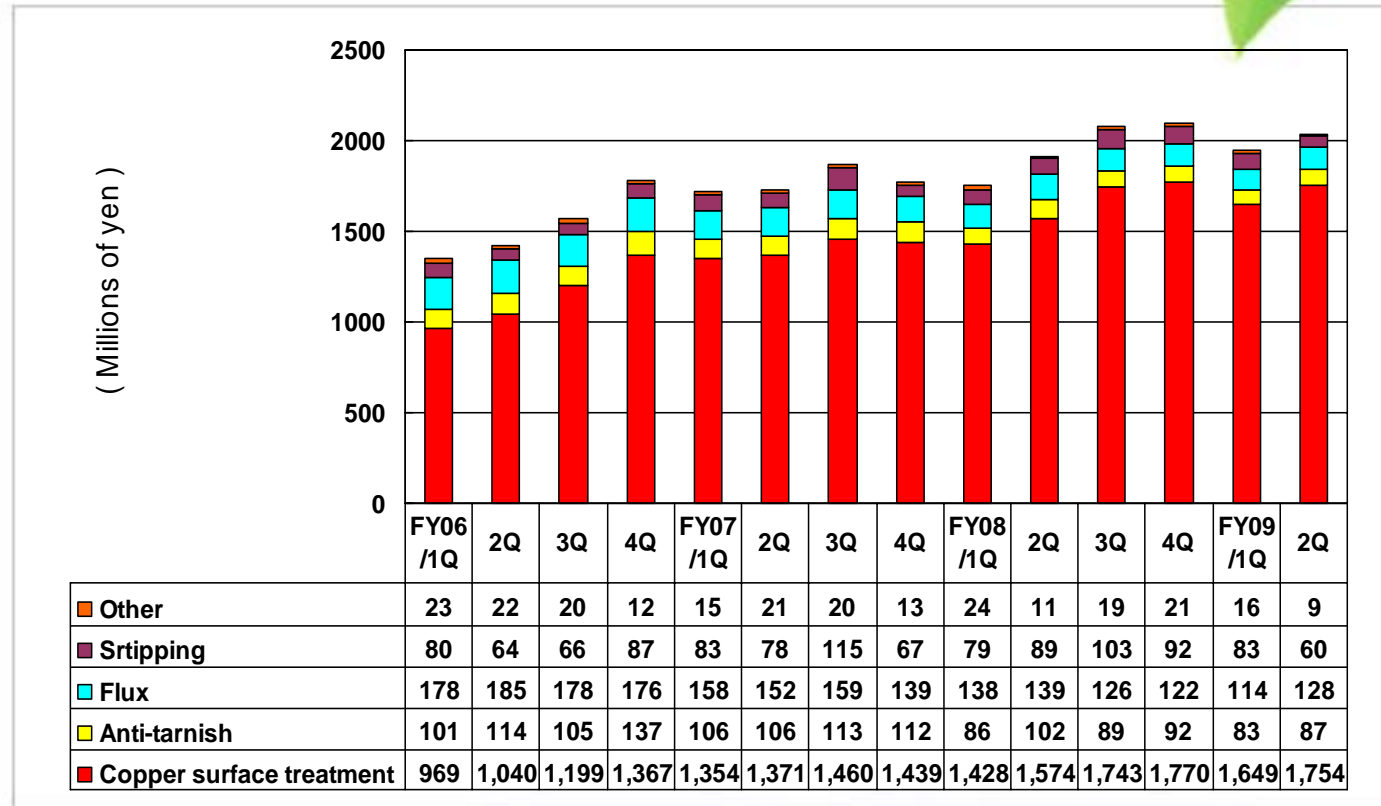




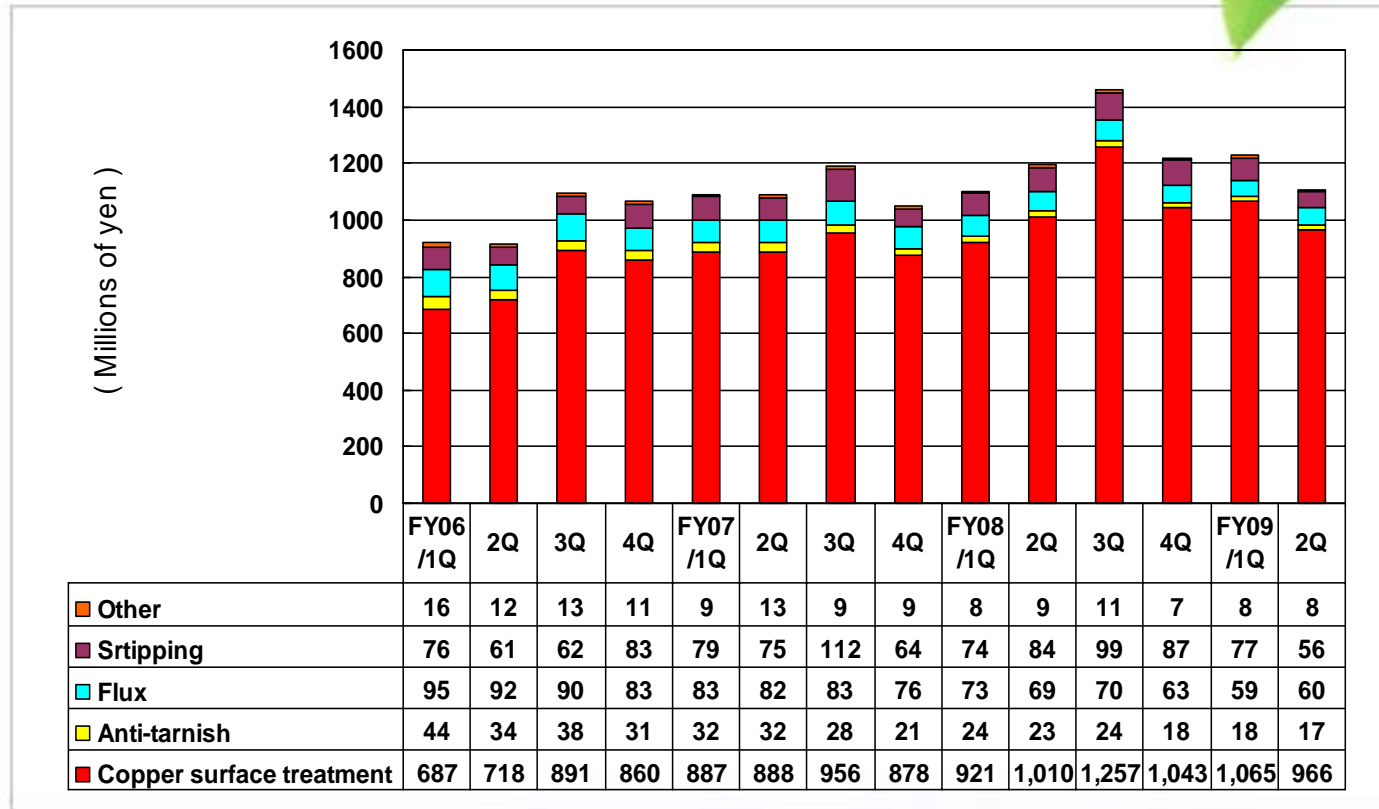
# Quarterly Sales Trends by Products – Non-consolidated



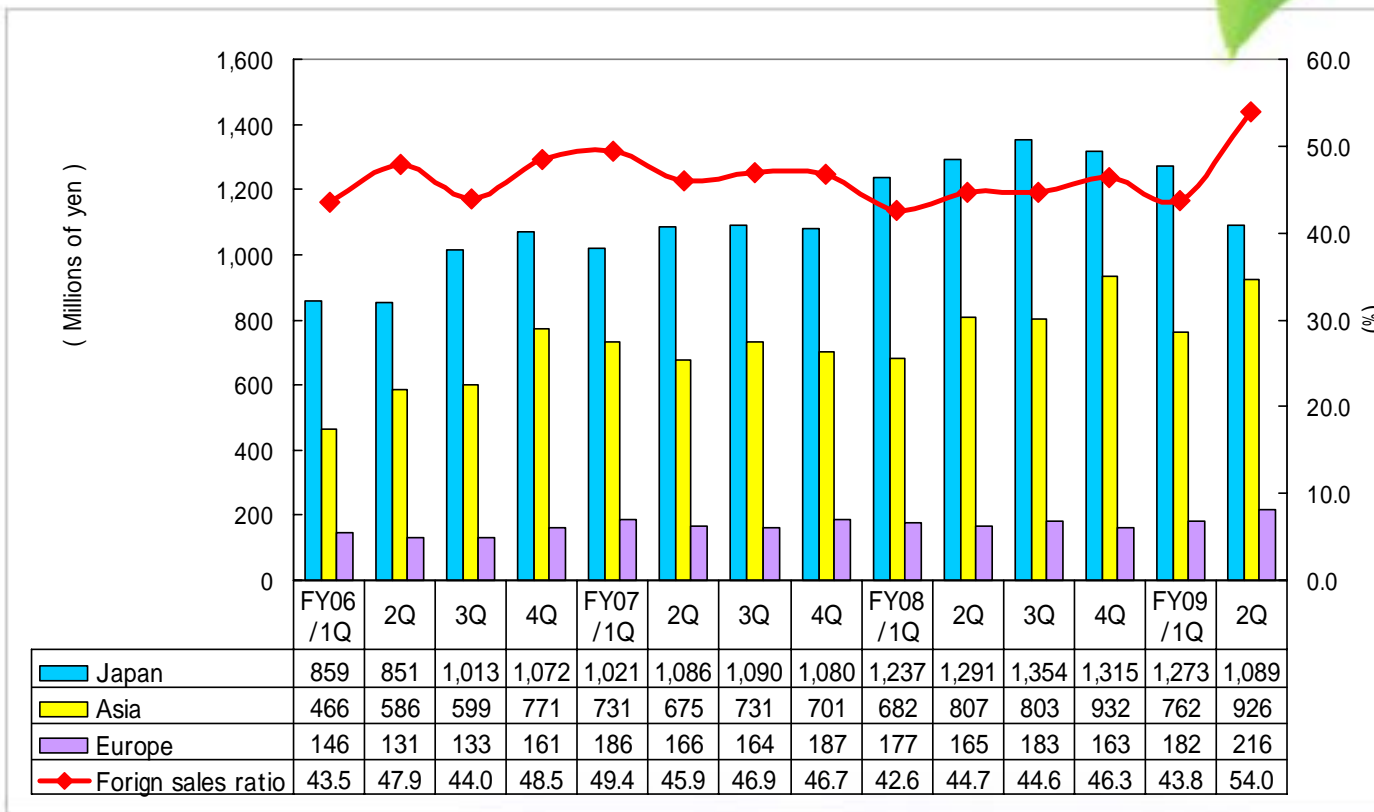
# Quarterly Sales Trends by Agents - Consolidated



# Quarterly Sales Trends by Agents – Non-consolidated



# Quarterly Sales Trends by Region and Foreign Sales Ratio



# FY2009 Financial Forecast



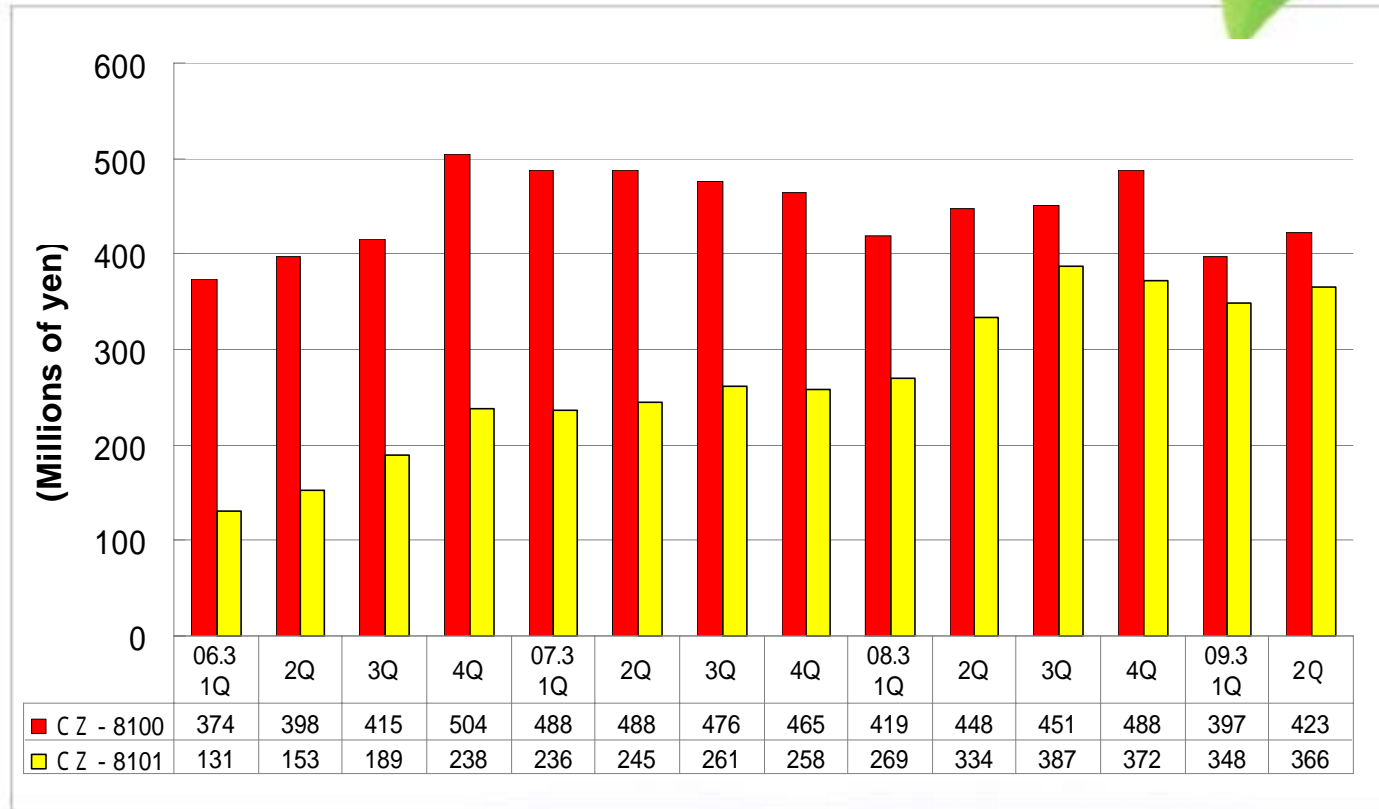
## Consolidated

	FY2008	FY2009		
	Results ( Millions of yen )	Estimate ( Millions of yen )	Previous year comparison ) (%)	Increase/ (Decrease) ( Millions of yen )
Net sales	9,115	9,323	102.3	207
Operating income	2,103	2,110	100.3	6
Ordinary income	2,057	2,085	101.3	27
Net sales	1,426	1,495	104.8	68

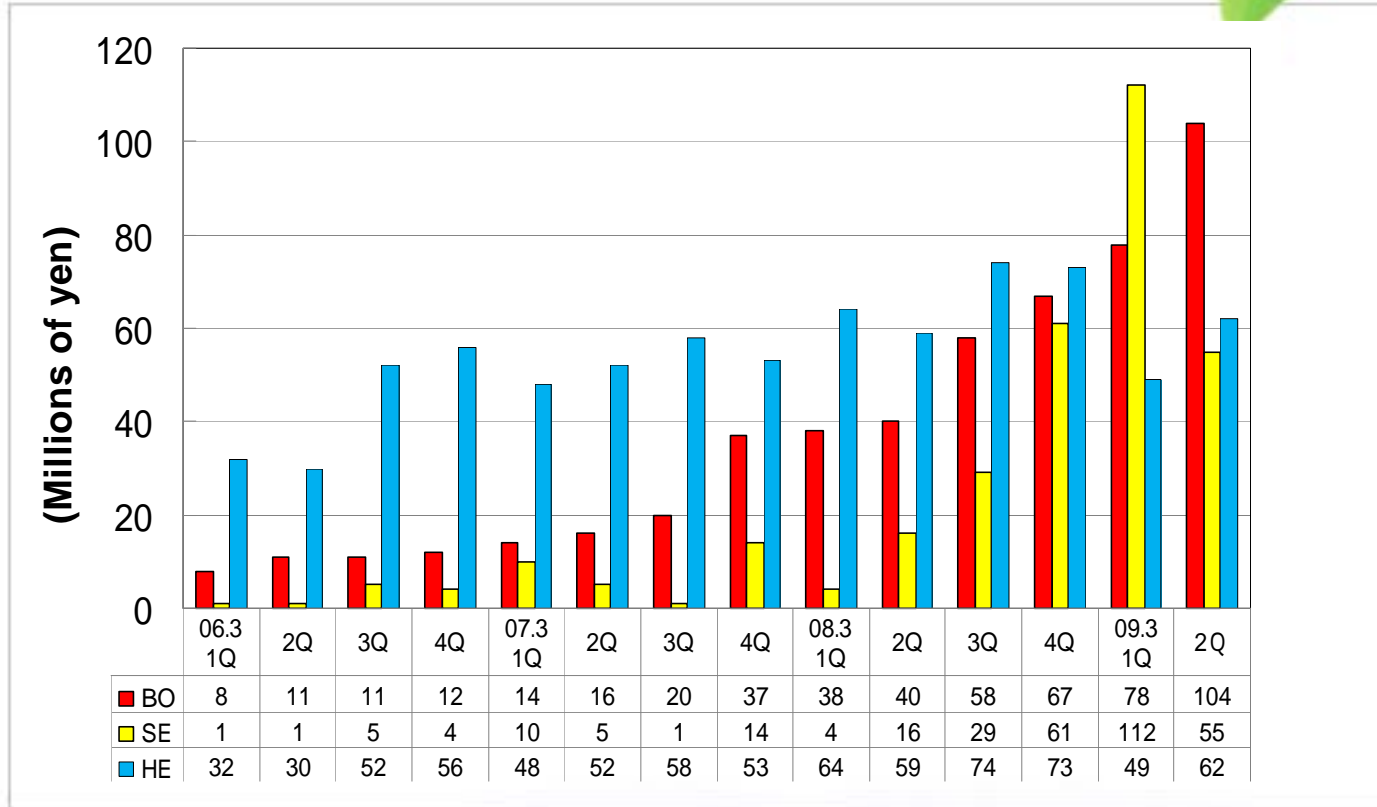
## Non-consolidated

	FY2008	FY2009		
	Results ( Millions of yen )	Estimated ( Millions of yen )	Previous year comparison (%)	Increase/ (Decrease) ( Millions of yen )
Net sales	6,589	6,452	97.9	( 136 )
Operating income	857	735	85.7	( 122 )
Ordinary income	1,054	960	91.1	( 93 )
Net sales	754	738	97.9	(15)

# Net Sales - C Z Series



# Net Sales - New Product



# Planning Points in the Future



1. Complete control over state-of-the-art process.
2. Deployment to a new PCBs\* process.
3. Approach that contributes to reduce customer's environmental load.
4. Energy focused on vehicle-mounted PCBs.
5. Energy focused on the East Asia region.

\*PCB stands for Printed Circuit Boards