



**MEC COMPANY LTD.**



## **3Q/FY2009 Financial Announcement**

**FY2009 : April 1, 2008 – March 31, 2009**  
**3Q/FY2009 : April 1, 2008 – December 31, 2008**

**Hyogo: Feb. 2, 2009**  
**Tokyo: Feb. 3, 2009**

**Securities Code : 4971**  
**URL <http://www.mec-co.com/>**

# 3Q/FY2009 Financial Results



## Consolidated

	3Q/10-12 FY2008	3Q/10-12 FY2009
<b>Net sales</b>	6,704	6,153
<b>Operating income</b>	1,613	1,189
<b>Ordinary income</b>	1,615	1,064
<b>Net income</b>	1,134	750

## Non-consolidated

	3Q/10-12 FY2008	3Q/10-12 FY2009
<b>Net sales</b>	4,956	3,975
<b>Operating income</b>	681	136
<b>Ordinary income</b>	671	-28
<b>Net income</b>	429	-27

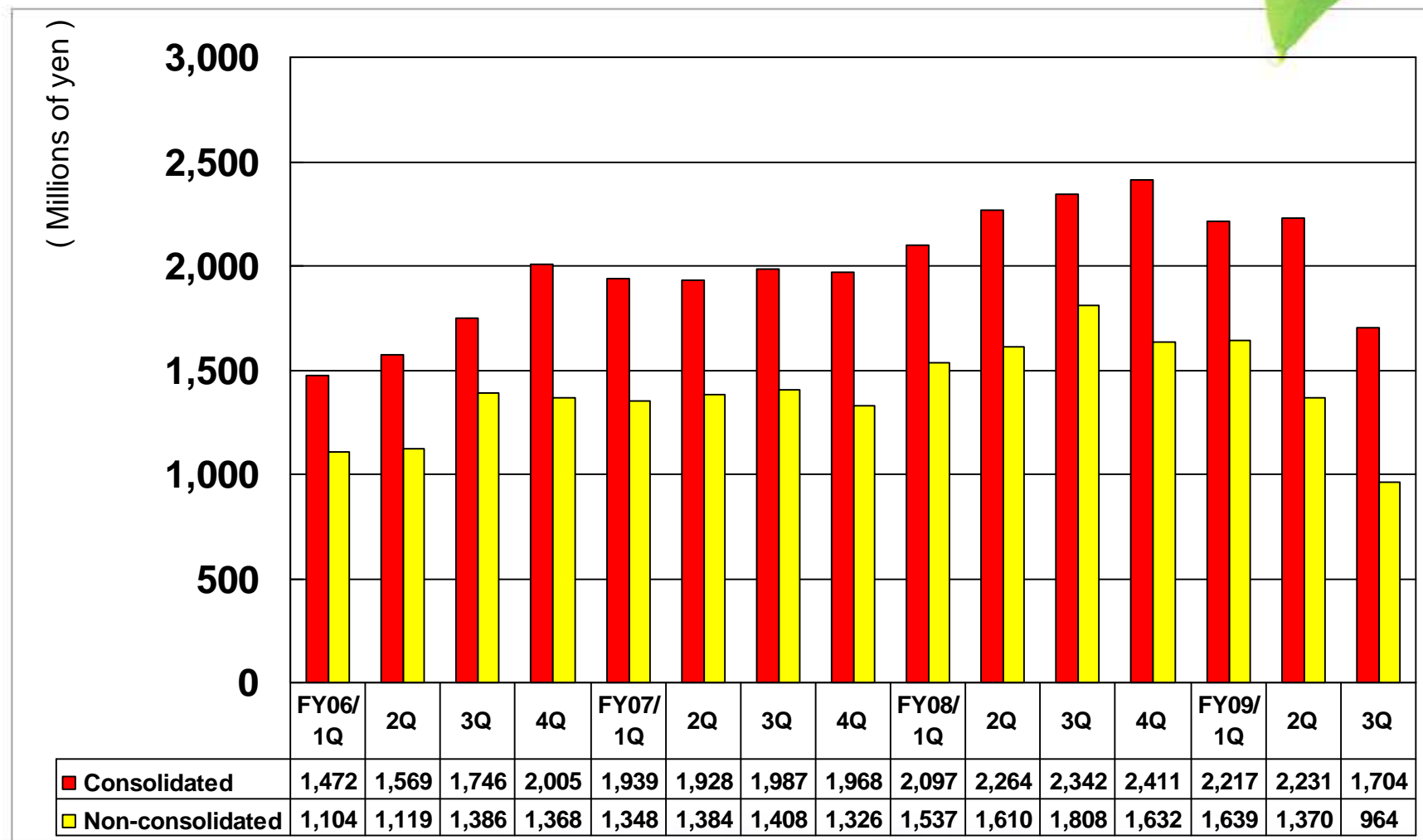
Unit : Millions of ¥

# Points of Business Results for 3Q/FY2009

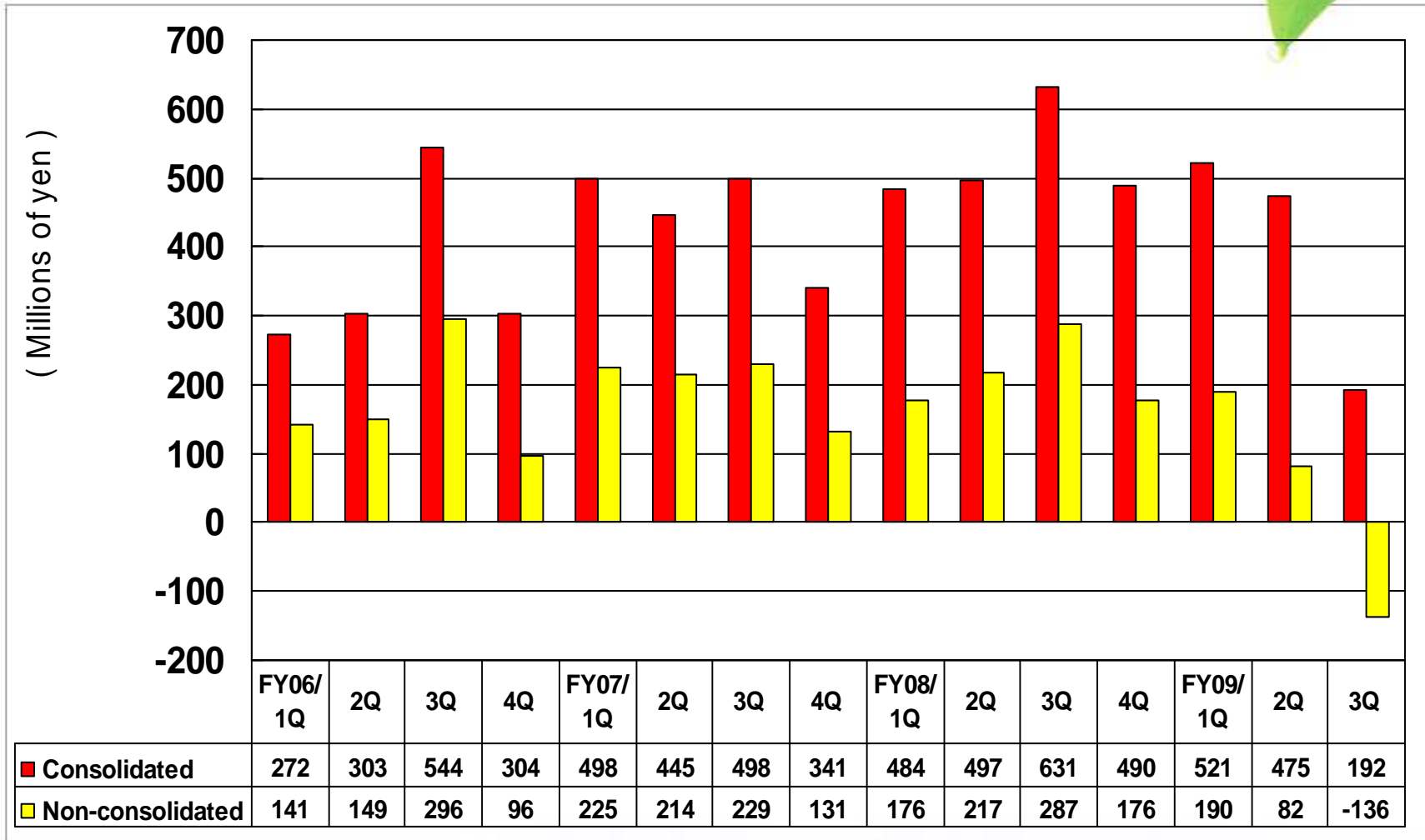


- 1. The amounts of sales is 6,153 million yen ( -8.2%, y/y), operating income is 1,189 million yen ( -26.3%, y/y ), ordinary income is 1,064 million yen ( -34.2%, y/y ), net income is 750 million yen ( -33.8%, y/y )**
- 2. The sales of agents for PCBs reached 5,514 million yen, accounting for 89.6% of the total sales.  
( 3Q/FY2008 : 5,757 million yen, 85.9% )**
- 3. The ratio of overseas sales is 50.6%.  
( 3Q/FY2009: 44.6% )**
- 4. The CZ series sales reached 2,796 million yen, accounting for 50.7% of the agents sales.  
( 3Q/FY2008: 3,048 million yen, 52.9% )**

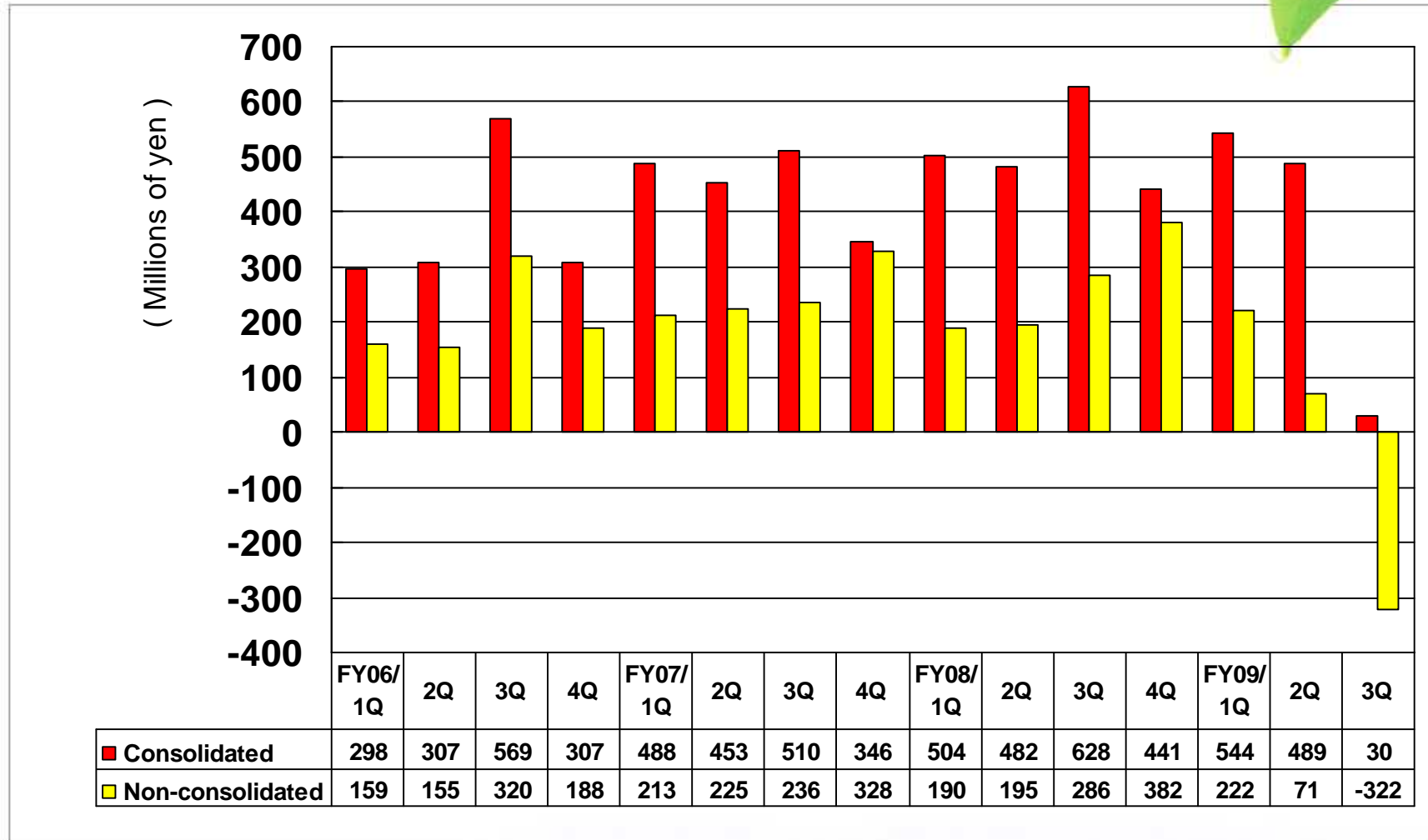
# Quarterly Net Sales



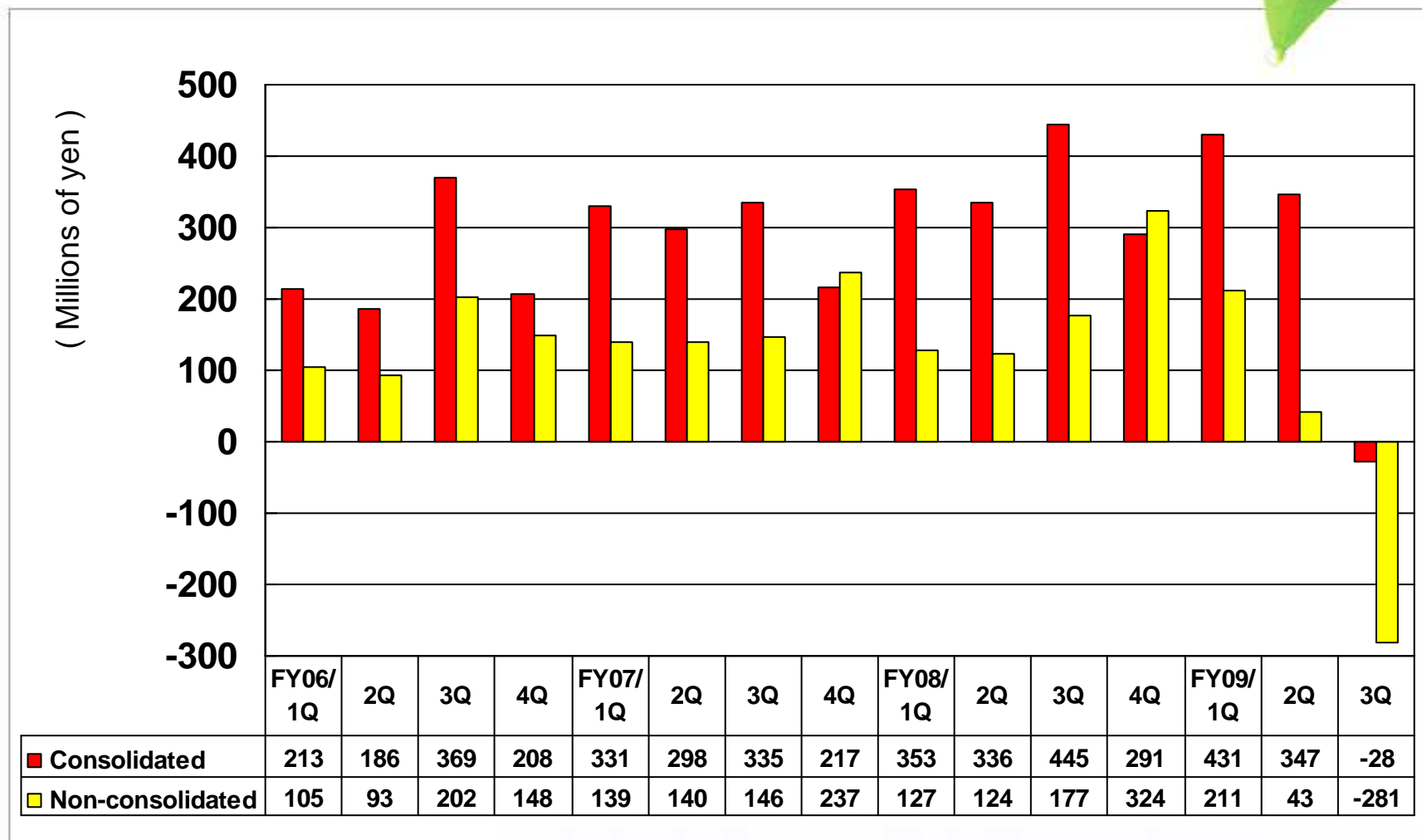
# Quarterly Operating Income



# Quarterly Ordinary Income

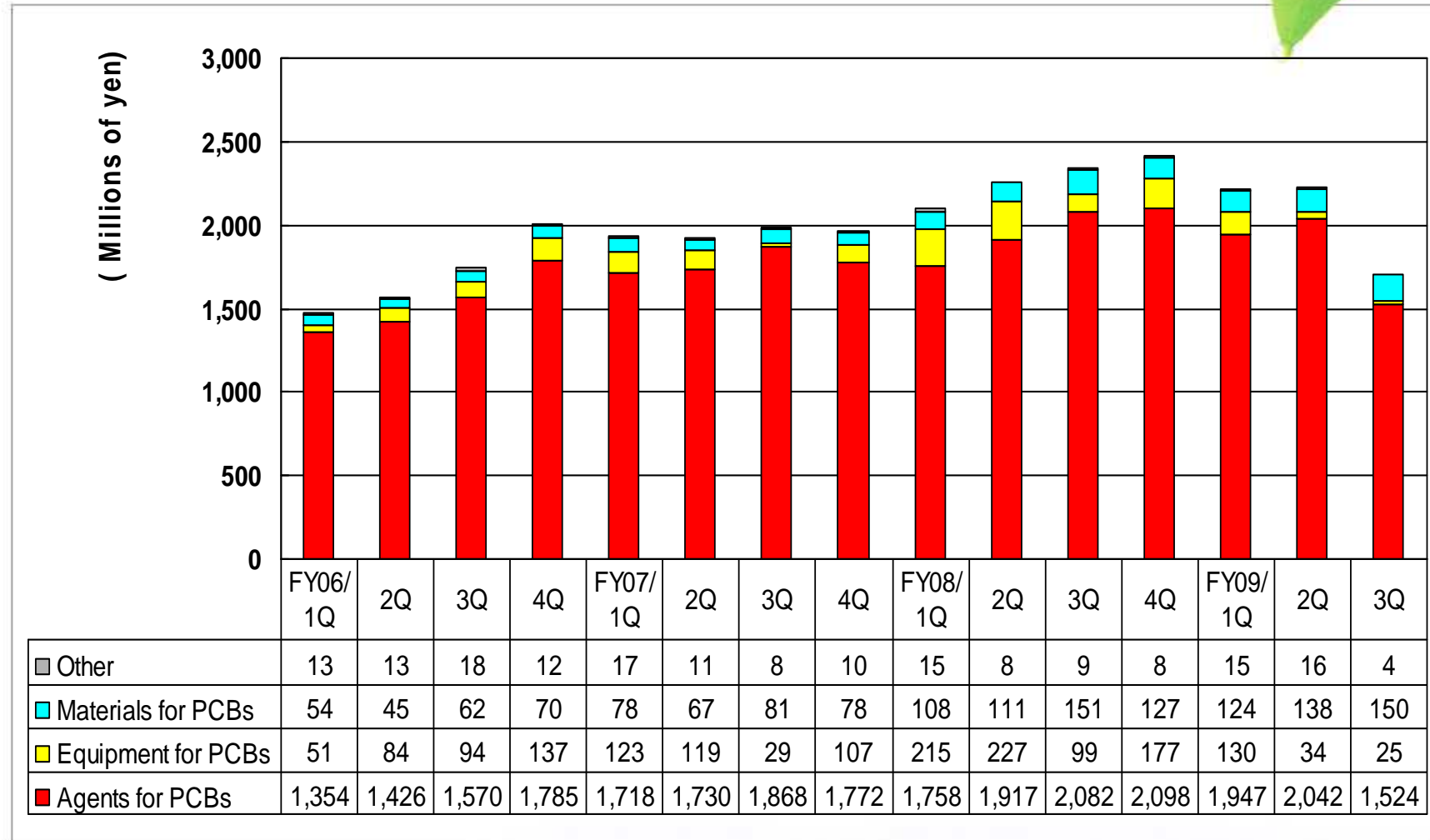


# Quarterly Net Income



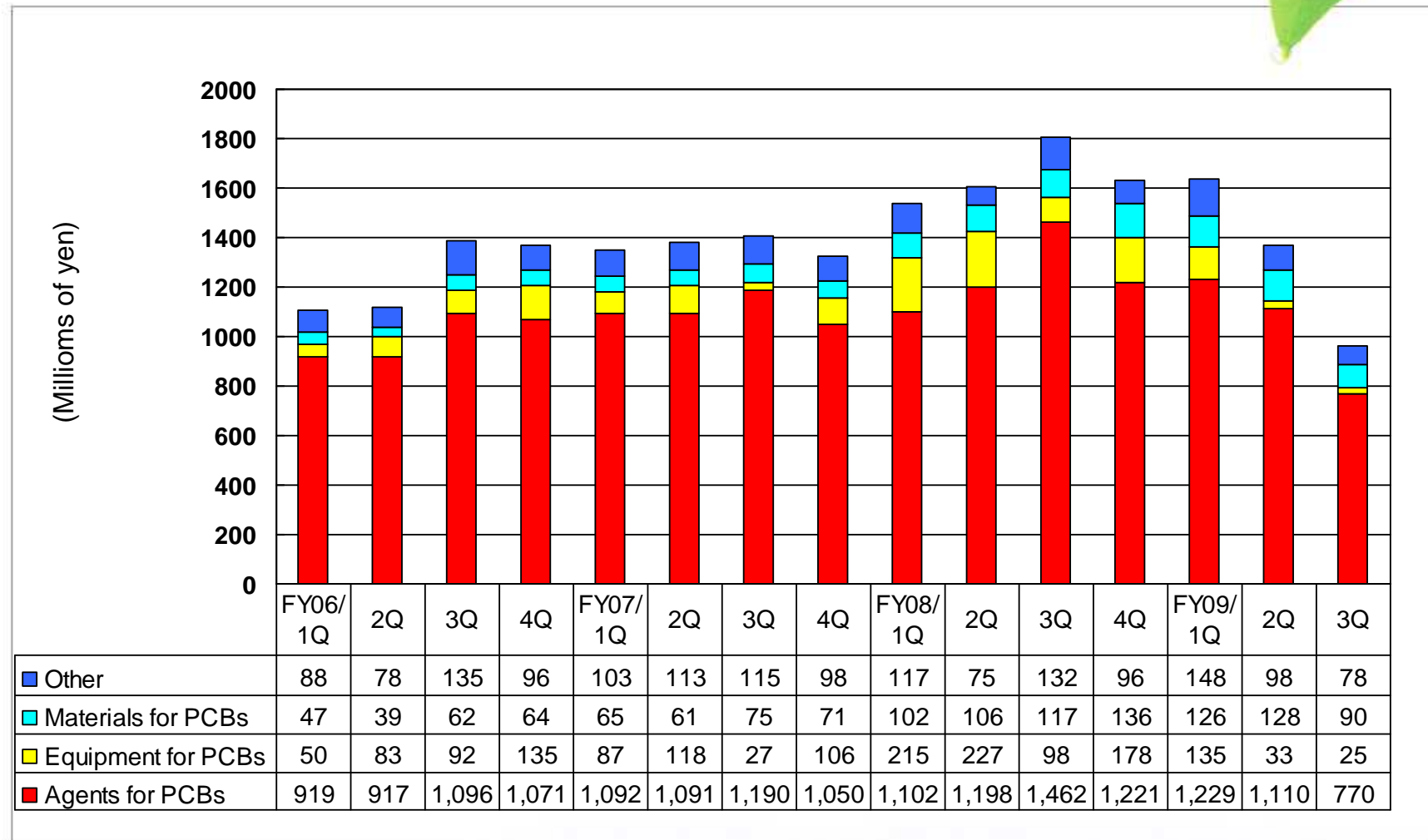
# Quarterly Sales Trends by Product

## - Consolidated -



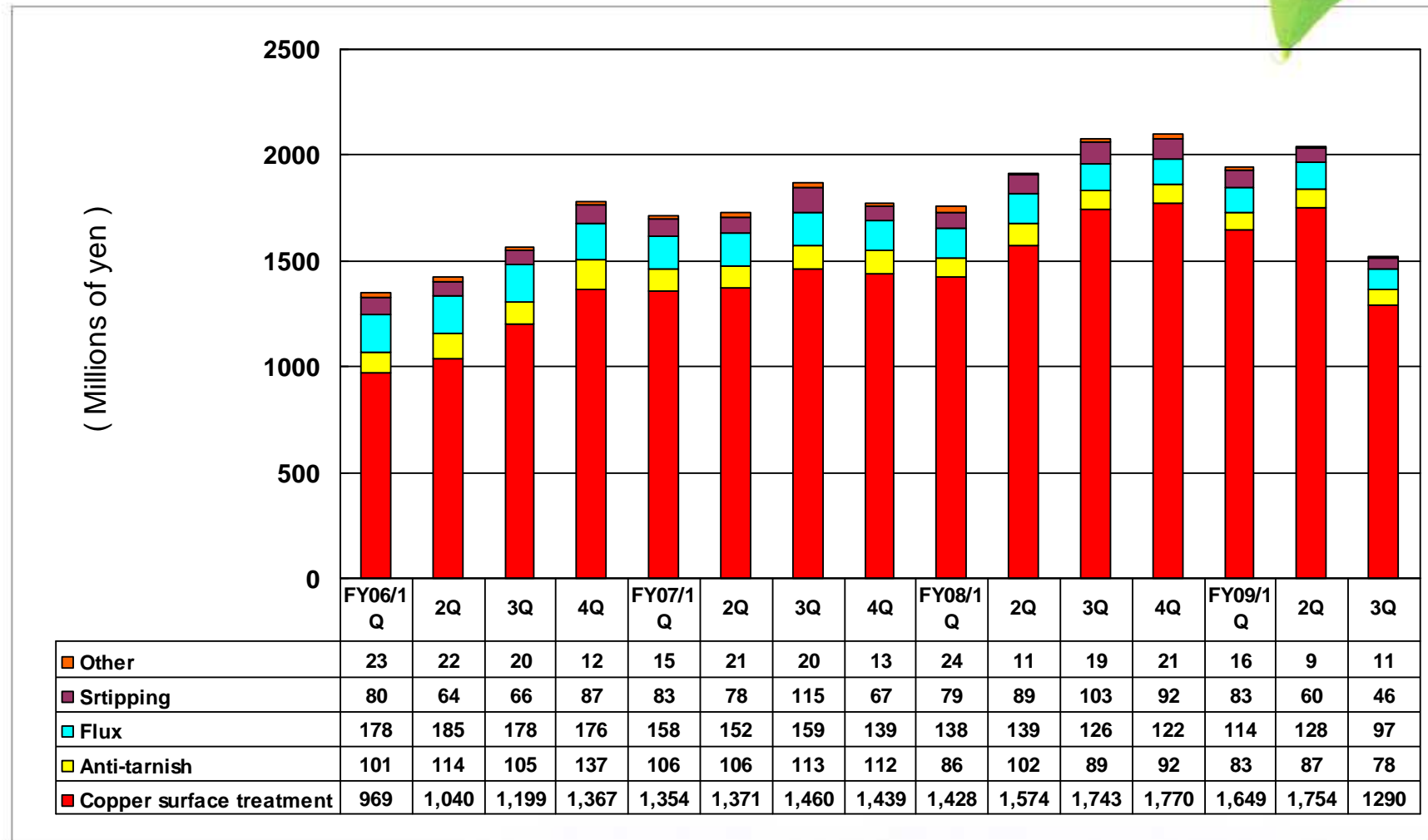


# Quarterly Sales Trends by Products - Non-consolidated -

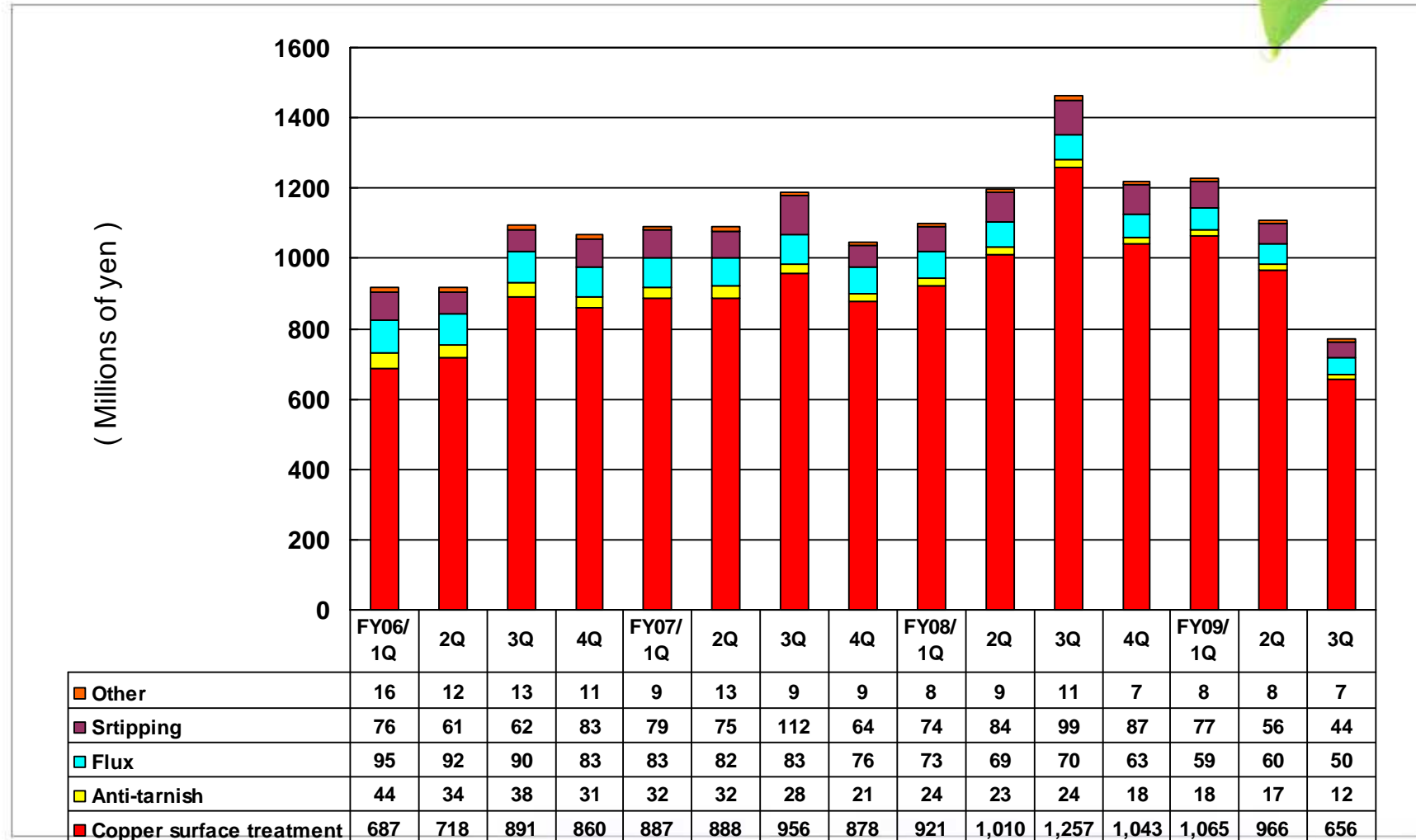
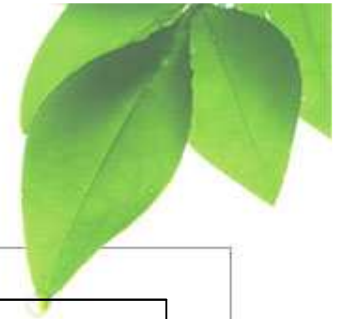


# Quarterly Sales Trends by Agents

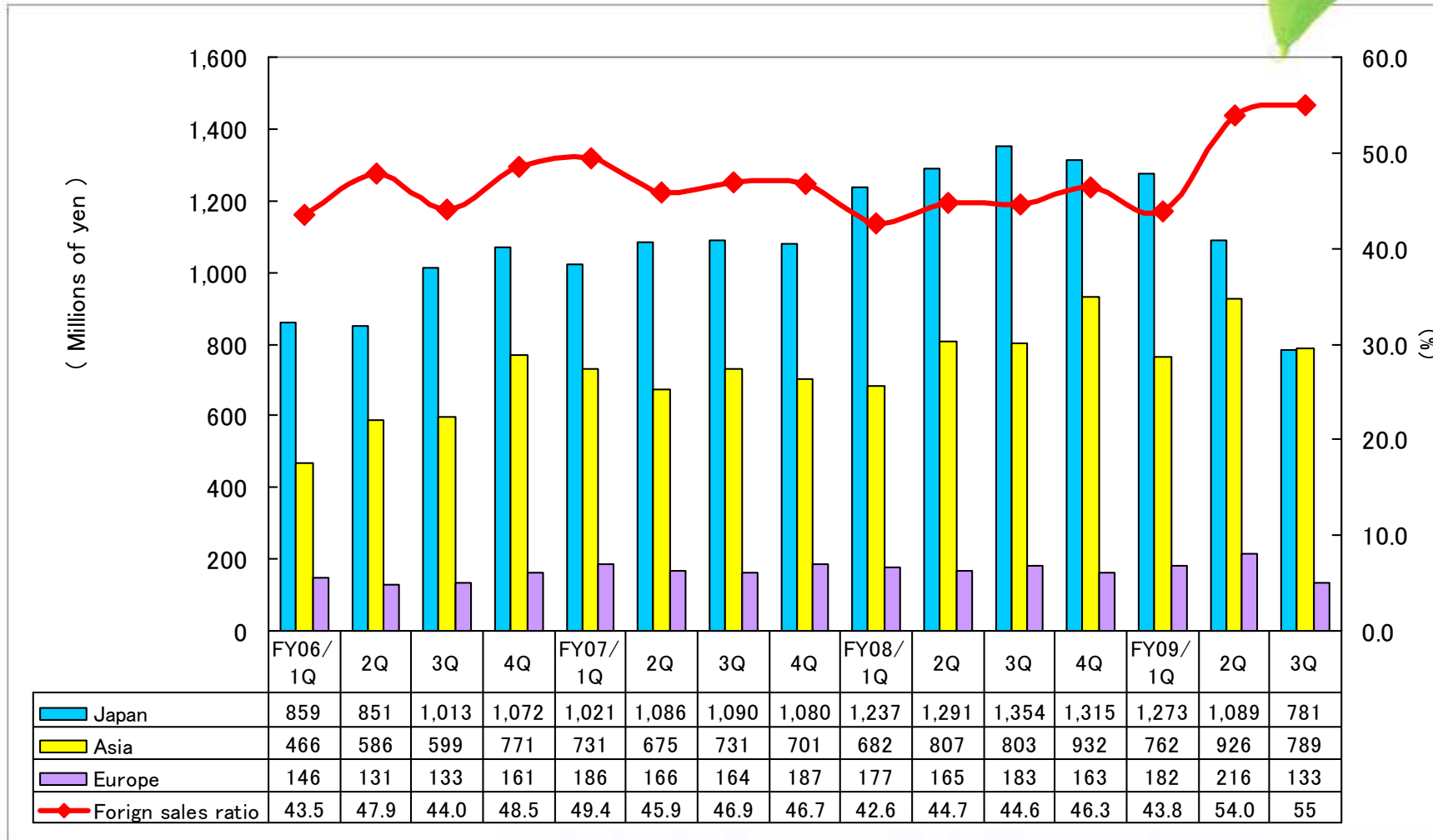
## - Consolidated -



# Quarterly Sales Trends by Agents - Non-consolidated -



# Quarterly Sales Trends by Region and Foreign Sales Ratio



# FY2009 Financial Forecast



## Consolidated

	FY2008	FY2009		
	Results ( Millions of yen )	Estimate ( Millions of yen )	Previous year comparison ) (%)	Increase/ (Decrease) ( Millions of yen )
<b>Net sales</b>	9,115	6,858	75.2	-2,257
<b>Operating income</b>	2,103	745	35.4	-1,358
<b>Ordinary income</b>	2,057	536	26.1	-1,521
<b>Net sales</b>	1,426	320	24.2	-1,106

## Non-consolidated

	FY2008	FY2009		
	Results ( Millions of yen )	Estimated ( Millions of yen )	Previous year comparison (%)	Increase/ (Decrease) ( Millions of yen )
<b>Net sales</b>	6,589	4,675	71.0	-1,913
<b>Operating income</b>	857	-242	-	-1,100
<b>Ordinary income</b>	1,054	-203	-	-1,257
<b>Net sales</b>	754	-133	-	-887

# Future Planning Points



- 1. Efforts that contribute to the lessening of the environmental burden of customers**
- 2. Development of processes for environment-responsive multilayer boards (East Asia including Japan)**
- 3. Development of high density board processes (Japan, Taiwan, etc.)**