
1Q/FY2015

Financial Announcement

(April 1, 2014 to June 30, 2014)

Presentation

July 31, 2014 – HQ

August 4, 2014 - Tokyo

MEC COMPANY LTD.

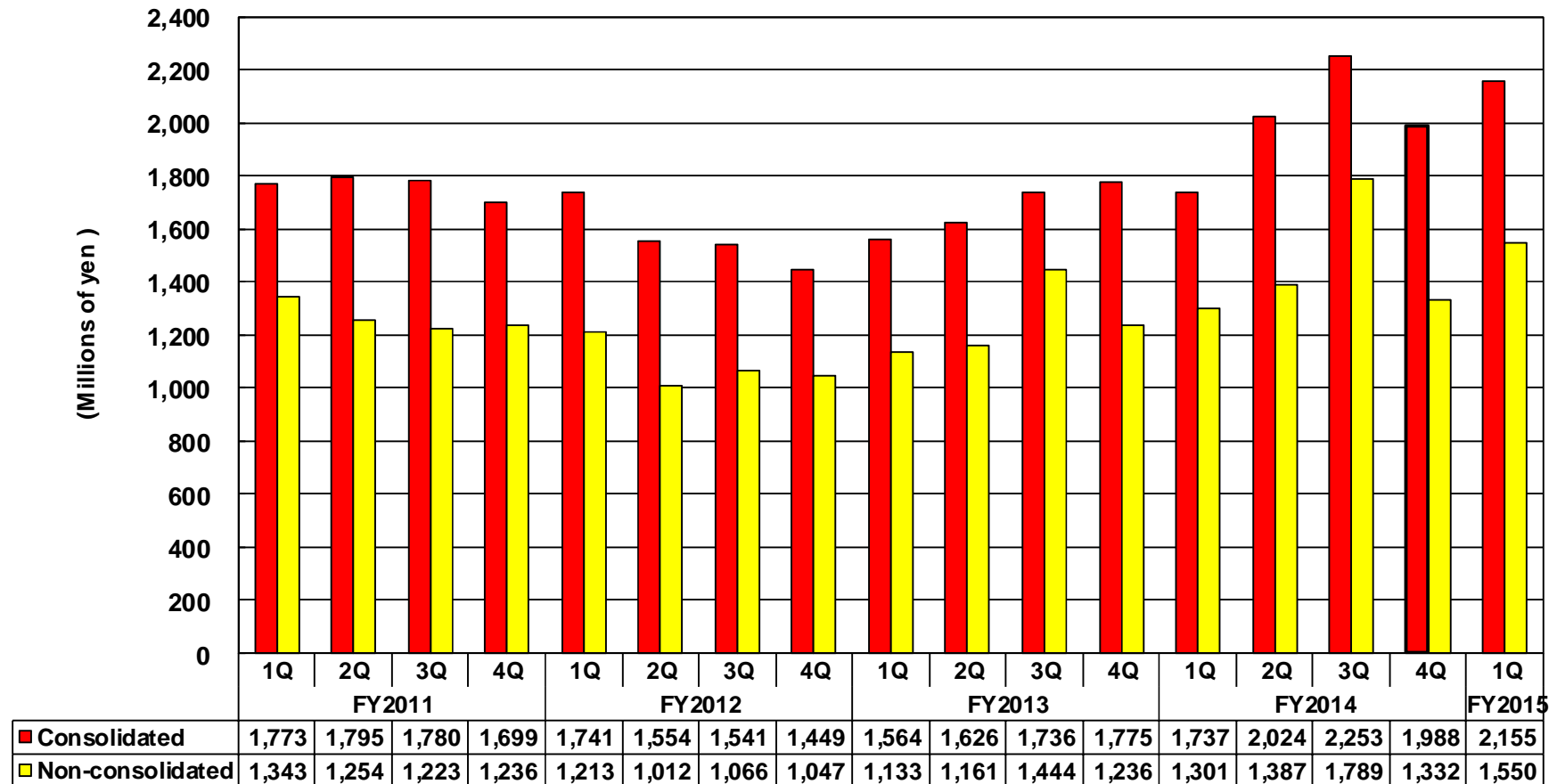
Securities Code: 4971

Points of 1Q/FY2015

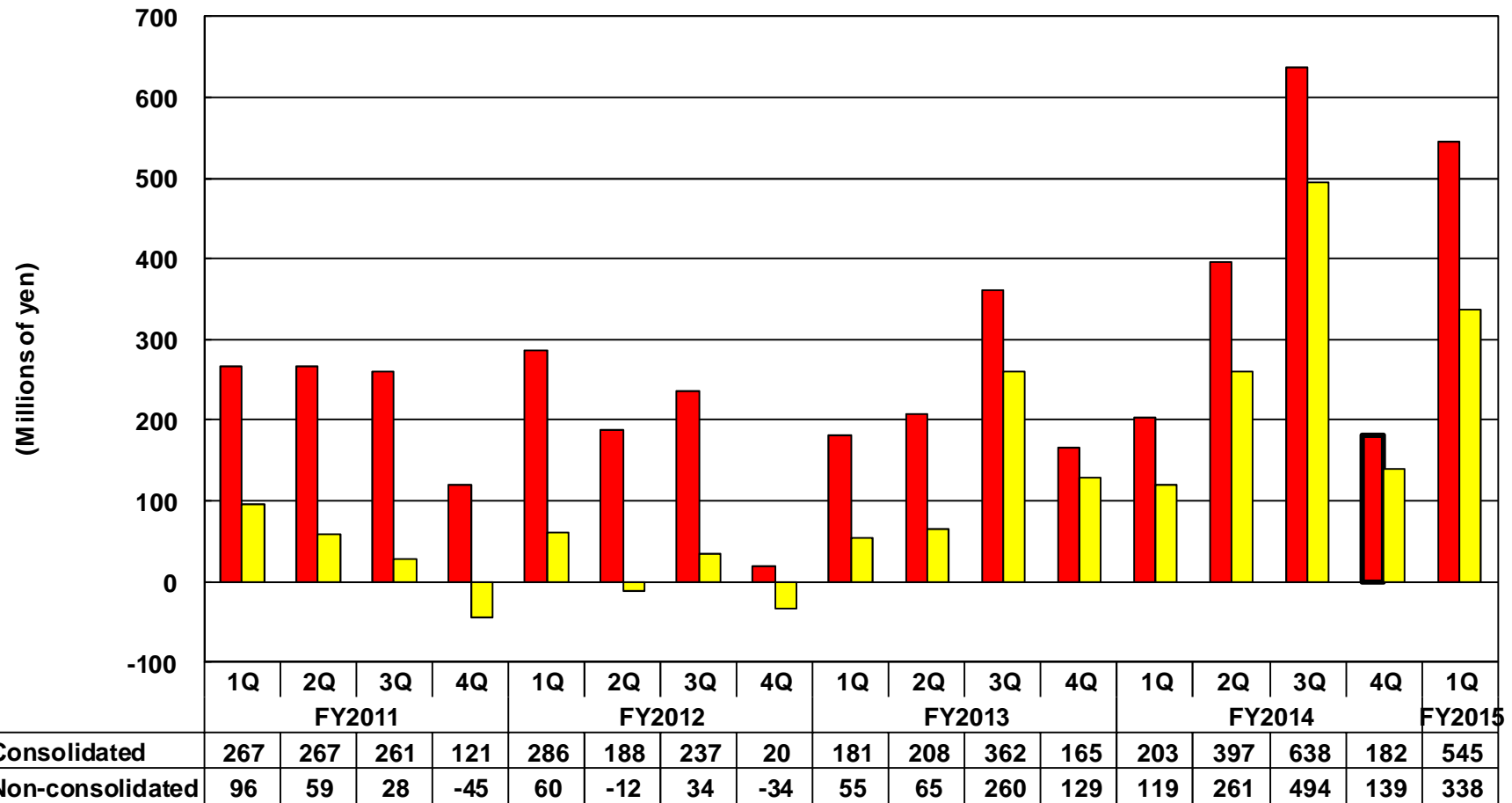
1)		1Q/FY2014	1Q/FY2015	Y-o-Y
	Net sales	¥ 1,737 million	¥ 2,155 million	+ 24.1 %
	Operating income	¥ 203 million	¥ 545 million	+ 168.2 %
	Ordinary income	¥ 257 million	¥ 548 million	+ 112.9 %
	Net income	¥ 165 million	¥ 327 million	+ 97.9 %
2)	Chemical sales	¥ 1,618 million	¥ 2,004 million	+ 23.8 %
	Ratio of Net sales	93.2 %	93.0 %	(- 0.2 points)
3)	Overseas sales ratio	47.8 %	51.2% *	(+ 3.4 points)
4)	CZ series sales	¥ 839 million	¥1,065 million	-
	Ratio of chemical sales	51.8 %	53.2 %	(+ 1.4 points)
5)	Gross profit	62.3 %	67.7 %	+ 5.4 points

* If the overseas chemical sales achieved by domestic agents is added to the overseas sales, the ratio becomes 68.0 %.
(1Q/FY2014: 62.8 %)

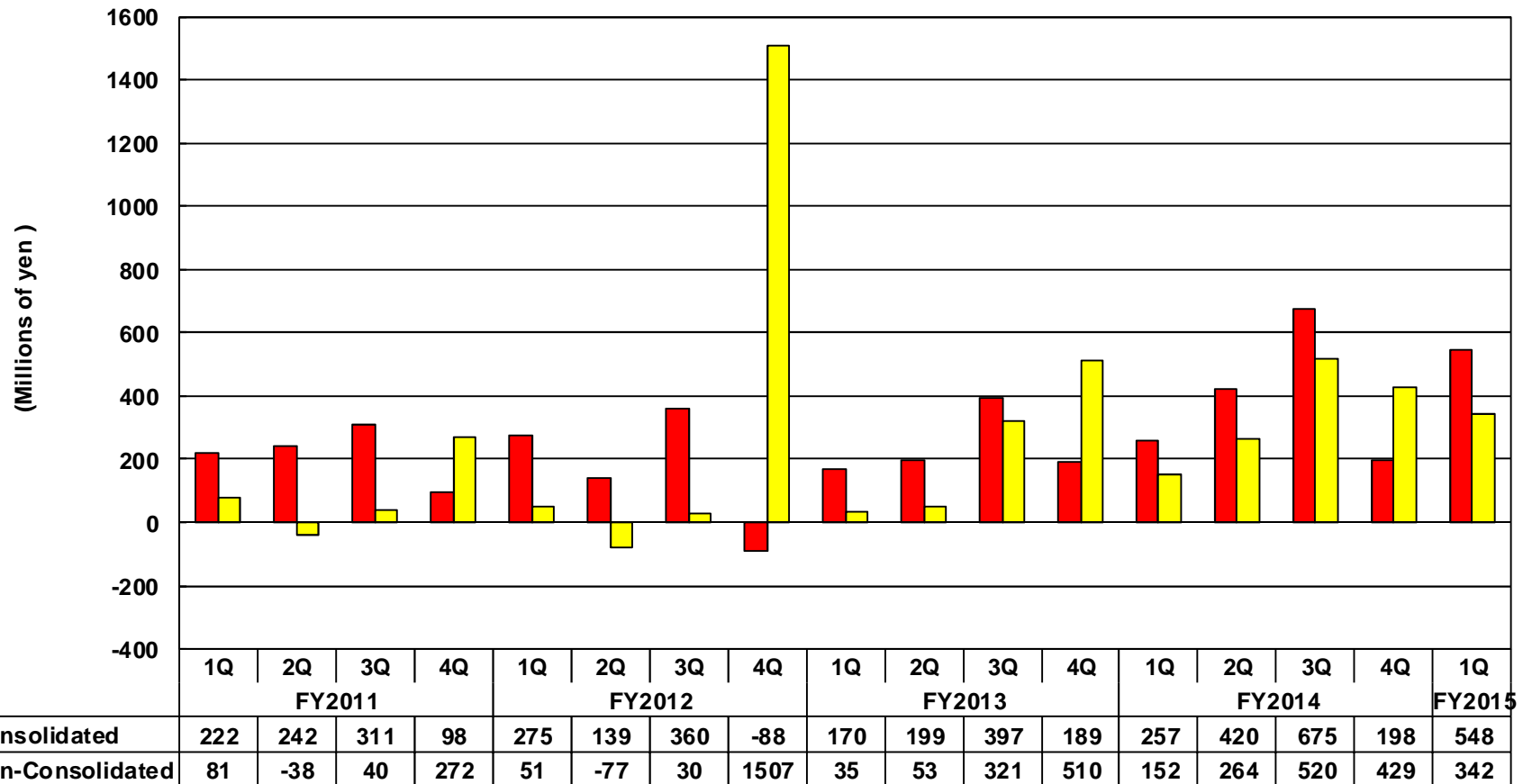
Net Sales



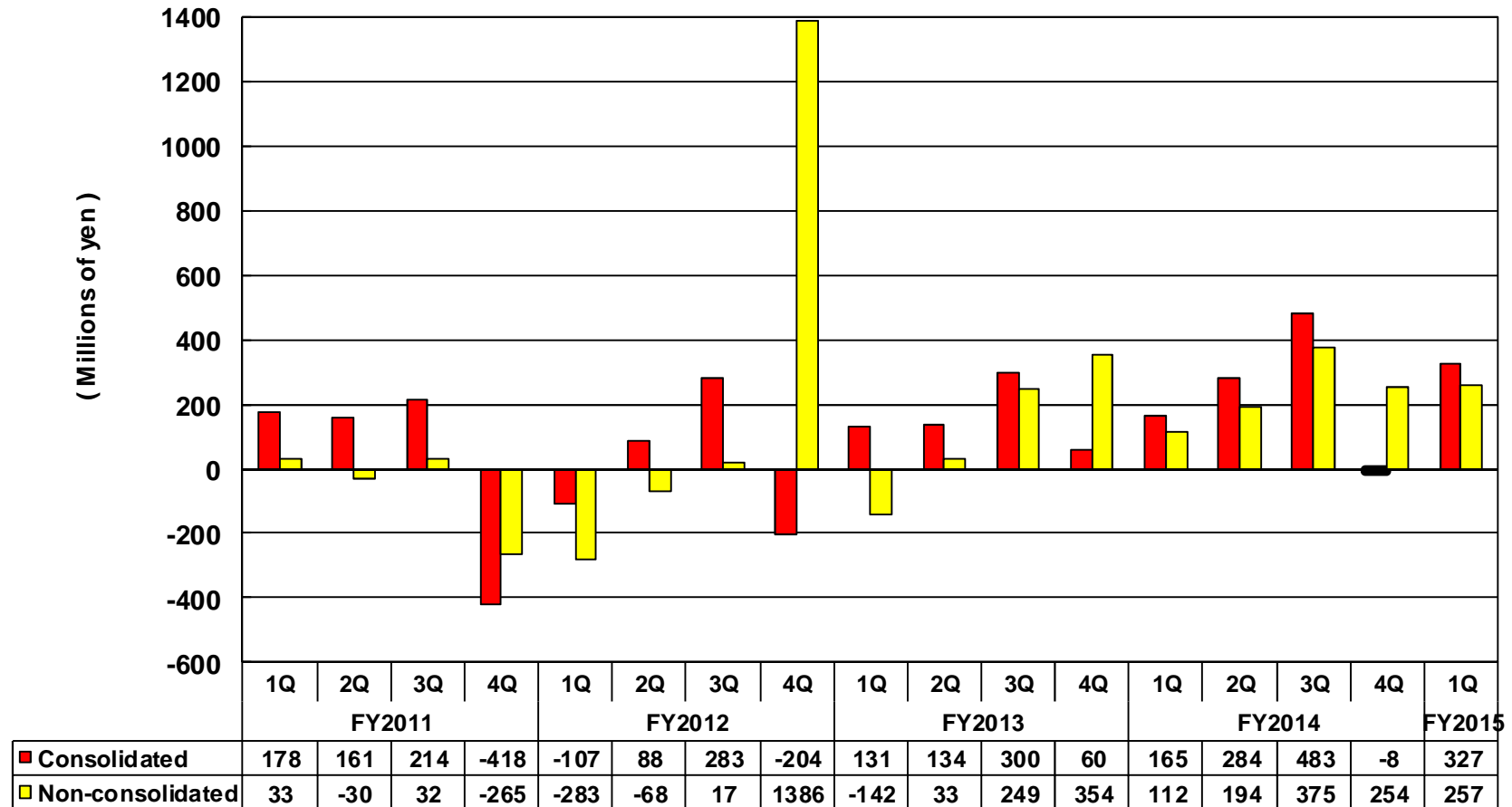
Operating Income



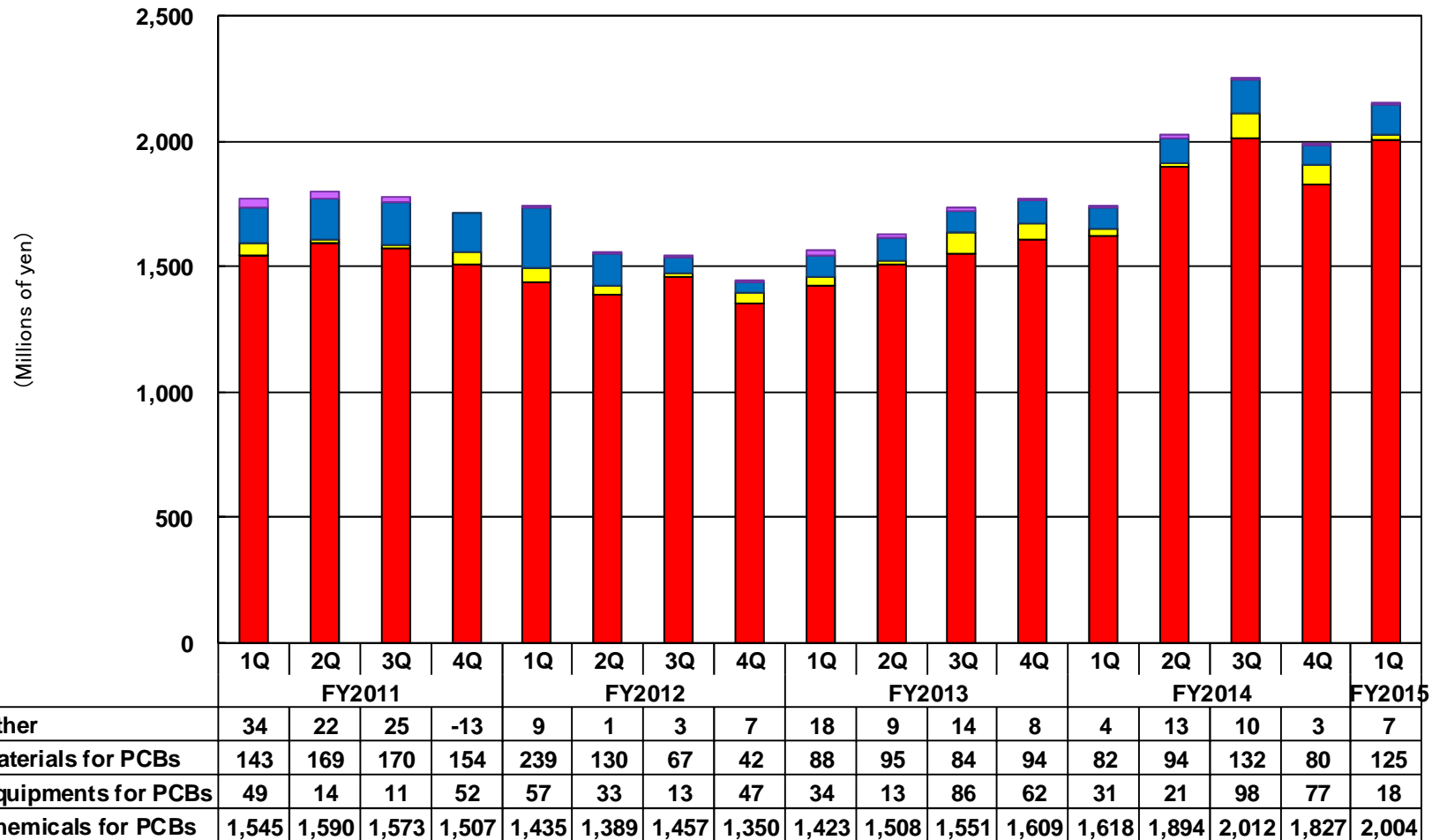
Ordinary Income



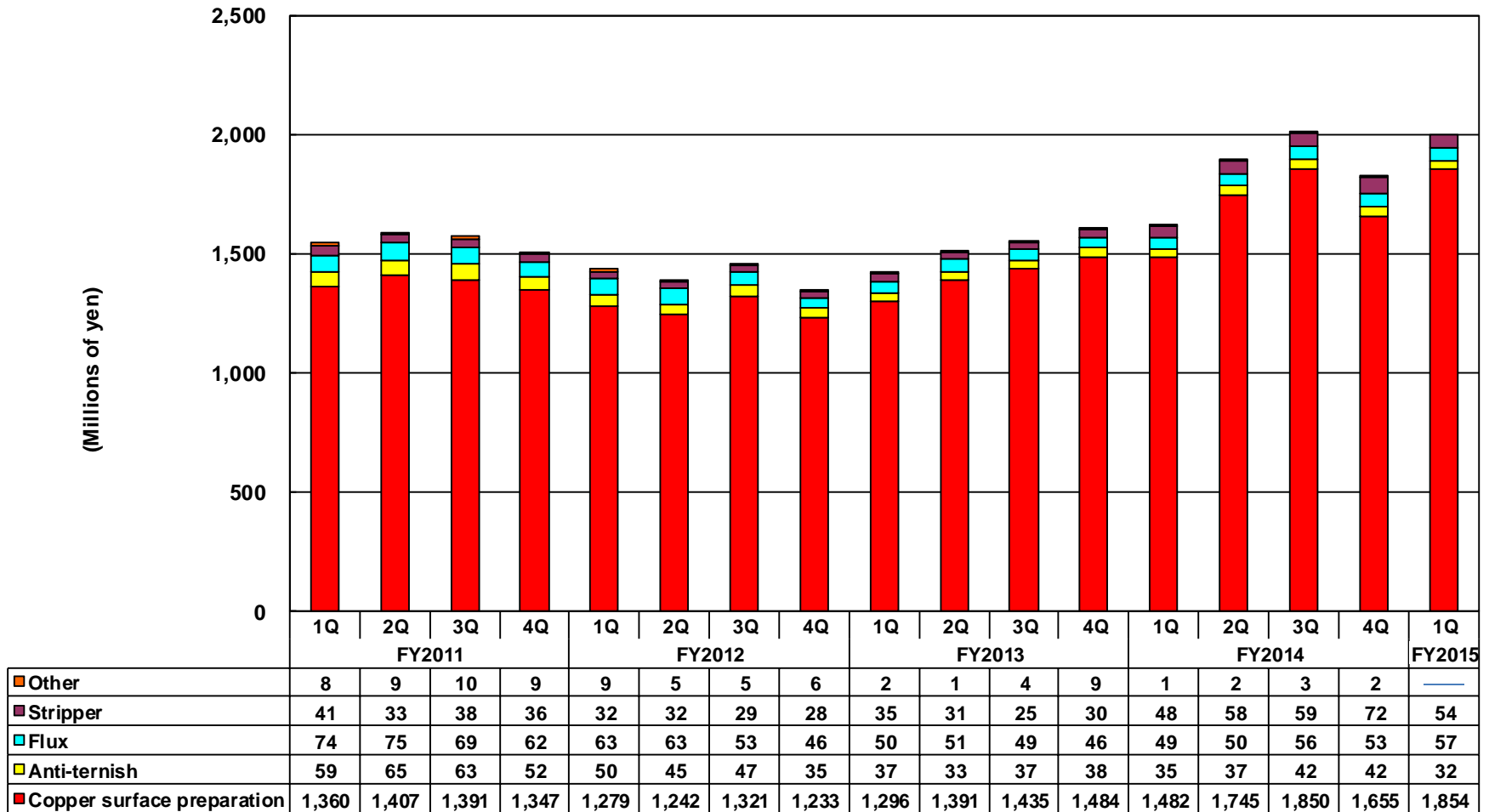
Net Income



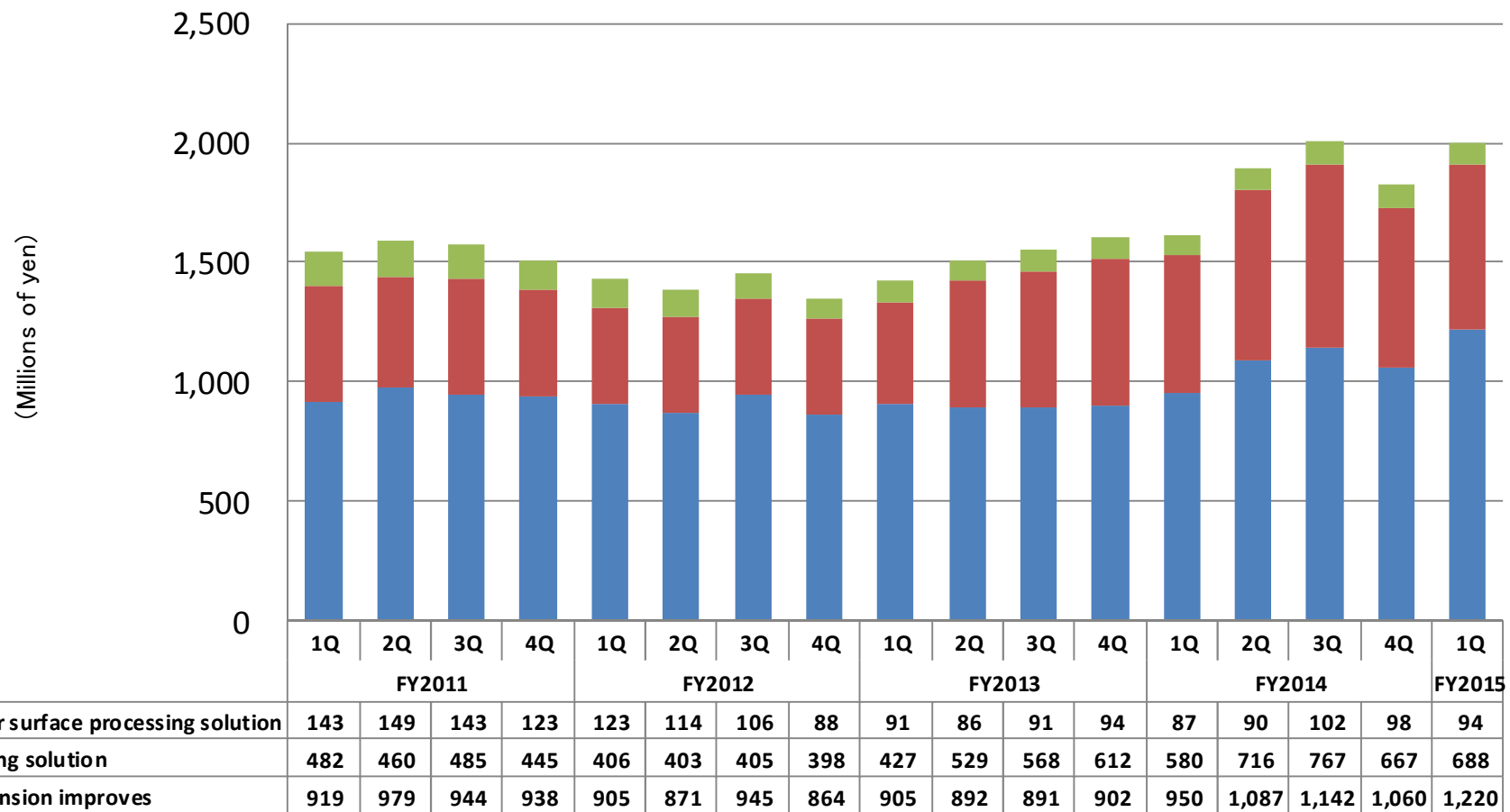
Sales by Product - Consolidated



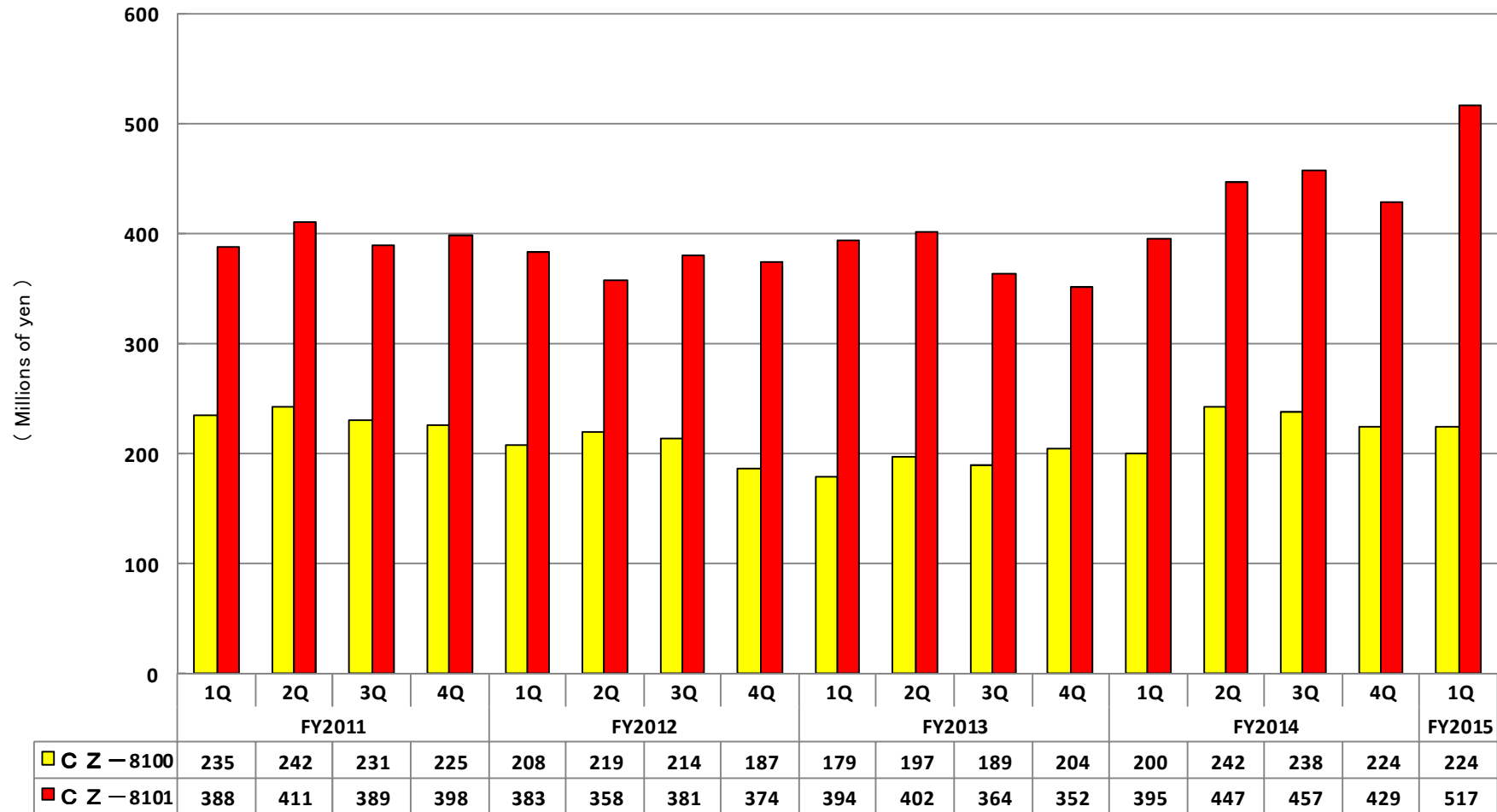
Chemical Sales – Consolidated 1



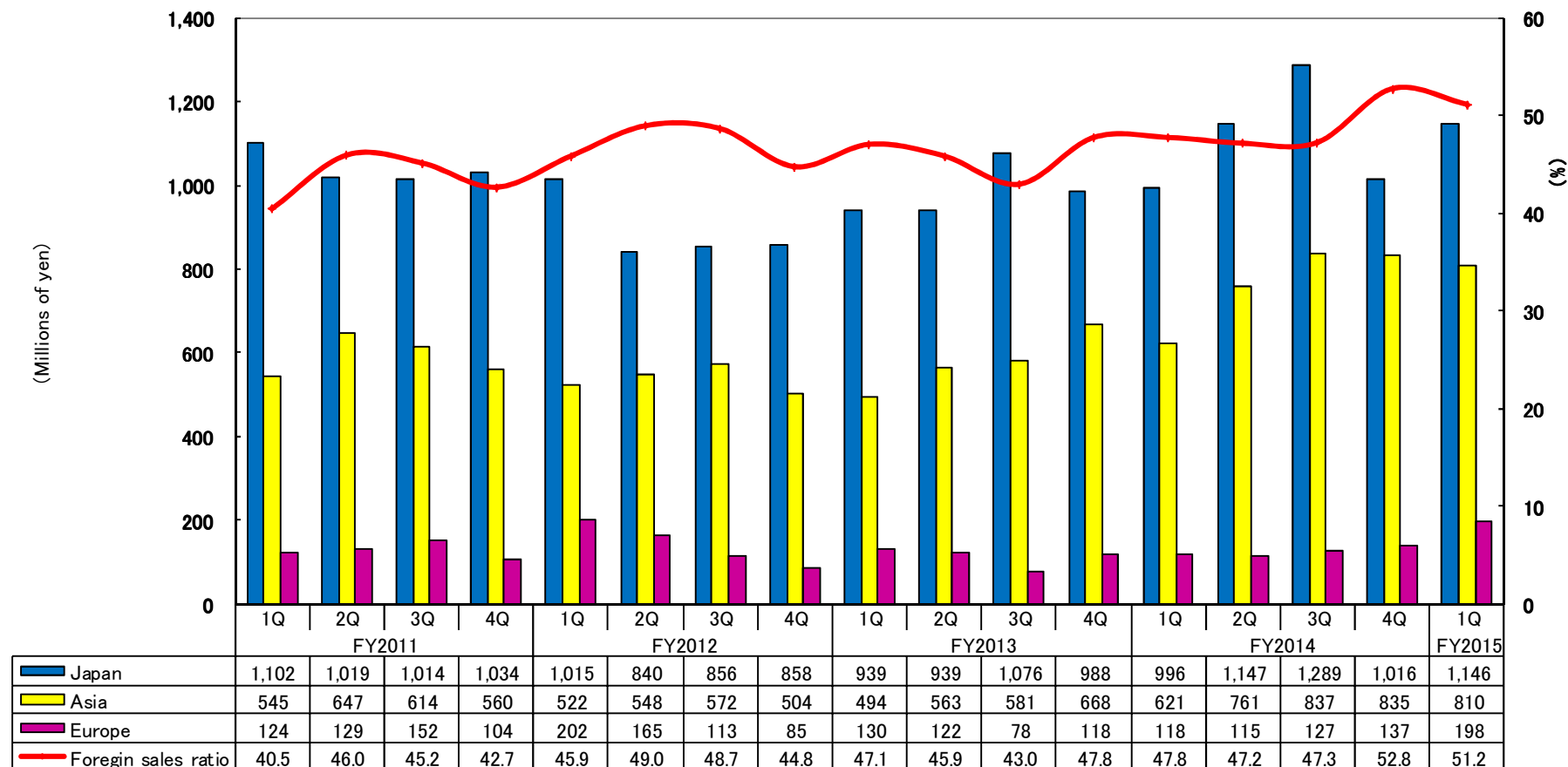
Chemical Sales – Consolidated 2



CZ Series Sales

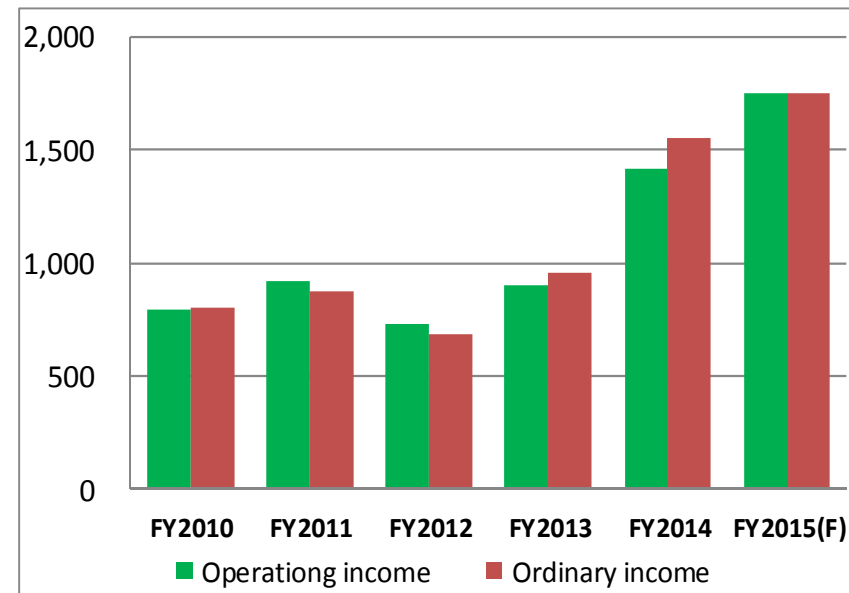
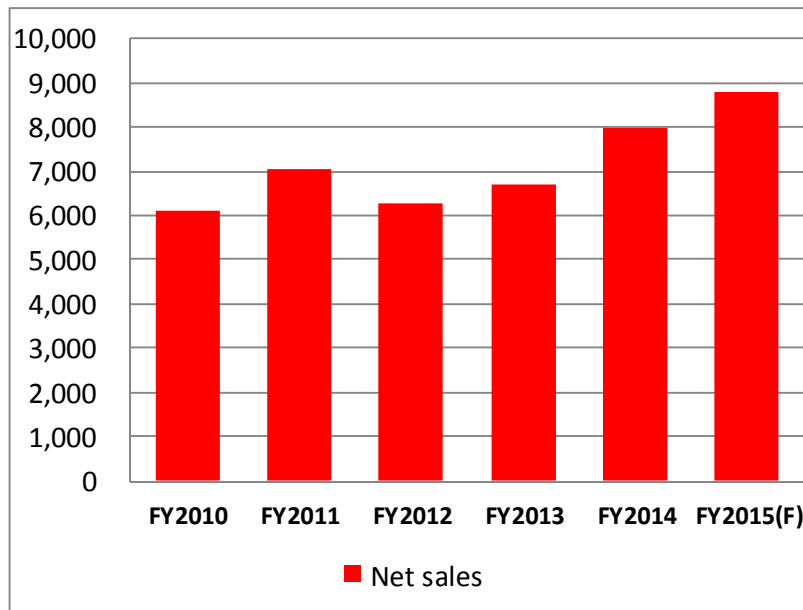


Sales by Region & Foreign Sales Ratio



FY2015 Financial Forecast

	FY2014		FY2015 (F)		
	Amount	Profit ratio	Amount	Profit ratio	vs FY2014
Net sales	¥ 8,003 million	—	¥ 8,800 million	—	110.0 %
Operating income	¥ 1,421 million	17.8 %	¥ 1,750 million	19.9 %	123.1 %
Ordinary income	¥ 1,551 million	19.4 %	¥ 1,750 million	19.9 %	112.8 %
Net income	¥ 925 million	11.6 %	¥ 1,100 million	12.5 %	118.9 %



(Unit: Millions of yen)