

Note : This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

Question-and-Answer Session

Results Briefing for the Third Quarter of the Fiscal Year Ending December 31, 2025

Outline of briefing session

16:30-17 : 30 on Tuesday, November 11, 2025 (Zoom Webinar)

For institutional investors and analysts

Question 1. Factors contributing to the strong sales of chemicals in third quarter.

Answer Sales of the CZ Series were strong. This especially owes to sales of CZ-8101 moving for PCs, smartphones, and general-purpose servers as well and to the production of package substrates for memory being on an upward trend in South Korea and China.

Question 2. Background of the improvement in gross profit margin in third quarter compared to second quarter.

Answer The improvement was mainly due to an increase in chemical shipment quantities and to our product mix.

Question 3. New area (high-frequency substrates)

Answer Based on future trends in technology demand, we are working to expand our chemical adhesion technology, which does not use roughening, to high-frequency substrates.

Question 4. What is the status of updates to existing factories?

Answer We are currently implementing updates that include enhancing efficiency and augmenting production capacity.