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To Whom It May Concern

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Difference between Consolidated Earnings Forecast and Actual Results for the First Six Months of the Fiscal Year Ending December 31, 2025

We hereby notify you that differences have arisen between the Company's consolidated earnings forecast for the first six months (January 1, 2025 to June 30, 2025) of the fiscal year ending December 31, 2025, which was announced on February 14, 2025, and the actual results, which were announced today, as described below.

Details

1. Differences between consolidated earnings forecast and actual results for the first six months of the fiscal year ending December 31, 2025
(January 1, 2025 to June 30, 2025)

	Net sales	Operating income	Ordinary income	Profit attributable to owners of parent	Net income per share for the period
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecast (A)	9,600	2,250	2,300	1,450	77.44
Results announced this time (B)	9,387	2,440	2,493	1,893	101.47
Difference (B-A)	-213	190	193	443	
Percentage change (%)	-2.2	8.5	8.4	30.6	
(Reference) Results for the first six months of the previous term (Six months ended June 30, 2024)	8,882	2,362	2,641	1,890	100.97

2. Reason for the differences

The consolidated results for the first six months (January 1, 2025 to June 30, 2025) of the fiscal year ending December 31, 2025 were above those of the previous forecasts for each type of income, mainly because selling, general and administrative expenses were less than planned and the Company posted extraordinary income of 546 million yen from the "Subsidy for Growth Investment for Large-Scale Growth Investment in Labor Saving and Other Measures to Raise Wages for Small and Medium-Sized Enterprises" provided by the Ministry of Economy, Trade and Industry.

There are no changes to the consolidated earnings forecast for the full year ending December 31, 2025 at this time. If we judge that revisions are necessary in the future, we will make a public announcement promptly.