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August 10, 2026

To Whom It May Concern

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Notice Regarding Revision of Earnings Forecasts

MEC Company Ltd. (the "Company") hereby announces that, based on recent business trends, etc., the Company has revised the full-year consolidated earnings forecast for the fiscal year ending December 31, 2026, which was announced on May 12, 2026. Details are as follows.

1. Revision of earnings forecasts

Revision of the full-year consolidated earnings forecasts for the fiscal year ending in December 2026 (January 1 to December 31, 2026)

	Net sales	Operating income	Ordinary income	Profit attributable to owners of parent	Net income per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecasts (A)	24,500	7,600	7,700	5,550	303.93
Revised forecasts (B)	25,800	8,300	8,500	6,000	328.58
Change (B-A)	1,300	700	800	450	
Change (%)	5.3	9.2	10.4	8.1	
(Reference) Actual results for the previous fiscal year (Fiscal year ended December 31, 2025)	20,947	5,748	6,051	5,028	272.14

2 Reason for the revision

The Company has revised the consolidated earnings forecast for the fiscal year ending December 31, 2026 as shown above because demand for products used in advanced semiconductor package substrates is expected to remain strong, driven by the expansion of the generative AI market.

Note: The above forecasts were calculated based on the currently available information as of the date of this announcement and certain assumptions judged to be reasonable, and actual results may differ from these forecasts owing to various factors.