
2Q/FY2015

Financial Announcement

(April 1, 2014 to September 30, 2014)

Presentation

October 31, 2014 – HQ

November 4, 2014 - Tokyo

MEC COMPANY LTD.

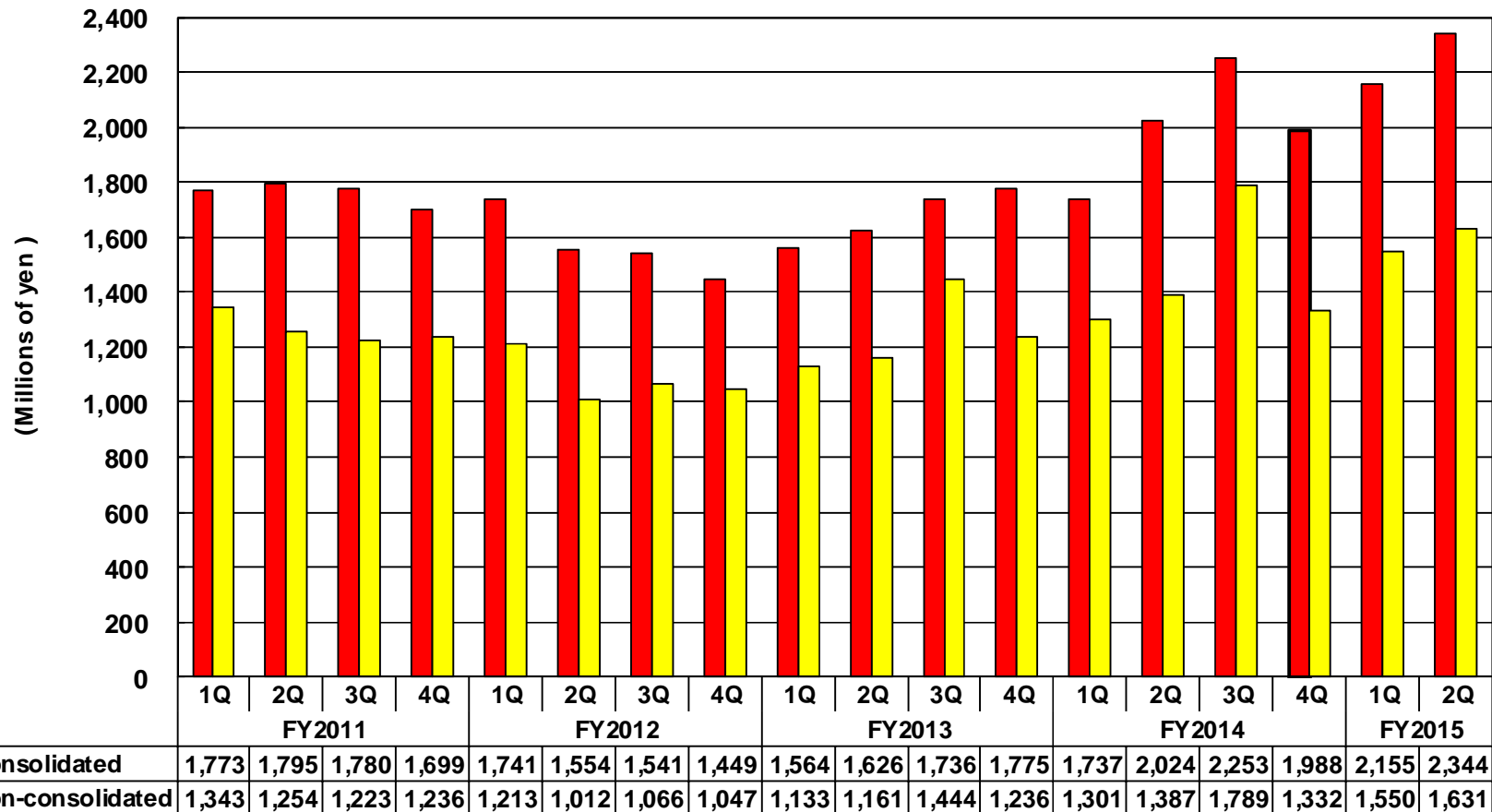
Securities Code: 4971

Points of 2Q/FY2015

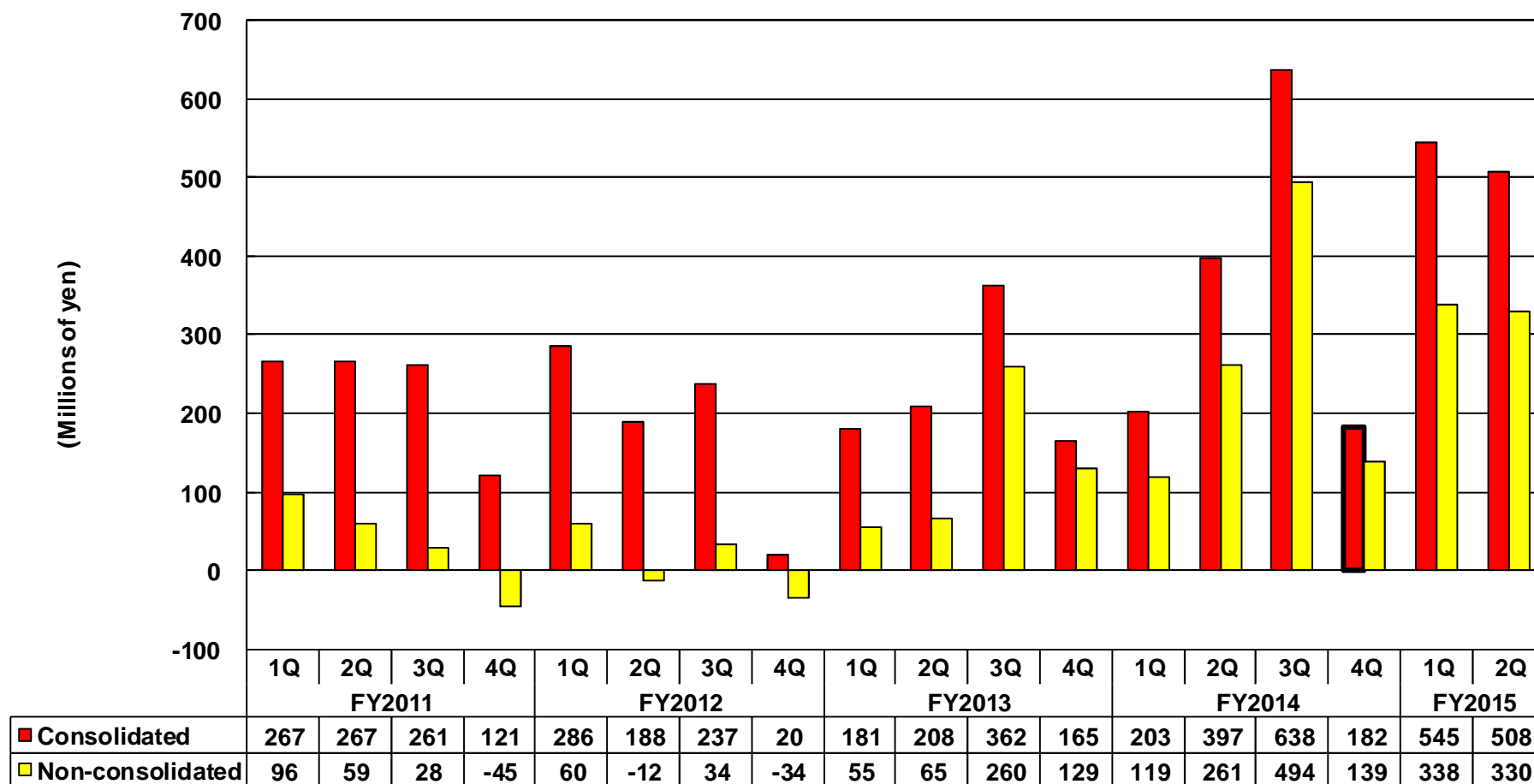
1)		2Q/FY2014	2Q/FY2015	Y-o-Y
	Net sales	¥ 3,761 million	¥ 4,500 million	+ 19.7 %
	Operating income	¥ 600 million	¥ 1,054 million	+ 75.6 %
	Ordinary income	¥ 677 million	¥ 1,092 million	+ 61.2 %
	Net income	¥ 450 million	¥ 711 million	+ 58.0 %
2)	Chemical sales	¥ 3,513 million	¥ 4,168 million	+ 18.7 %
	Ratio of Net sales	93.4 %	92.6 %	(- 0.8 points)
3)	Overseas sales ratio	47.5 %	51.5 % *	(+ 4.0 points)
4)	CZ series sales	¥ 1,791 million	¥ 2,193 million	+ 22.5 %
	Ratio of chemical sales	51.0 %	52.6 %	(+ 1.6 points)
5)	Gross profit	62.3 %	64.7 %	+ 2.4 points

* If the overseas chemical sales achieved by domestic agents is added to the overseas sales, the ratio becomes 72.2 %.
(2Q/FY2014: 61.4 %)

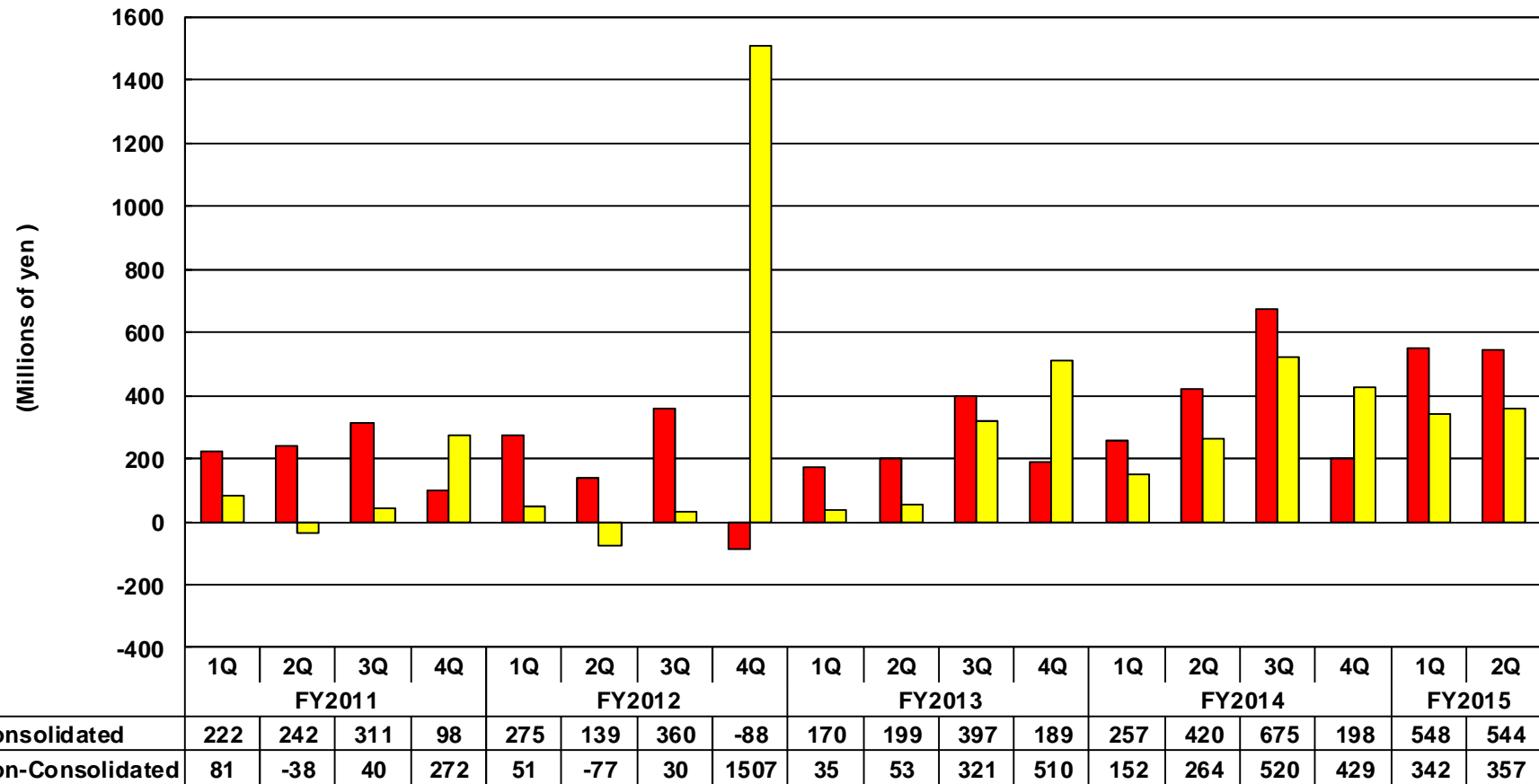
Net Sales



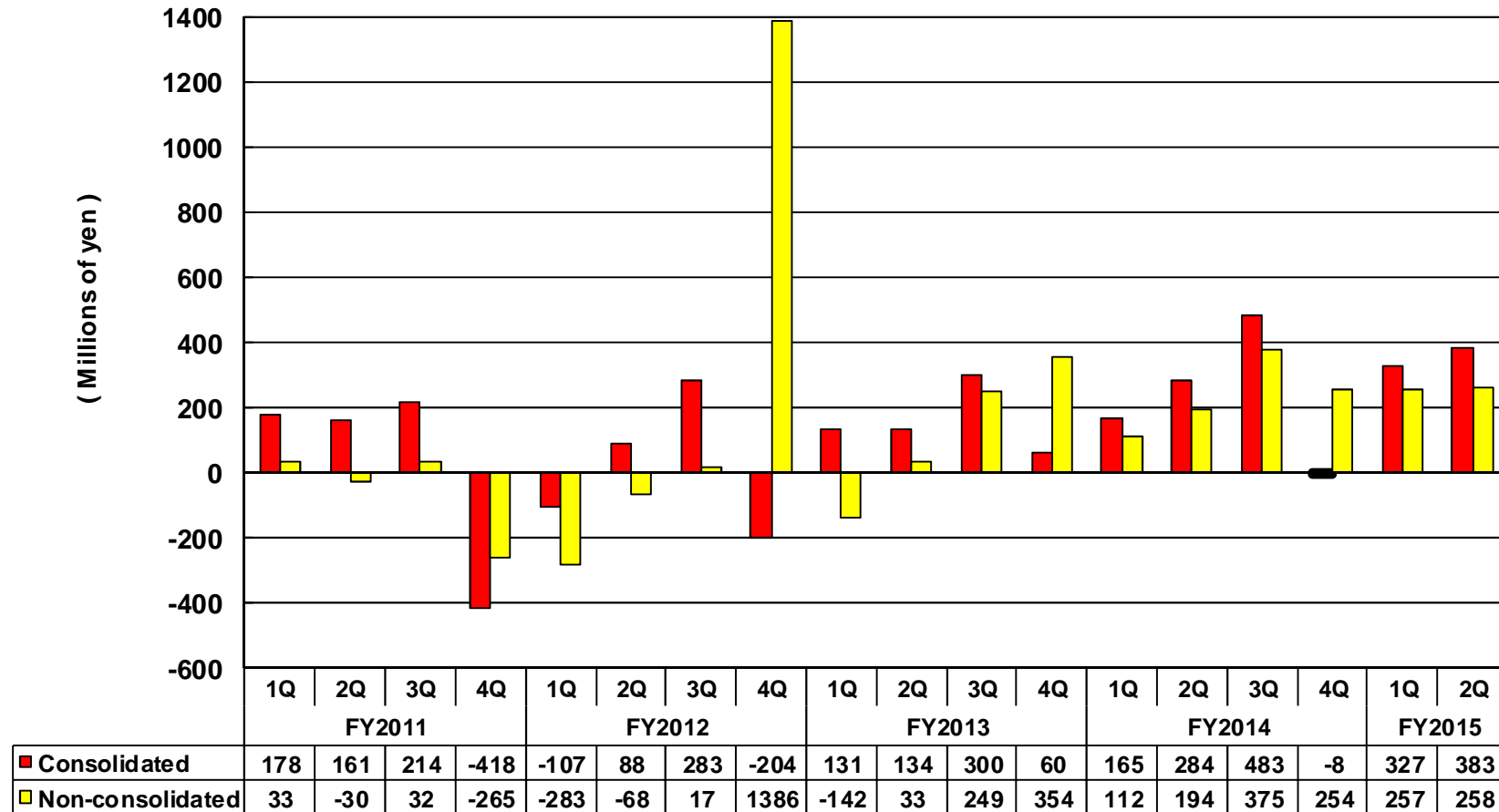
Operating Income



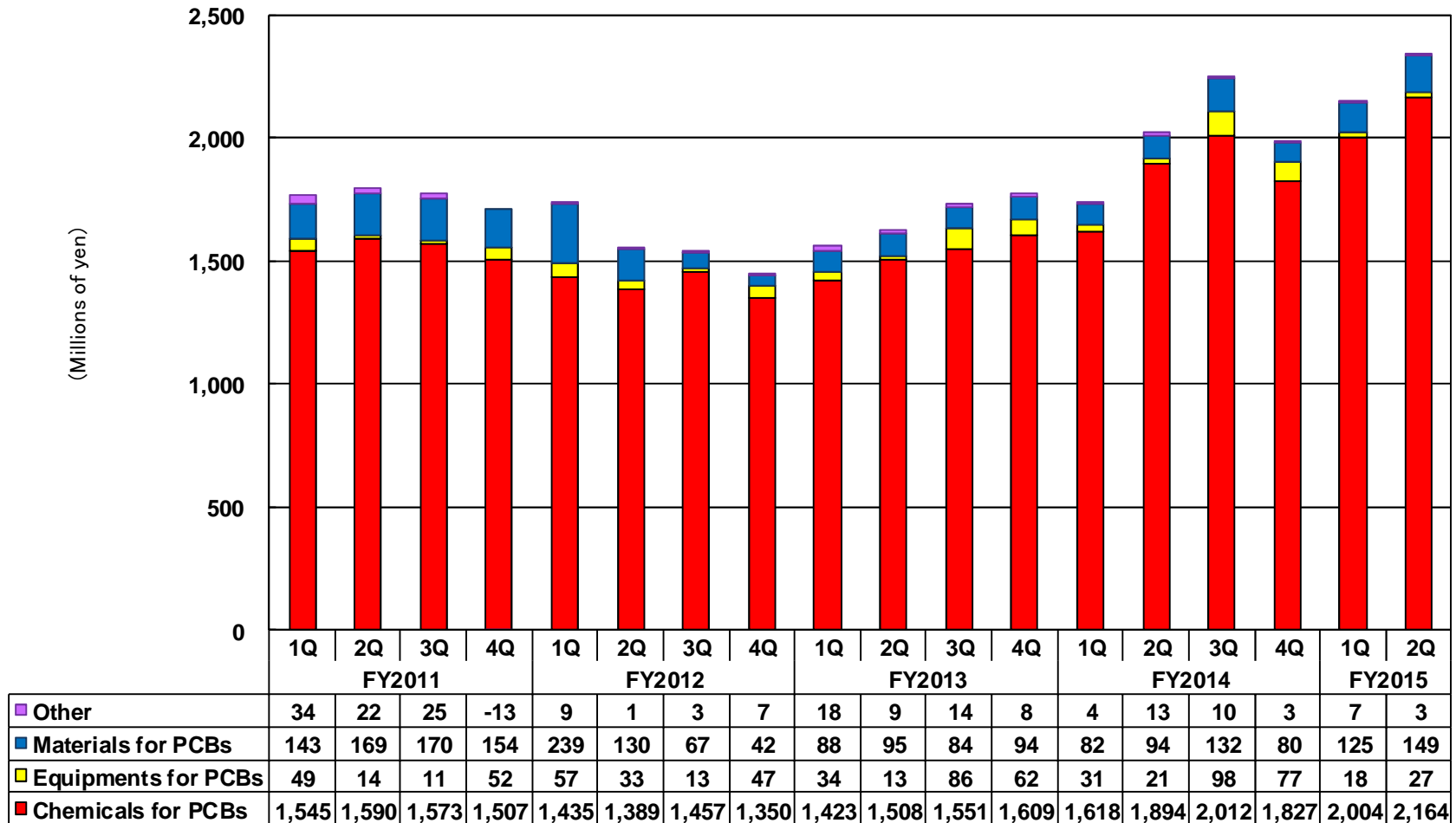
Ordinary Income



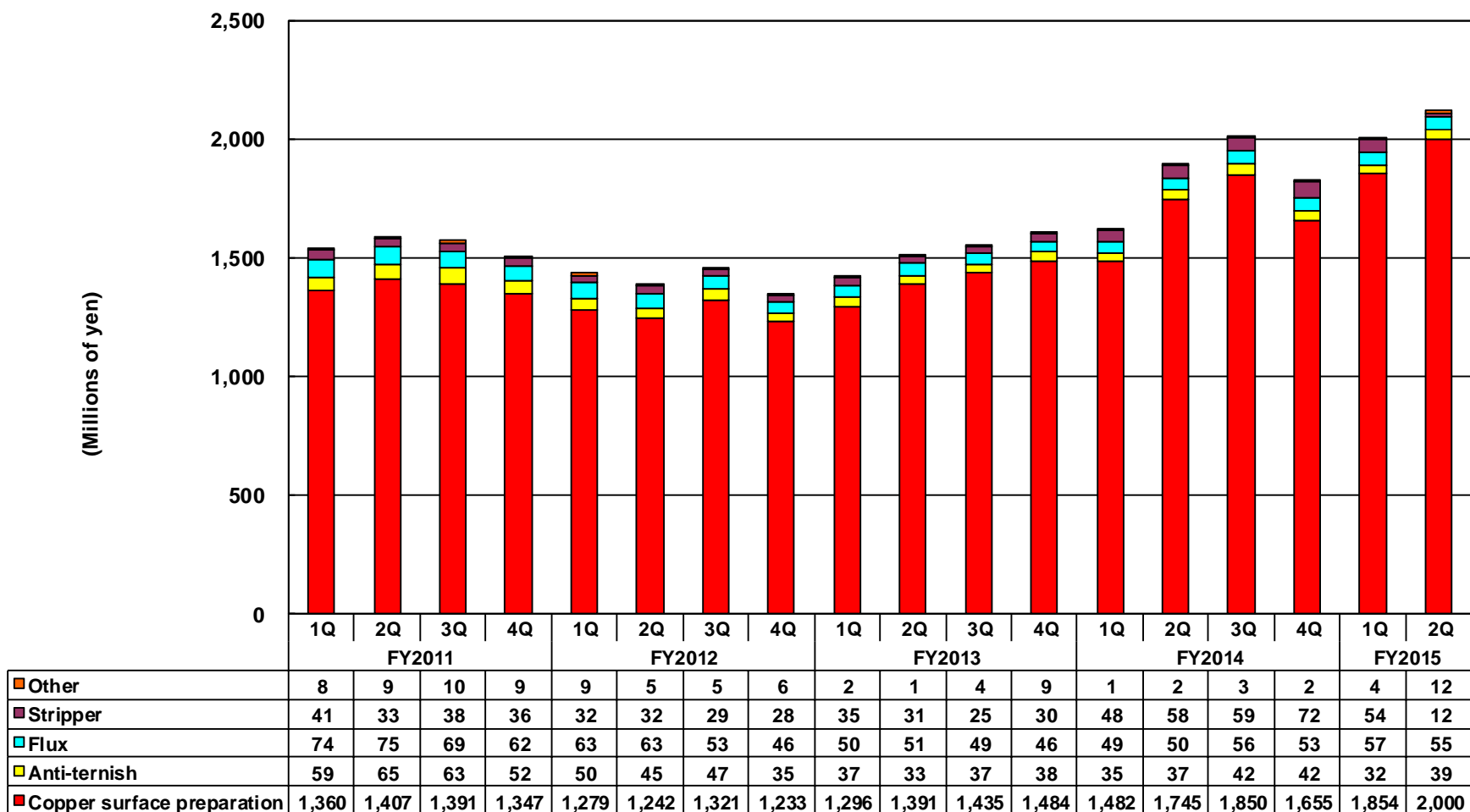
Net Income



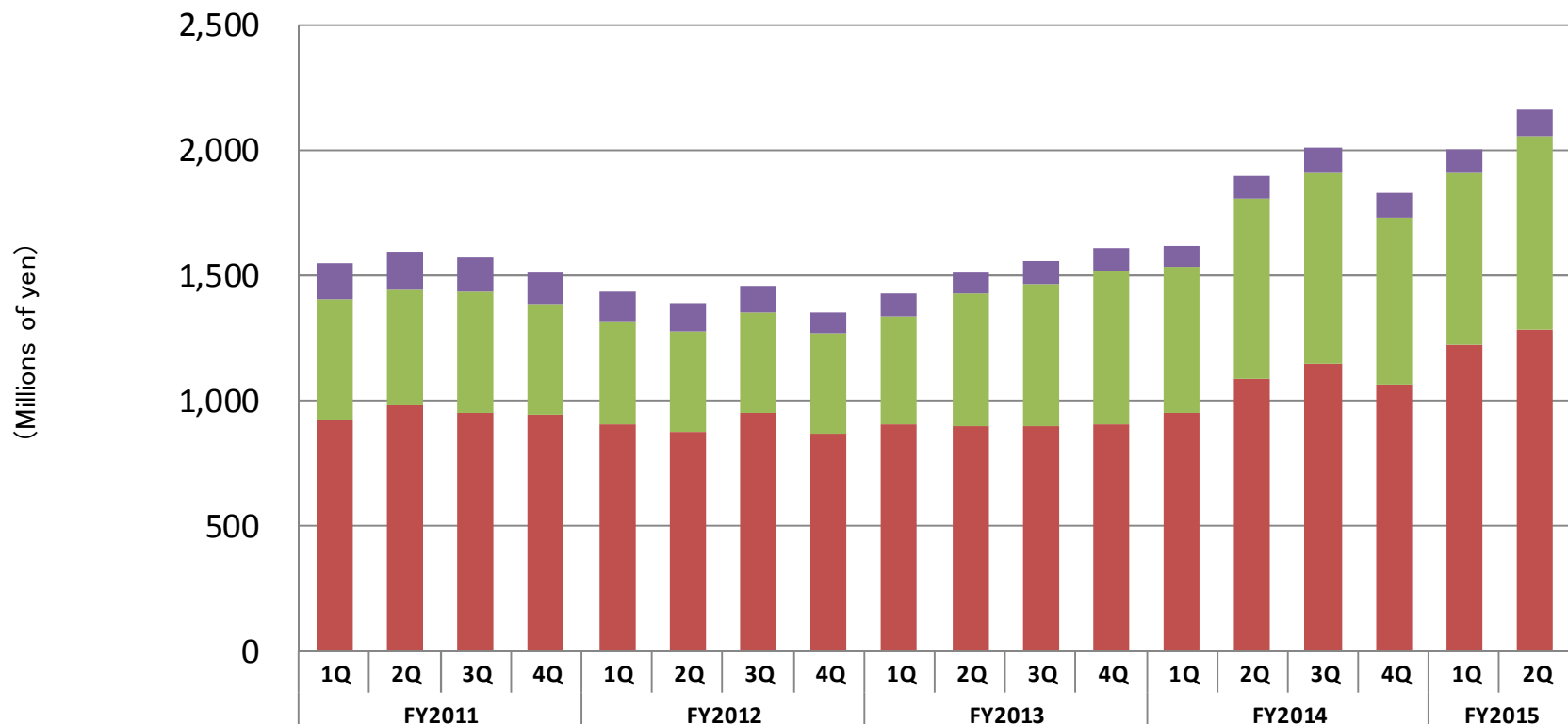
Sales by Product - Consolidated



Chemical Sales – Consolidated 1

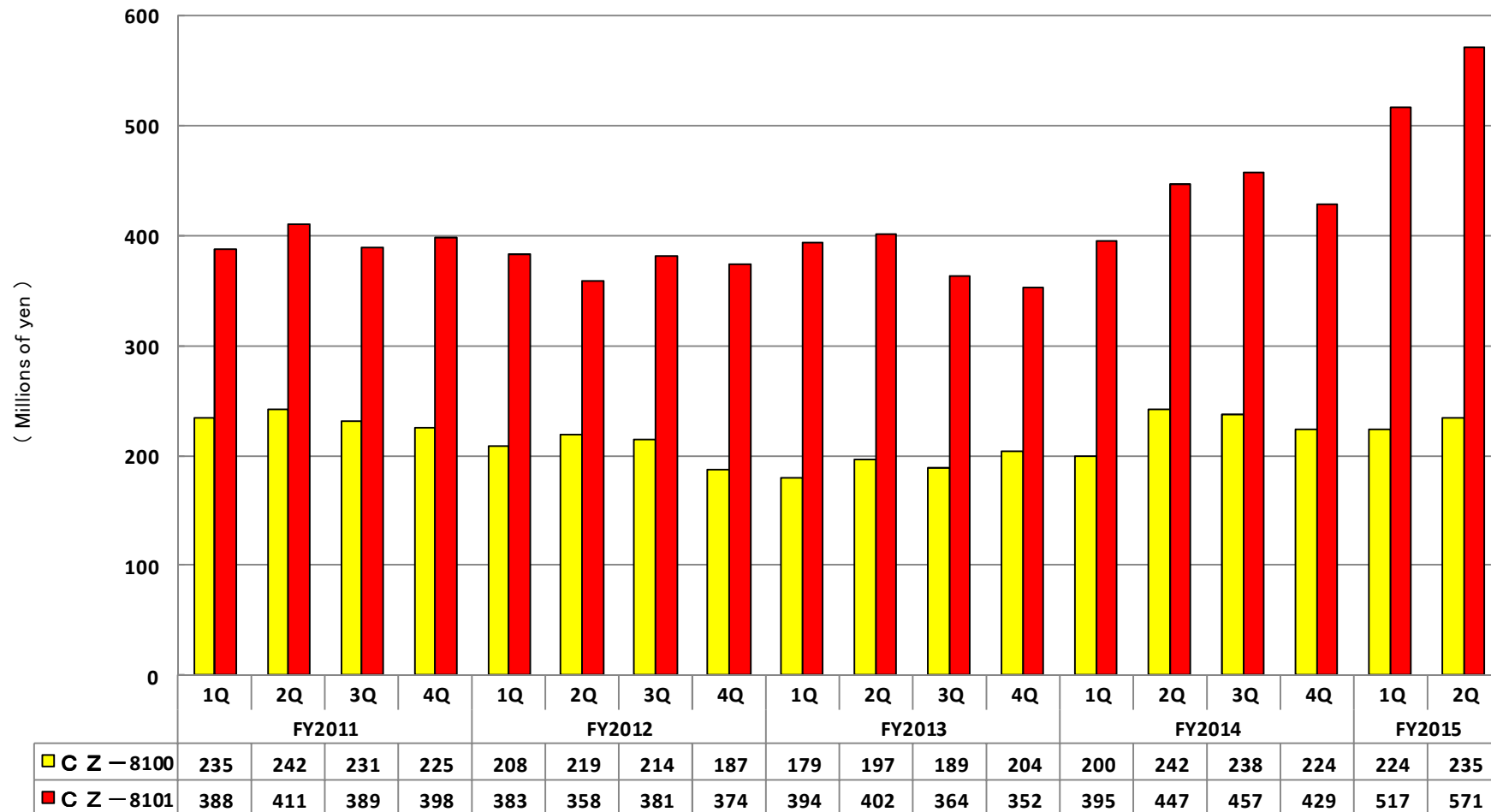


Chemical Sales – Consolidated 2

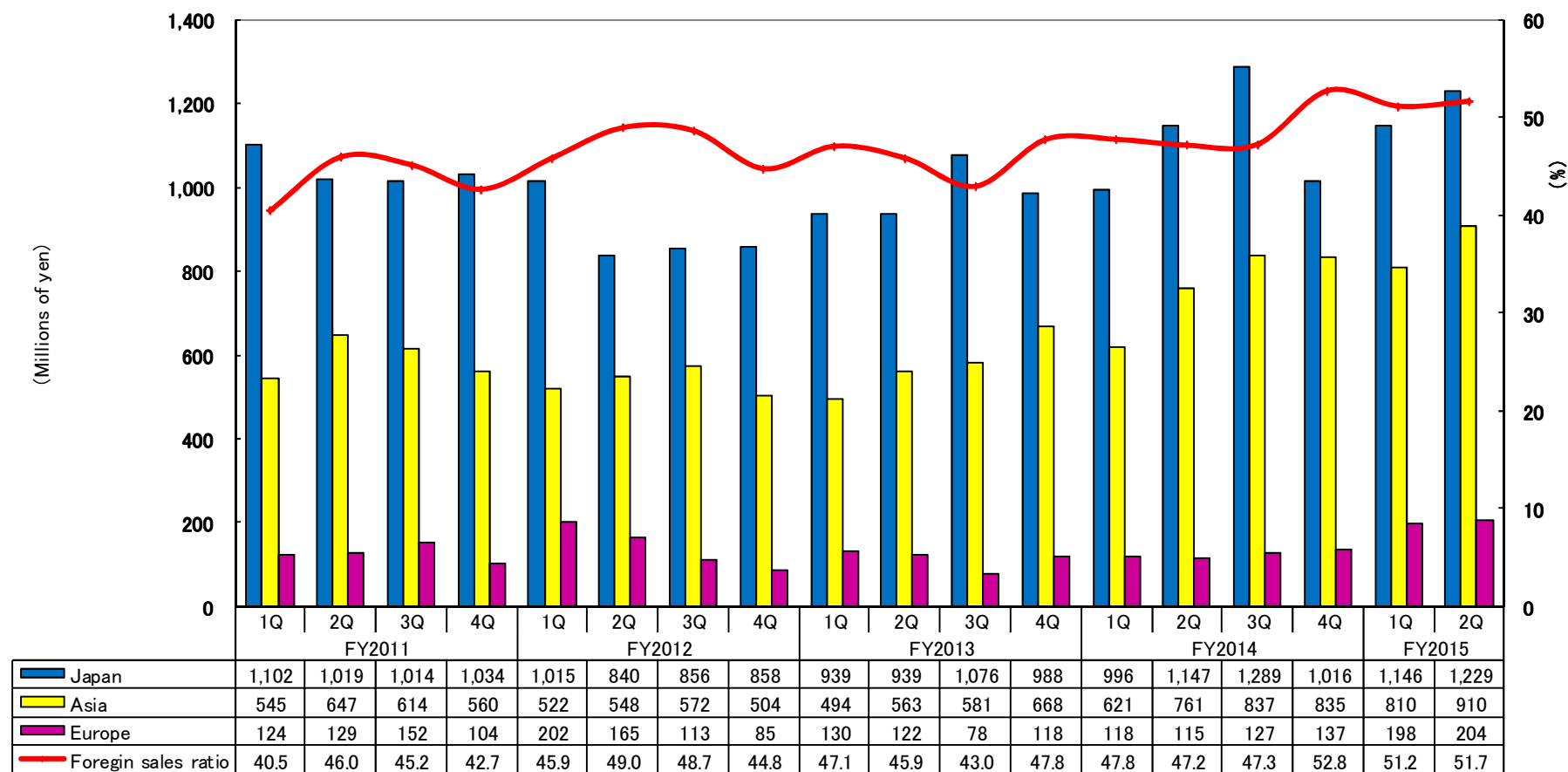


■ Other surface processing solution	143	149	143	123	123	114	106	88	91	86	91	94	87	90	102	98	94	107
■ Etching solution	482	460	485	445	406	403	405	398	427	529	568	612	580	716	767	667	688	777
■ Adhesion improves	919	979	944	938	905	871	945	864	905	892	891	902	950	1,087	1,142	1,060	1,220	1,279

CZ Series Sales

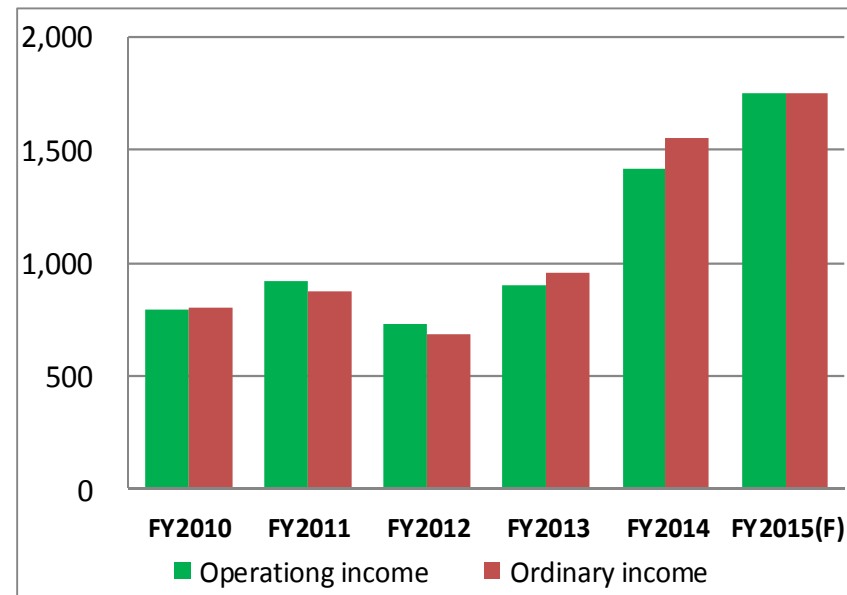
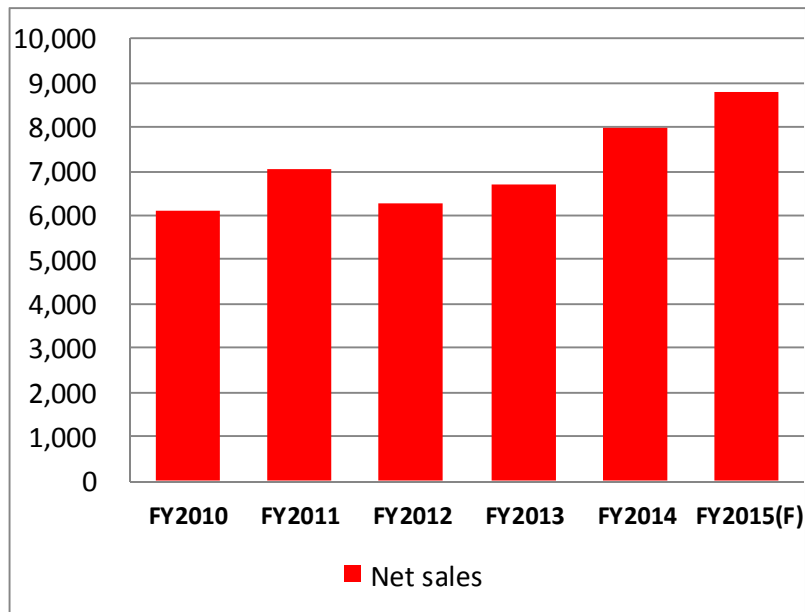


Sales by Region & Foreign Sales Ratio



FY2015 Financial Forecast

	FY2014		FY2015 (F)		
	Amount	Profit ratio	Amount	Profit ratio	vs FY2014
Net sales	¥ 8,003 million	—	¥ 8,800 million	—	110.0 %
Operating income	¥ 1,421 million	17.8 %	¥ 1,750 million	19.9 %	123.1 %
Ordinary income	¥ 1,551 million	19.4 %	¥ 1,750 million	19.9 %	112.8 %
Net income	¥ 925 million	11.6 %	¥ 1,100 million	12.5 %	118.9 %



(Unit: Millions of yen)