

FY2015 Financial Announcement

(April 1, 2014 to March 31, 2015)

Presentation

May 8, 2015 - HQ

May 13, 2015 - Tokyo

MEC COMPANY LTD.

Securities Code: 4971

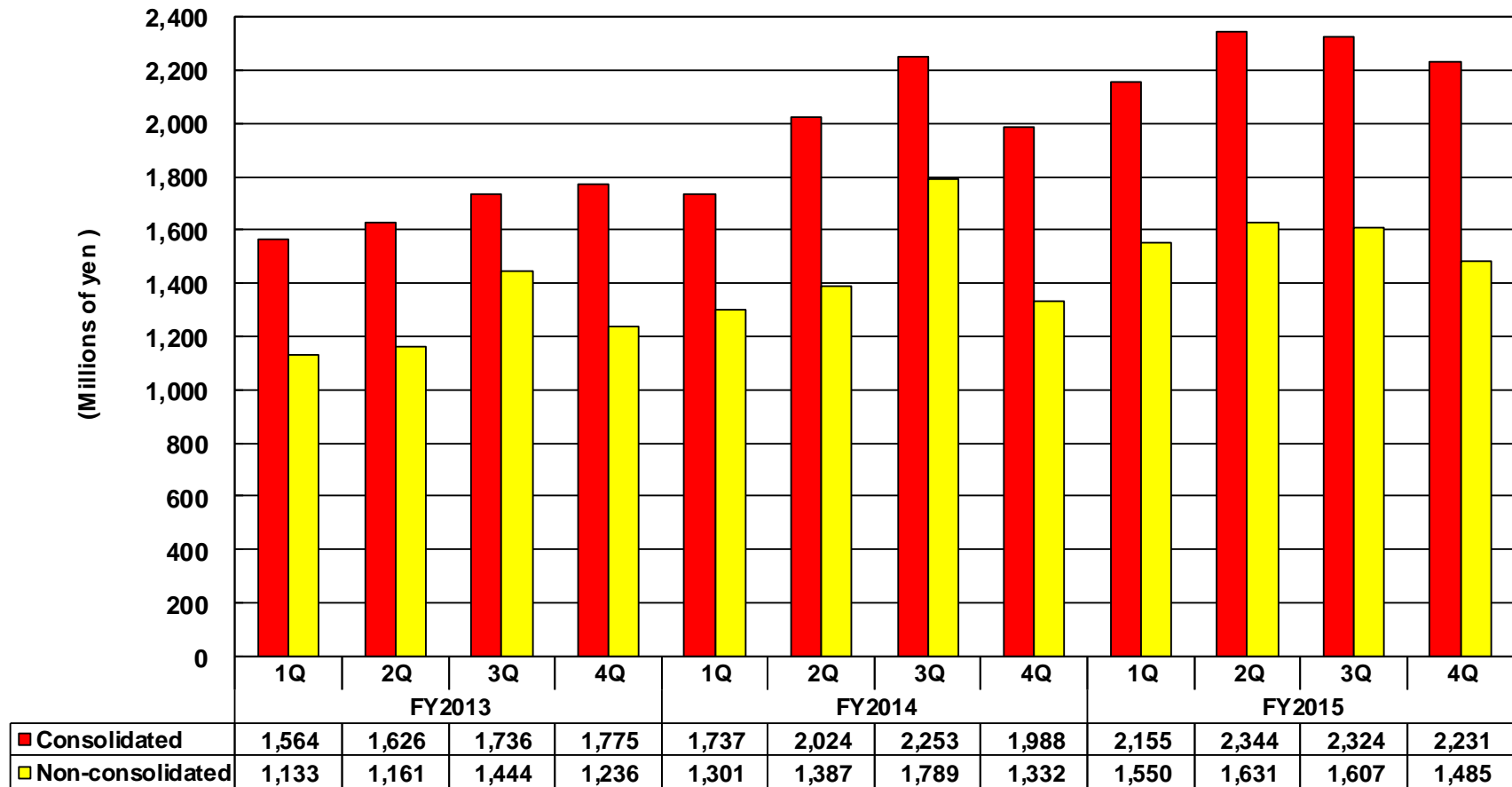
Points of FY2015

1)		FY2014	FY2015	Y-o-Y
	Net sales	¥ 8,003 million	¥ 9,057 million	+ 13.2 %
	Operating income	¥ 1,421 million	¥ 2,008 million	+ 41.3 %
	Ordinary income	¥ 1,551 million	¥ 2,129 million	+ 37.2 %
	Net income	¥ 925 million	¥ 1,344 million	+ 45.3 %
2)	Chemical sales	¥ 7,353 million	¥ 8,486 million	
	Ratio of Net sales	91.9 %	93.7 %	(+ 1.8 points)
3)	Overseas sales ratio	48.7 %	52.4 % *	(+ 3.7 points)
4)	CZ series sales	¥ 3,715 million	¥ 4,473 million	
	Ratio of chemical sales	50.5 %	52.7 %	(+ 2.2 points)
5)	Gross profit	62.0 %	64.0 %	(+2.0 points)

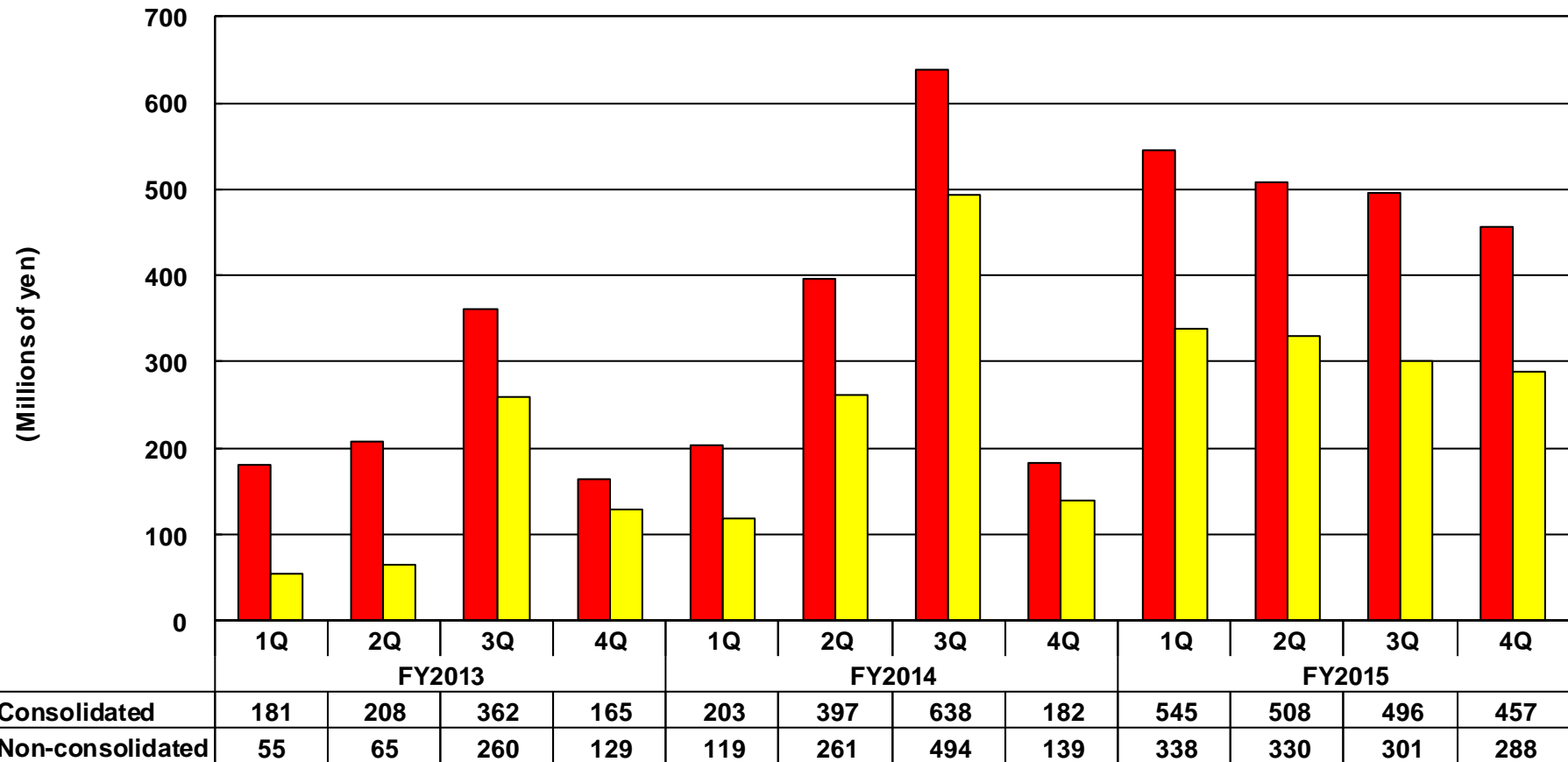
* If the overseas chemical sales achieved by domestic agents is added to the overseas sales, the ratio becomes 68.8 %.
(FY2014: 66.9 %)

Impact of change in foreign exchange rate: Net sales +¥337 million, Operating income +¥56 million.

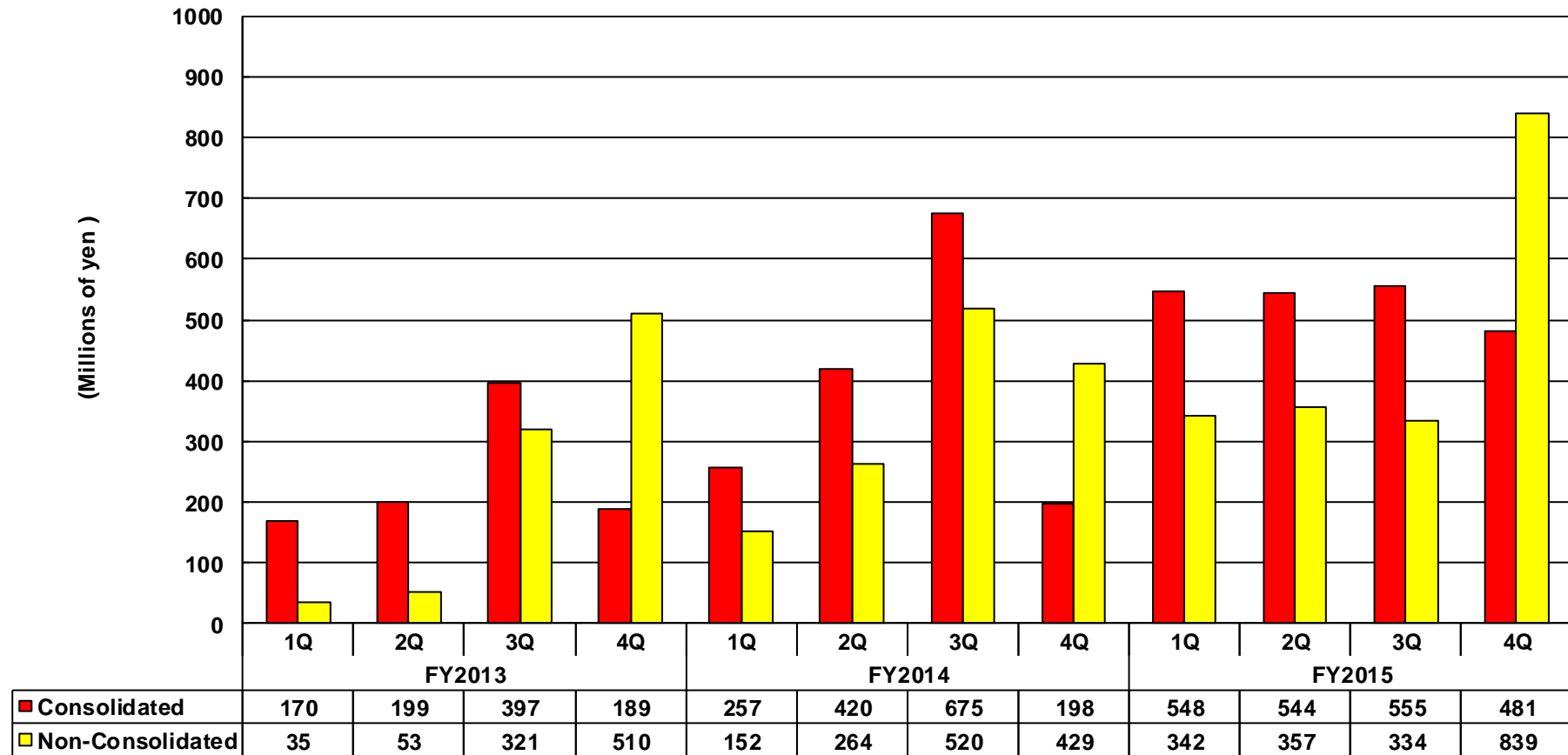
Net Sales



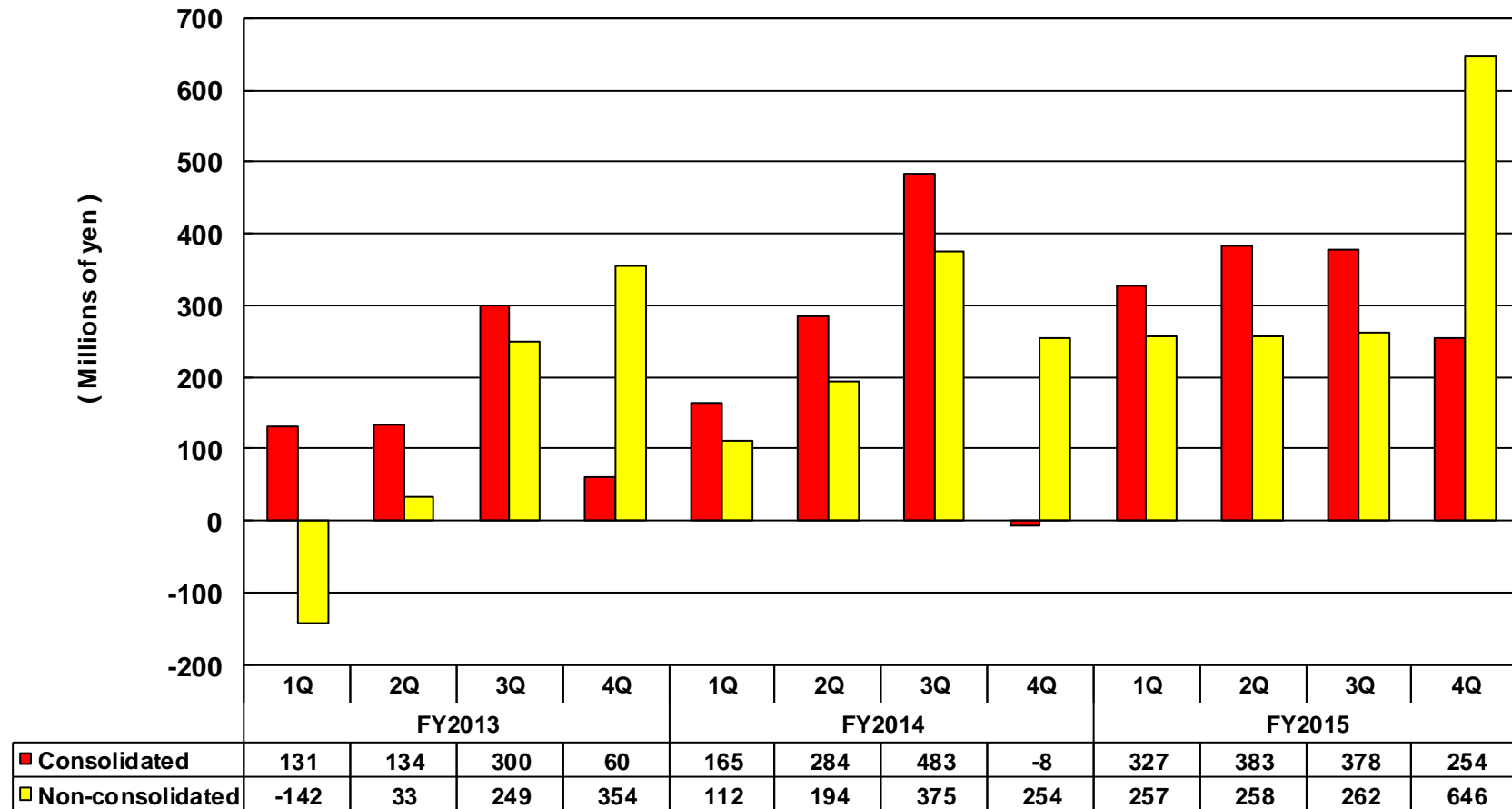
Operating Income



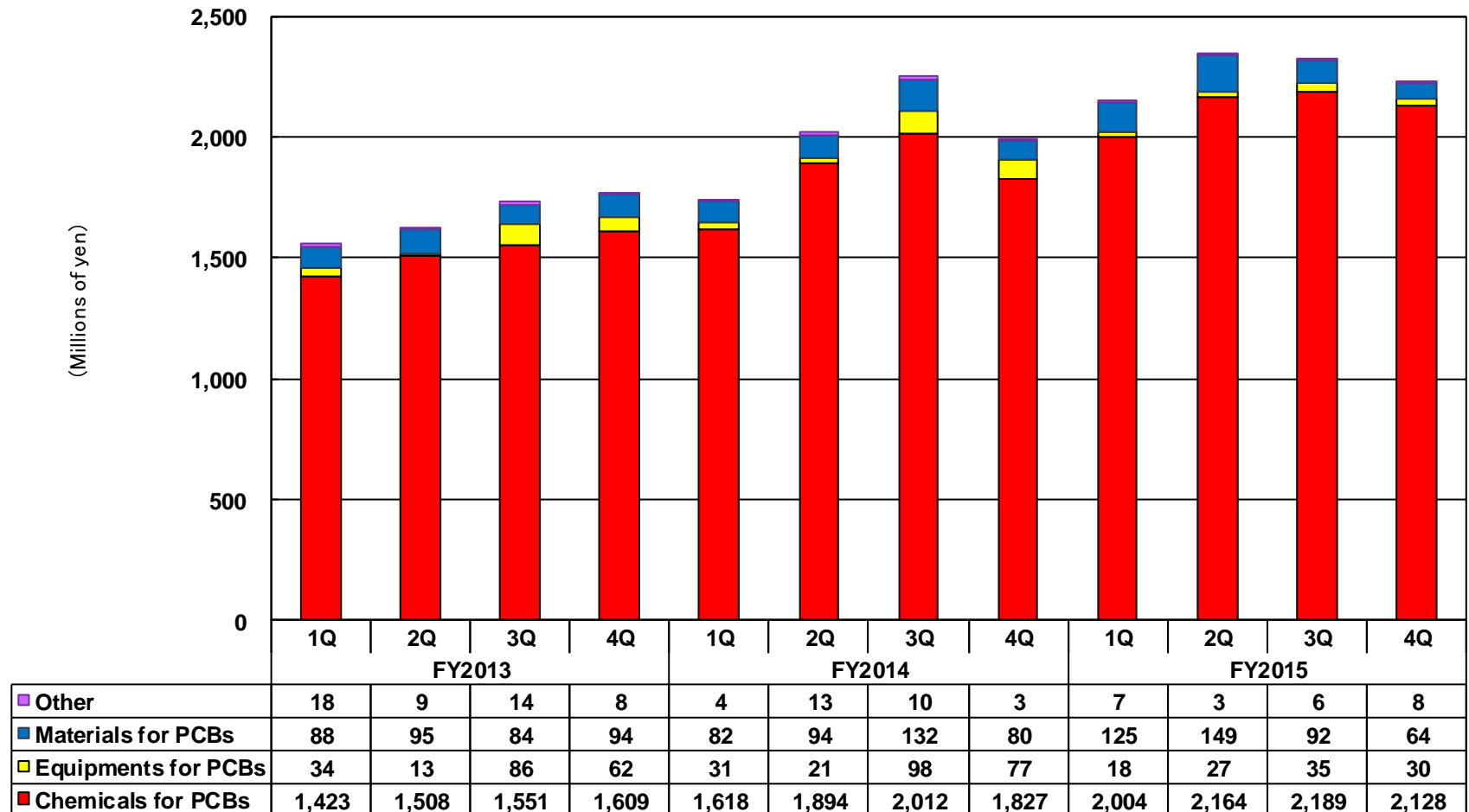
Ordinary Income



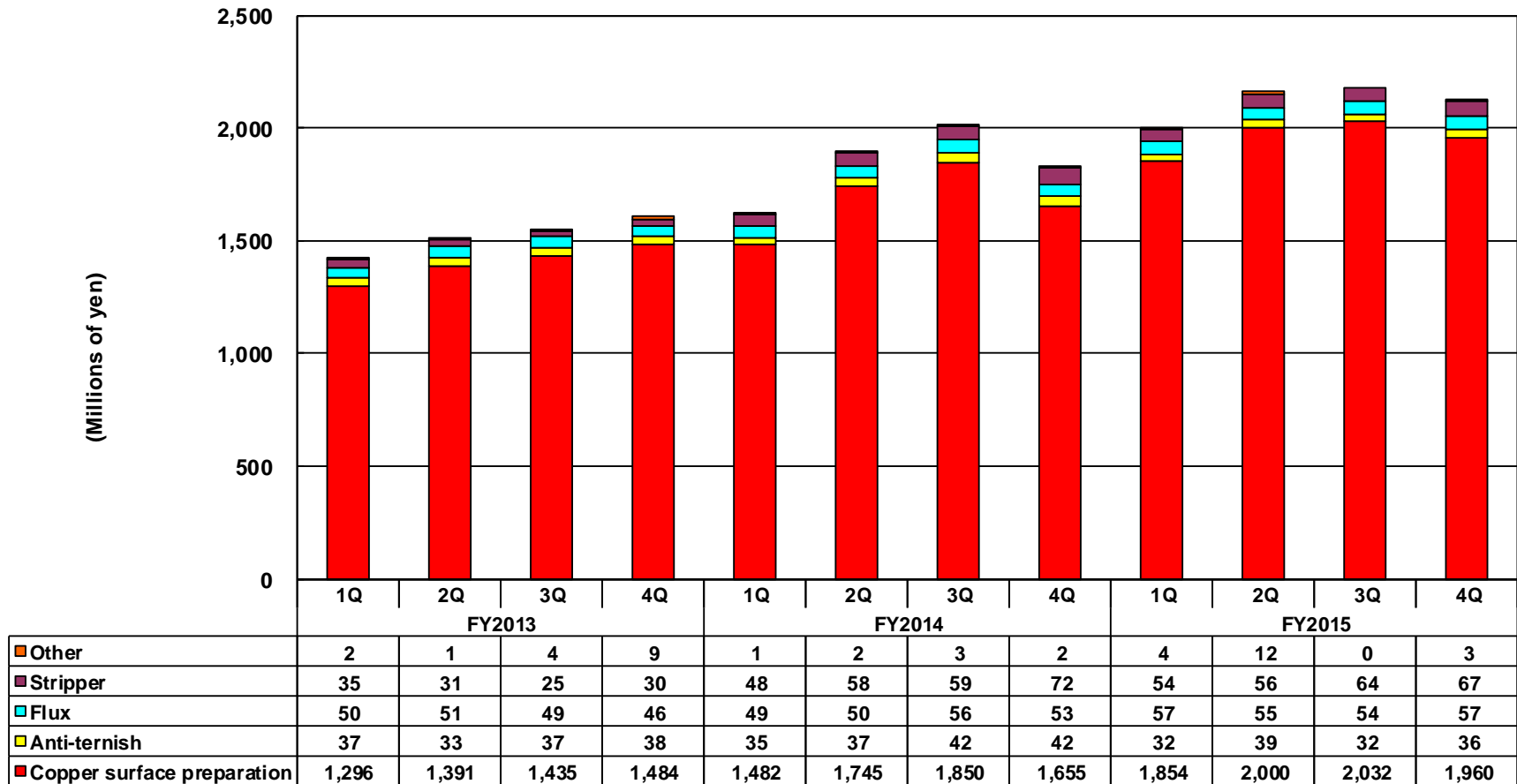
Net Income



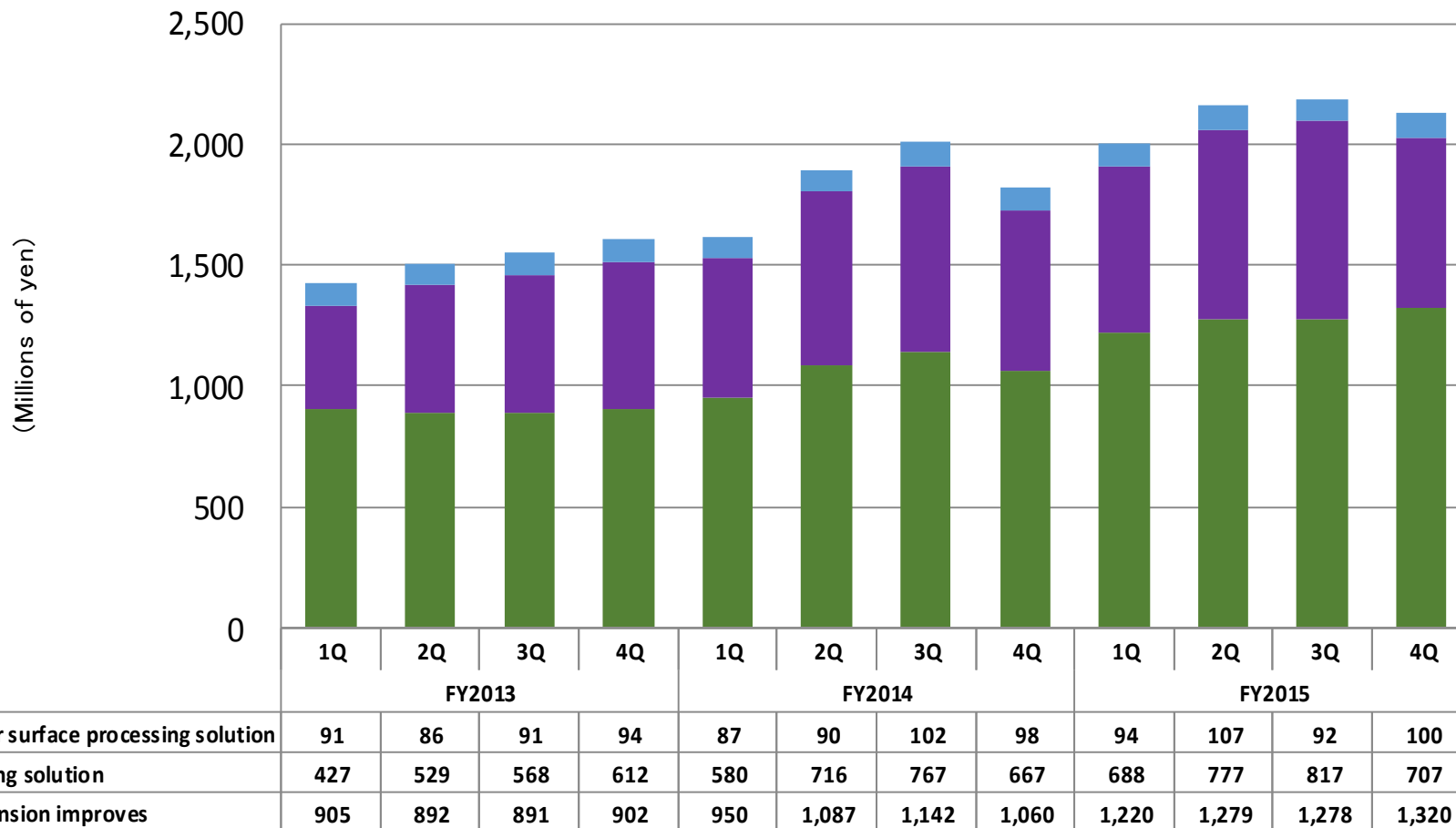
Sales by Product - Consolidated



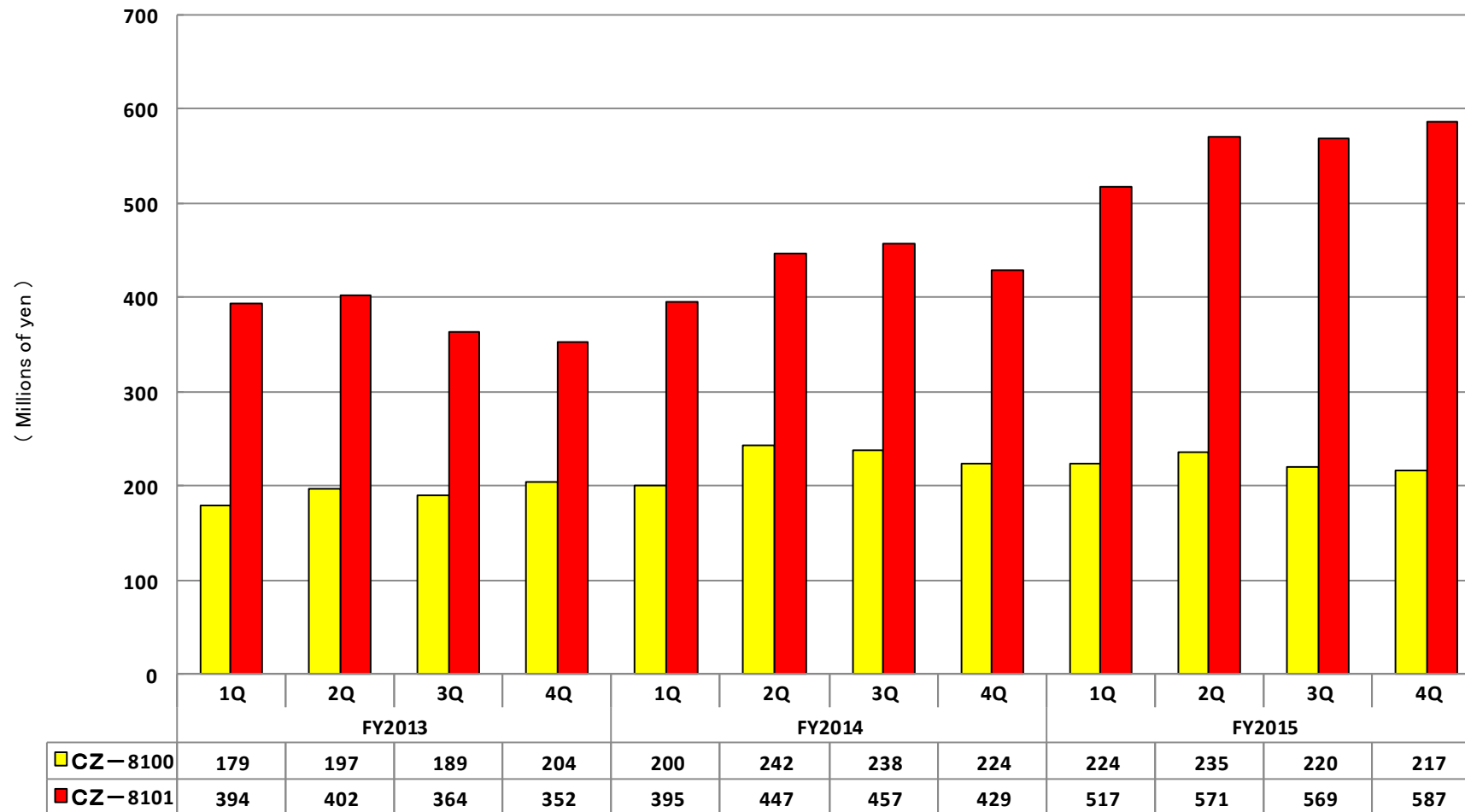
Chemical Sales – Consolidated 1



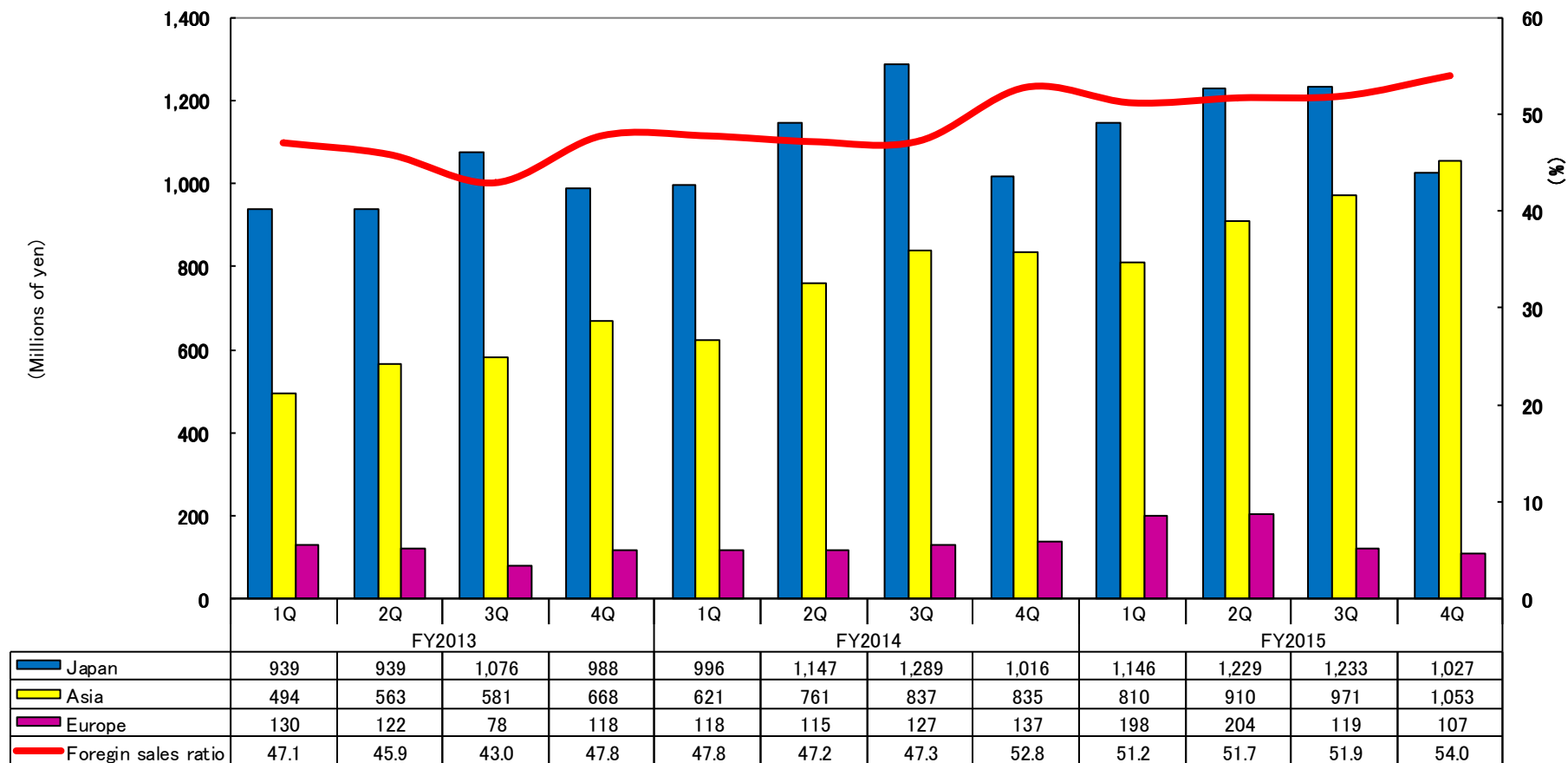
Chemical Sales – Consolidated 2



CZ Series Sales

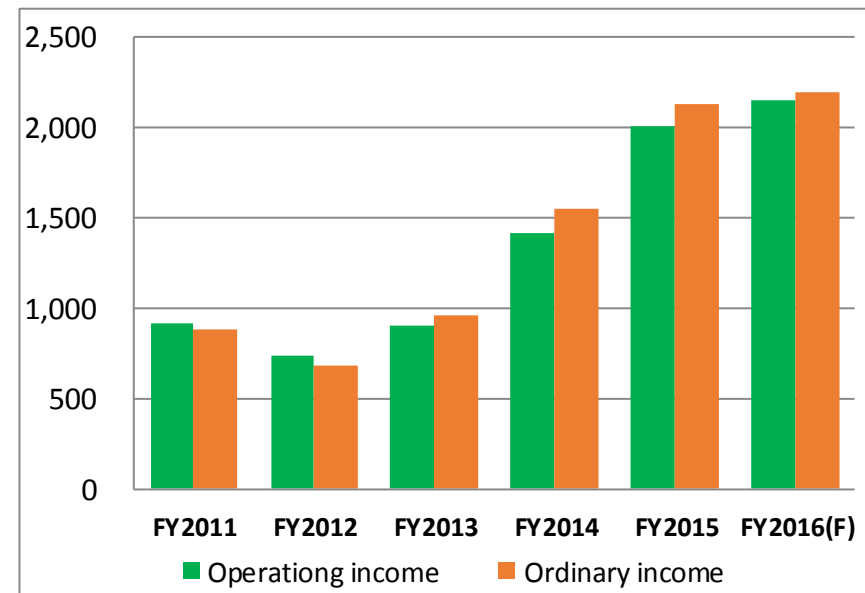
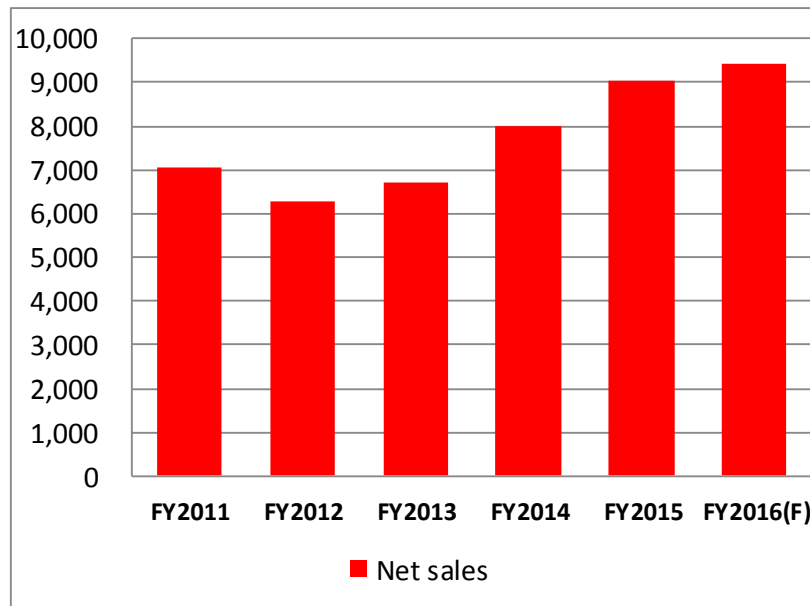


Sales by Region & Foreign Sales Ratio



FY2016 Financial Forecast

	FY2015		FY2016 (F)		
	Amount	Profit ratio	Amount	Profit ratio	vs FY2015
Net sales	¥ 9,057 million	—	¥ 9,420 million	—	104.0 %
Operating income	¥ 2,008 million	22.2 %	¥ 2,150 million	22.8 %	107.0 %
Ordinary income	¥ 2,129 million	23.5 %	¥ 2,200 million	23.4 %	103.3 %
Net income	¥ 1,344 million	14.8 %	¥ 1,450 million	15.4 %	107.9 %



(Unit: Millions of yen)

Payout ratio & ROE

Item	FY2013	FY2014	FY2015	FY2016(F)
Dividend(Yen)	10	10	14	16
Payout ratio(%)	32.0	21.7	20.9	22.1
ROE(%)	7.6	9.8	12.1	11.6