
1Q/FY2016

Financial Announcement

(April 1, 2015 to June 30, 2015)

Presentation

July 31, 2015 - HQ

August 4, 2015 - Tokyo

MEC COMPANY LTD.

Securities Code: 4971

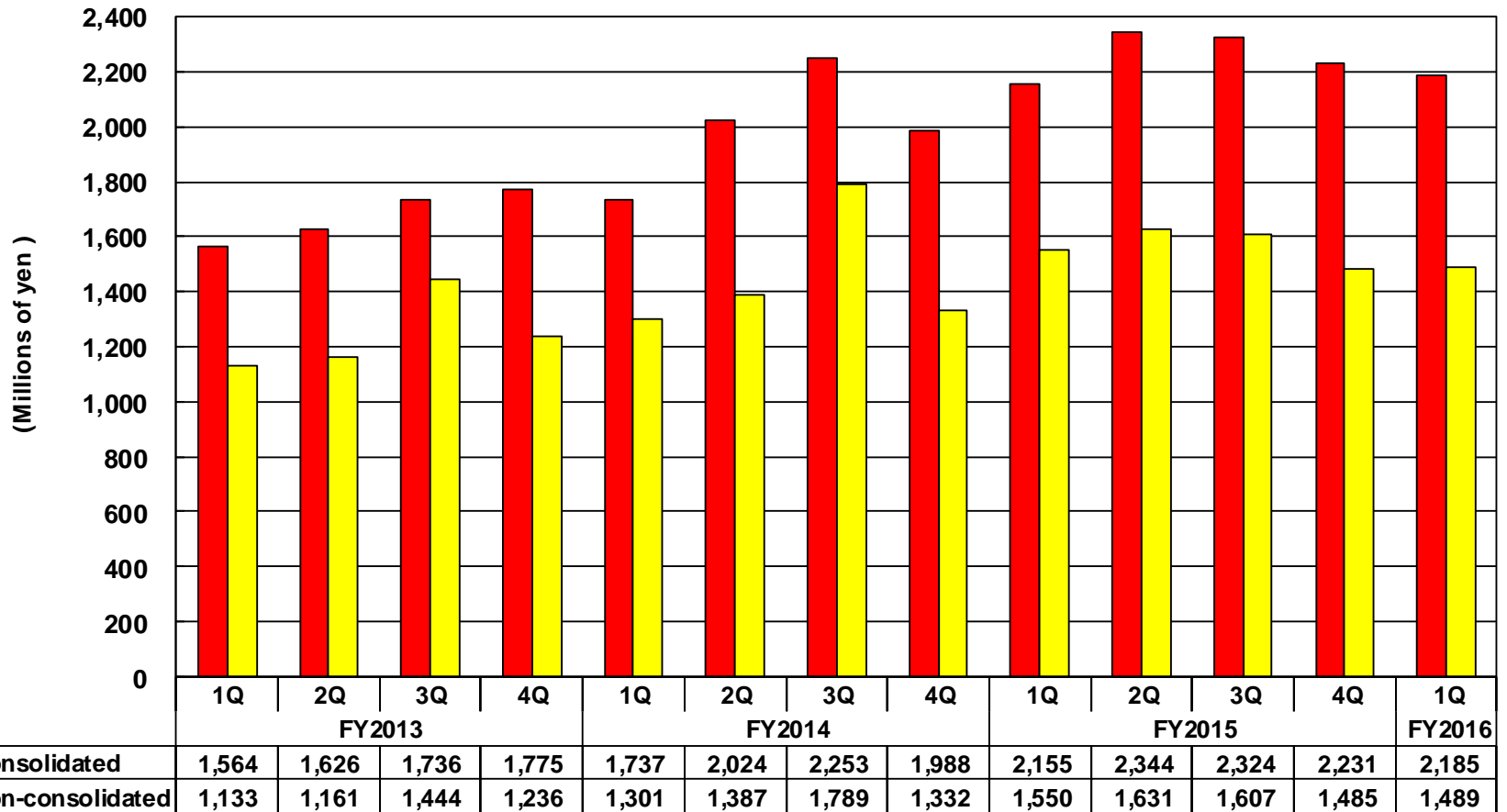
Points of FY2016

1)		1Q/FY2015	1Q/FY2016	Y-o-Y
	Net sales	¥ 2,155 million	¥ 2,185 million	+ 1.4 %
	Operating income	¥ 545 million	¥ 496 million	+ 9.1 %
	Ordinary income	¥ 548 million	¥ 538 million	+ 1.8 %
	Net income	¥ 327 million	¥ 377 million	+ 15.0 %
2)	Chemical sales	¥ 2,004 million	¥ 2,112 million	
	Ratio of Net sales	93.0 %	96.7 %	(+ 3.7 points)
3)	Overseas sales ratio	51.2 %	54.7 % *	(+ 3.5 points)
4)	CZ series sales	¥ 1,065 million	¥ 1,125 million	
	Ratio of chemical sales	53.2 %	53.3 %	(+ 0.1 points)
5)	Gross profit	67.7 %	67.9 %	(+0.2 points)

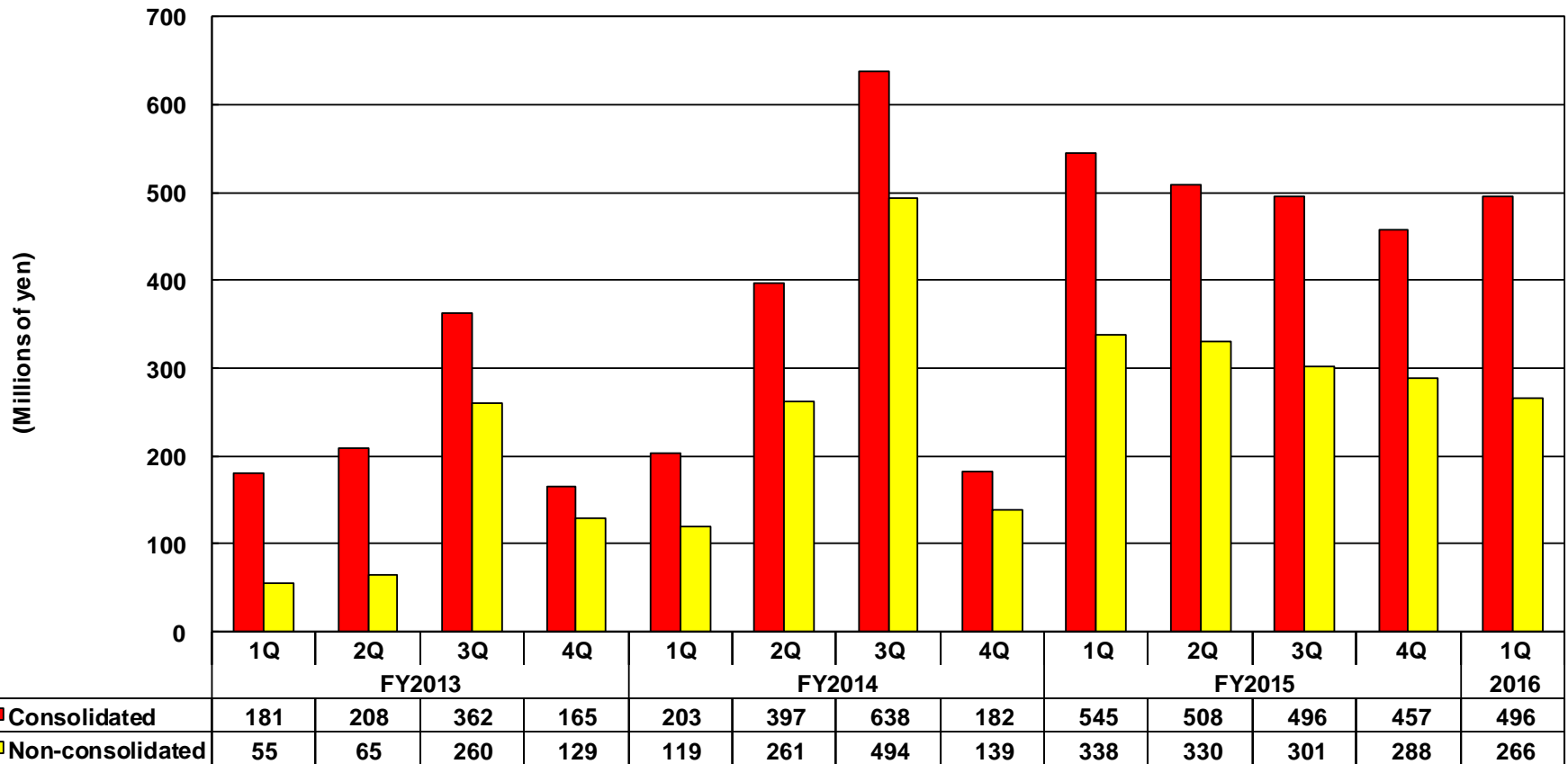
* If the overseas chemical sales achieved by domestic agents is added to the overseas sales, the ratio becomes 75.1 %.
(1Q/FY2015: 68.0 %)

Impact of change in foreign exchange rate: Net sales +¥100 million, Operating income +¥21 million.

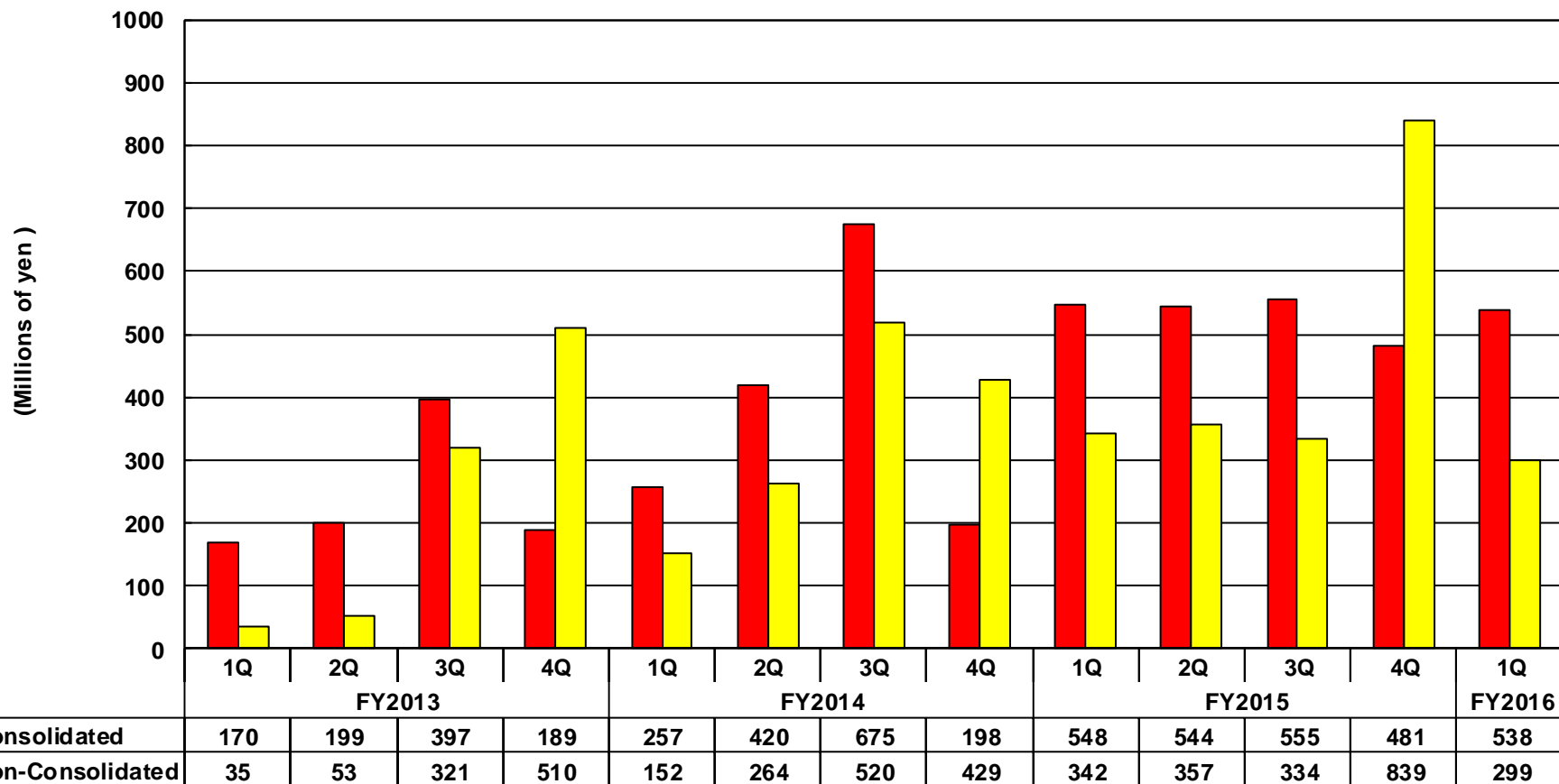
Net Sales



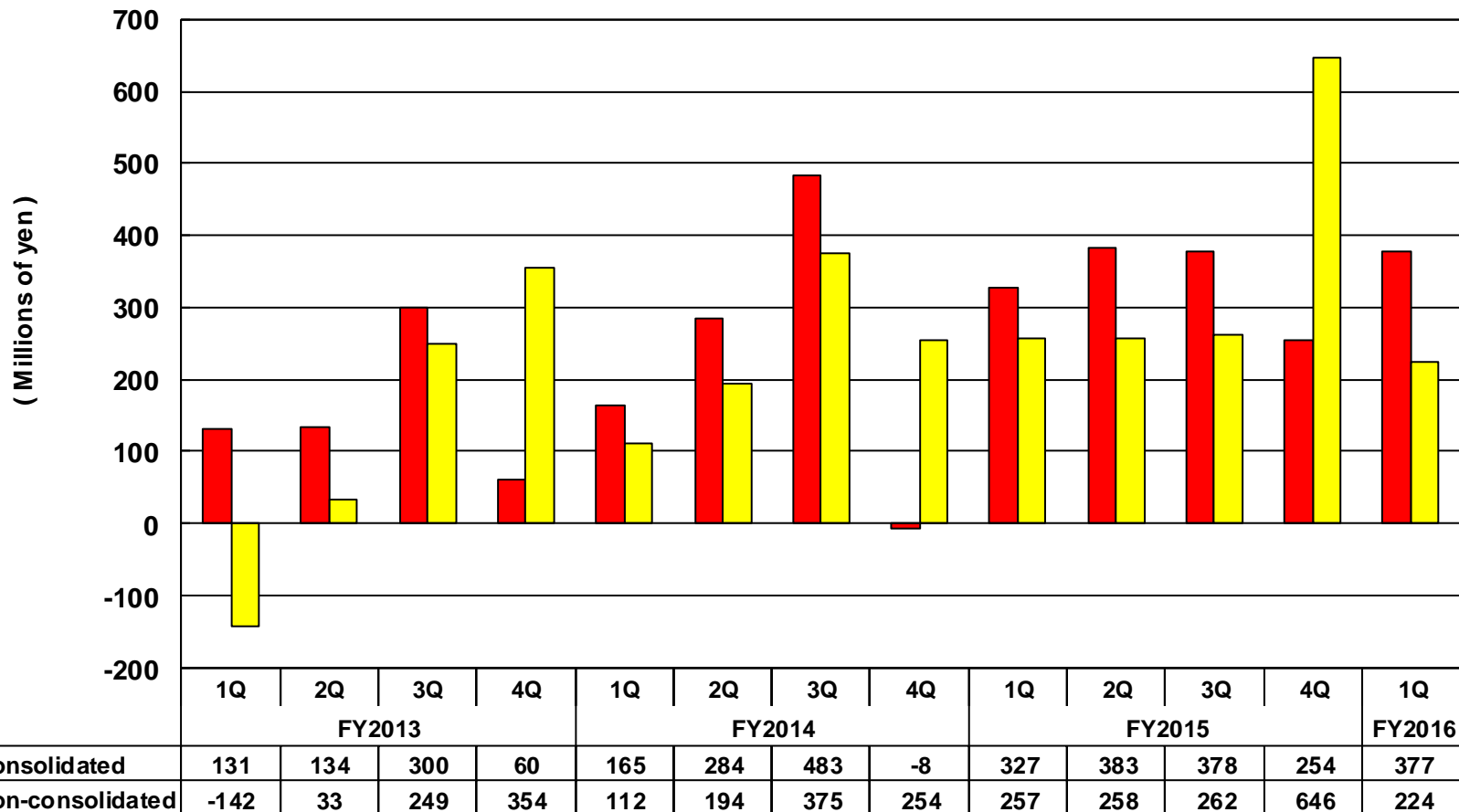
Operating Income



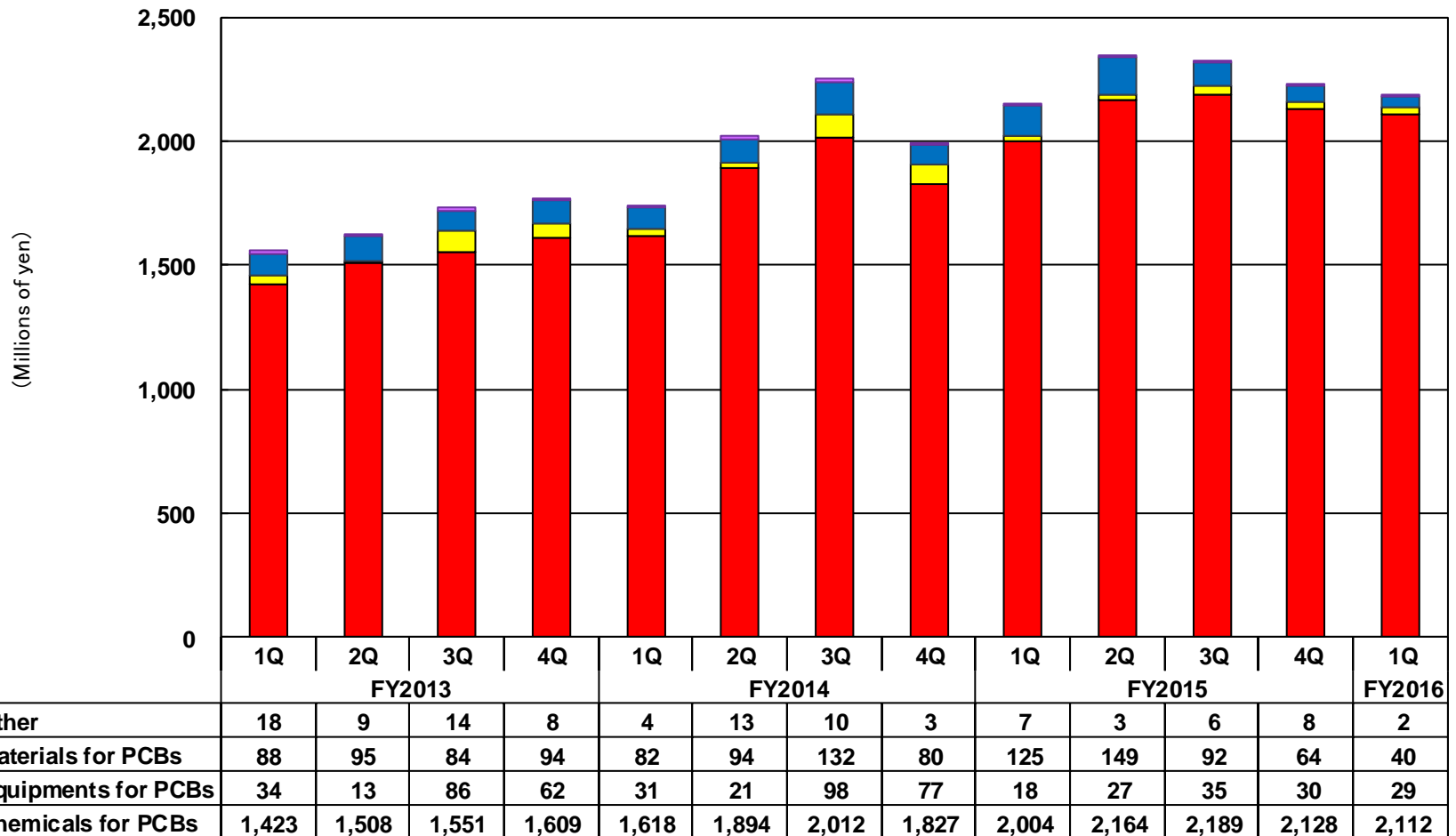
Ordinary Income



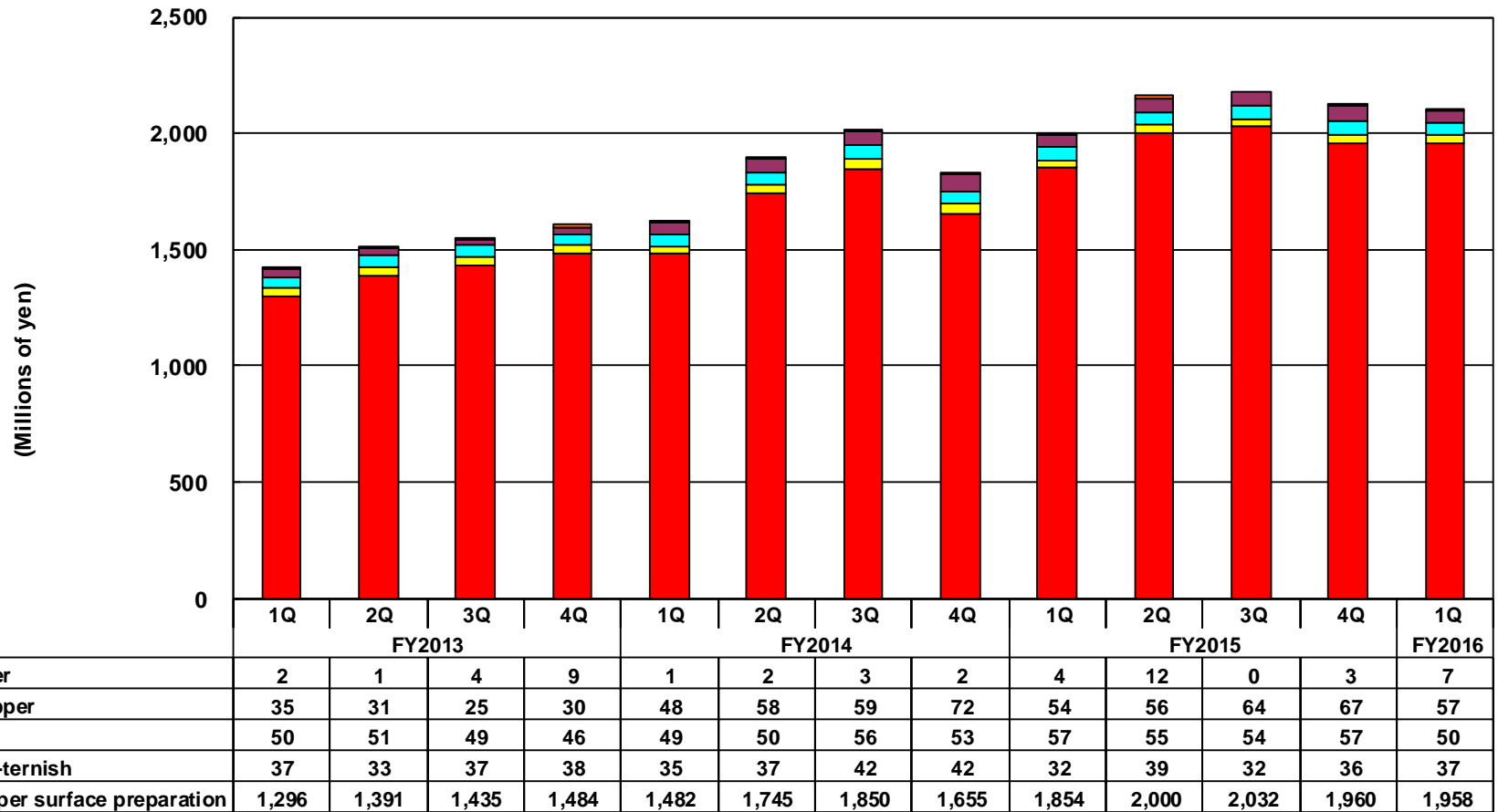
Net Income



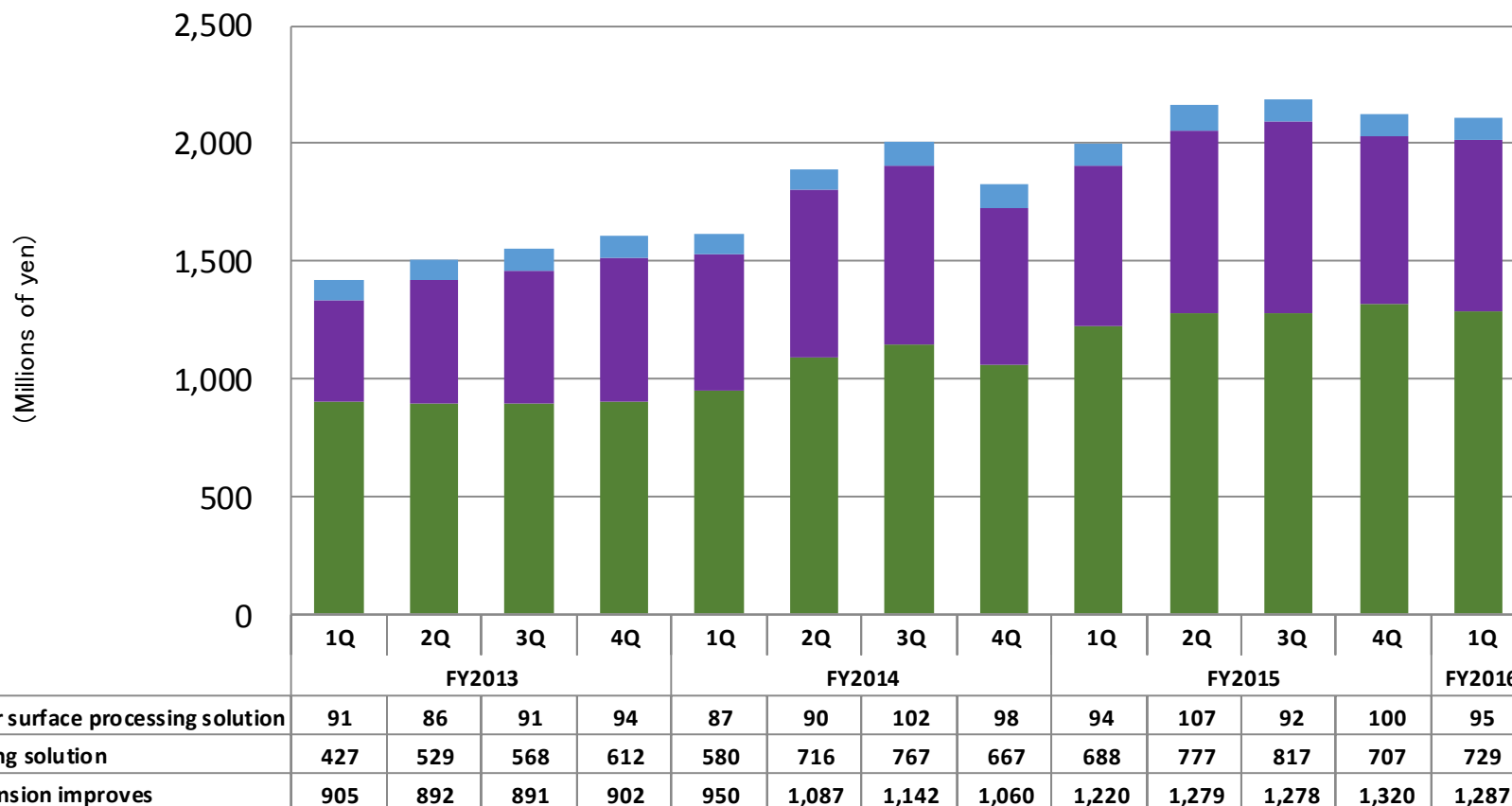
Sales by Product - Consolidated



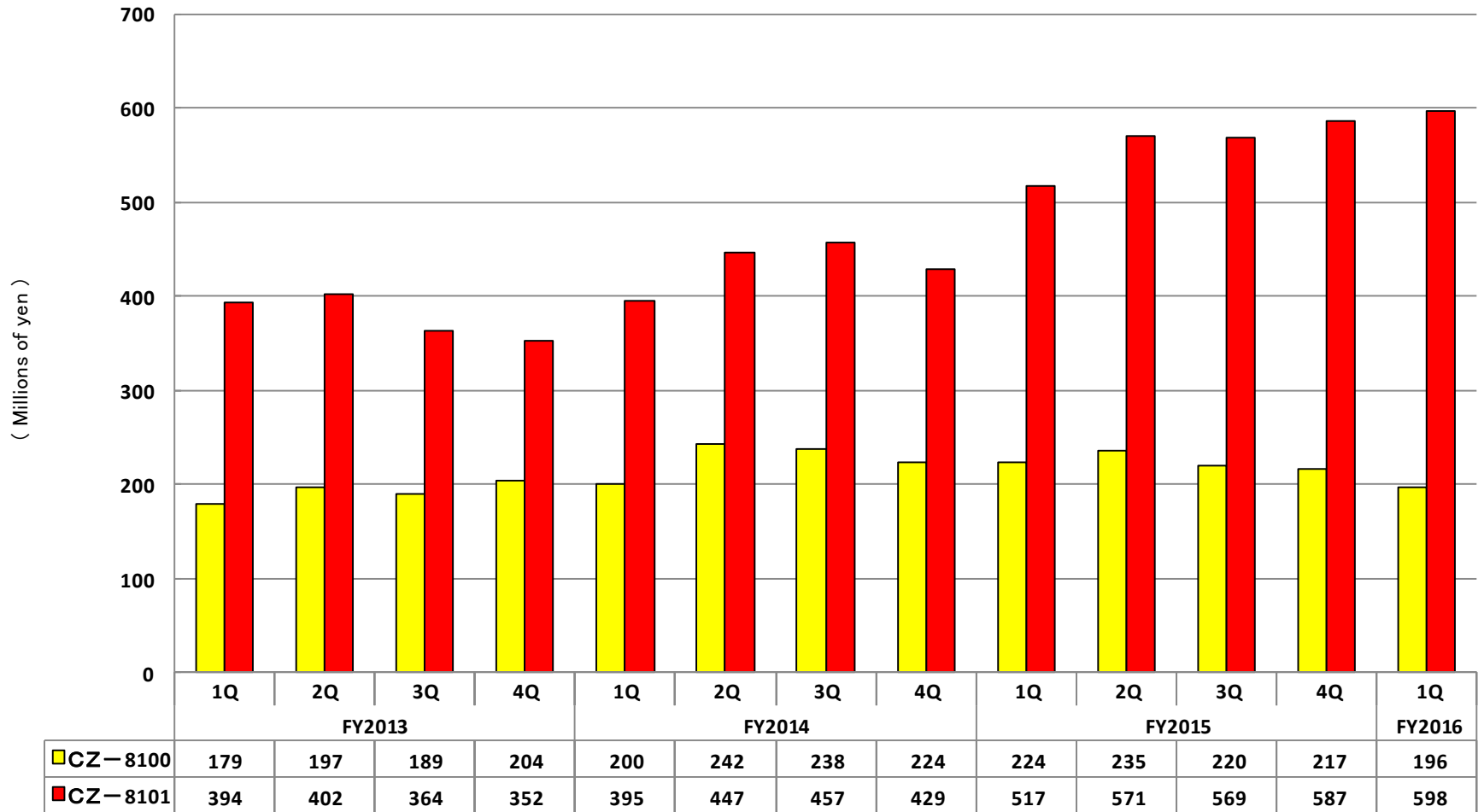
Chemical Sales – Consolidated 1



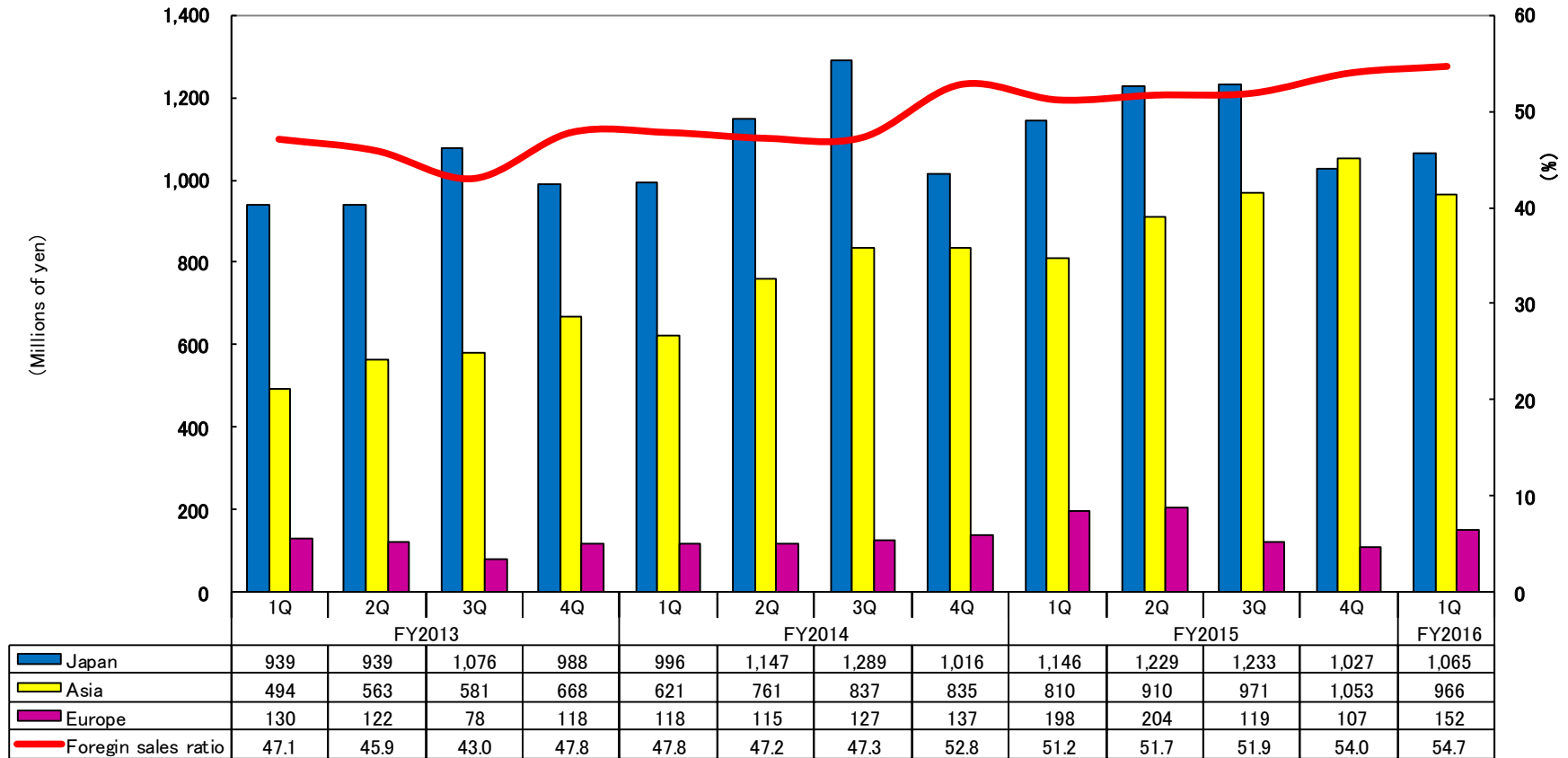
Chemical Sales – Consolidated 2



CZ Series Sales

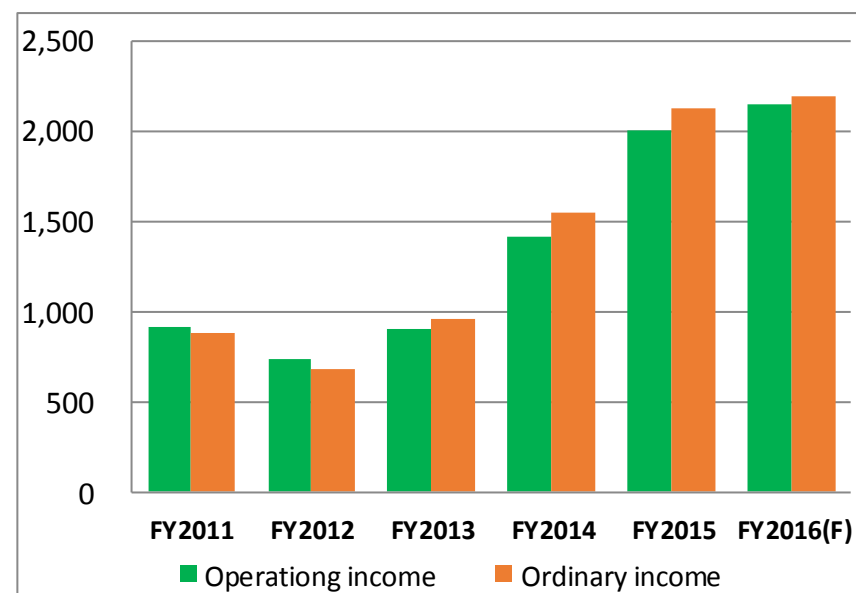
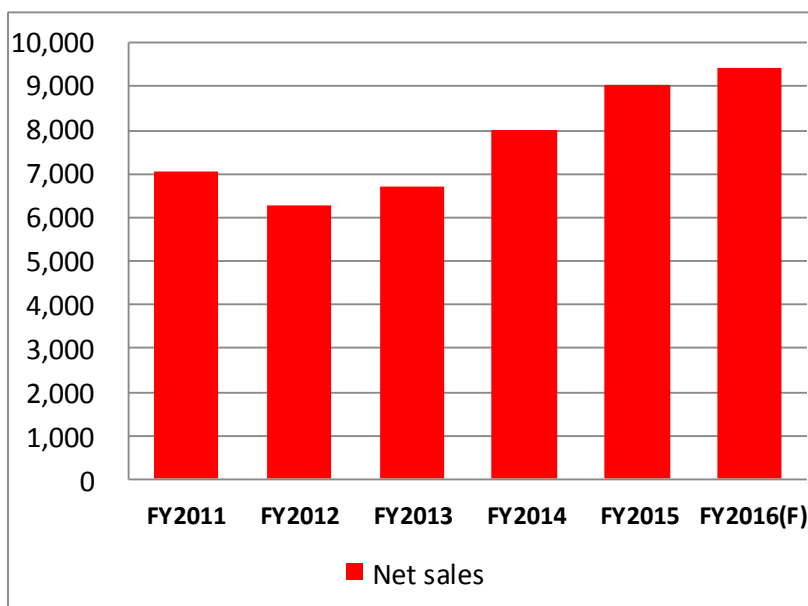


Sales by Region & Foreign Sales Ratio



FY2016 Financial Forecast

	FY2015		FY2016 (F)		
	Amount	Profit ratio	Amount	Profit ratio	vs FY2015
Net sales	¥ 9,057 million	—	¥ 9,420 million	—	104.0 %
Operating income	¥ 2,008 million	22.2 %	¥ 2,150 million	22.8 %	107.0 %
Ordinary income	¥ 2,129 million	23.5 %	¥ 2,200 million	23.4 %	103.3 %
Net income	¥ 1,344 million	14.8 %	¥ 1,450 million	15.4 %	107.9 %



(Unit: Millions of yen)