
2Q/FY2016

Financial Announcement

(April 1, 2015 to September 30, 2015)

Presentation

October 30, 2015 - HQ

November 4, 2015 - Tokyo

MEC COMPANY LTD.

Securities Code: 4971

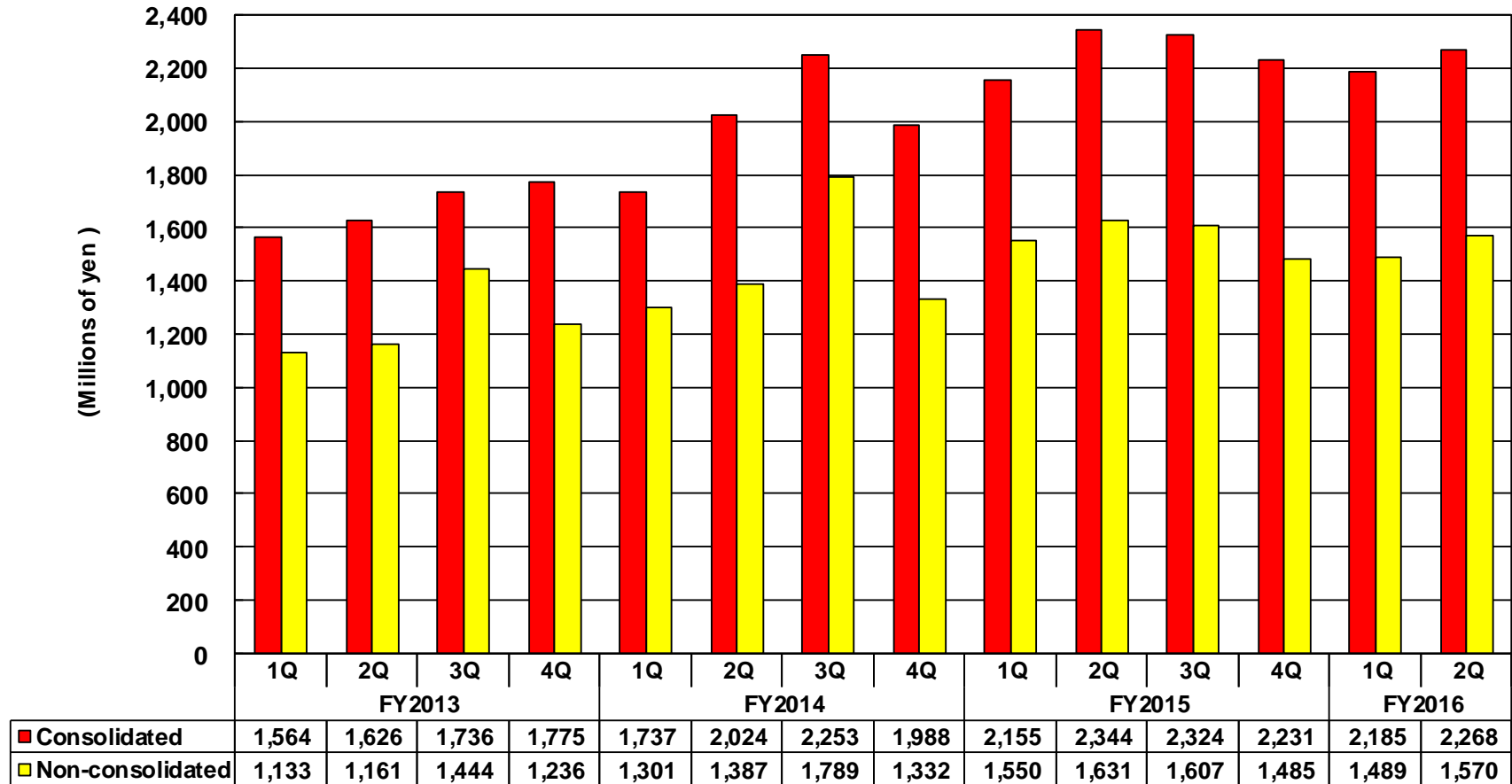
Points of 2Q/FY2016

1)		2Q/FY2015	2Q/FY2016	Y-o-Y
	Net sales	¥ 4,500 million	¥ 4,454 million	- 1.0 %
	Operating income	¥ 1,054 million	¥ 989 million	- 6.2 %
	Ordinary income	¥ 1,092 million	¥ 1,007 million	- 7.8 %
	Net income	¥ 711 million	¥ 703 million	- 1.2 %
2)	Chemical sales	¥ 4,168 million	¥ 4,293 million	
	Ratio of Net sales	92.6 %	96.4 %	(+ 3.8 points)
3)	Overseas sales ratio	51.5 %	54.6 % *	(+ 3.1 points)
4)	CZ series sales	¥ 2,193 million	¥ 2,270 million	
	Ratio of chemical sales	52.6 %	52.9 %	(+ 0.3 points)
5)	Gross profit	64.7 %	66.2 %	(+1.5 points)

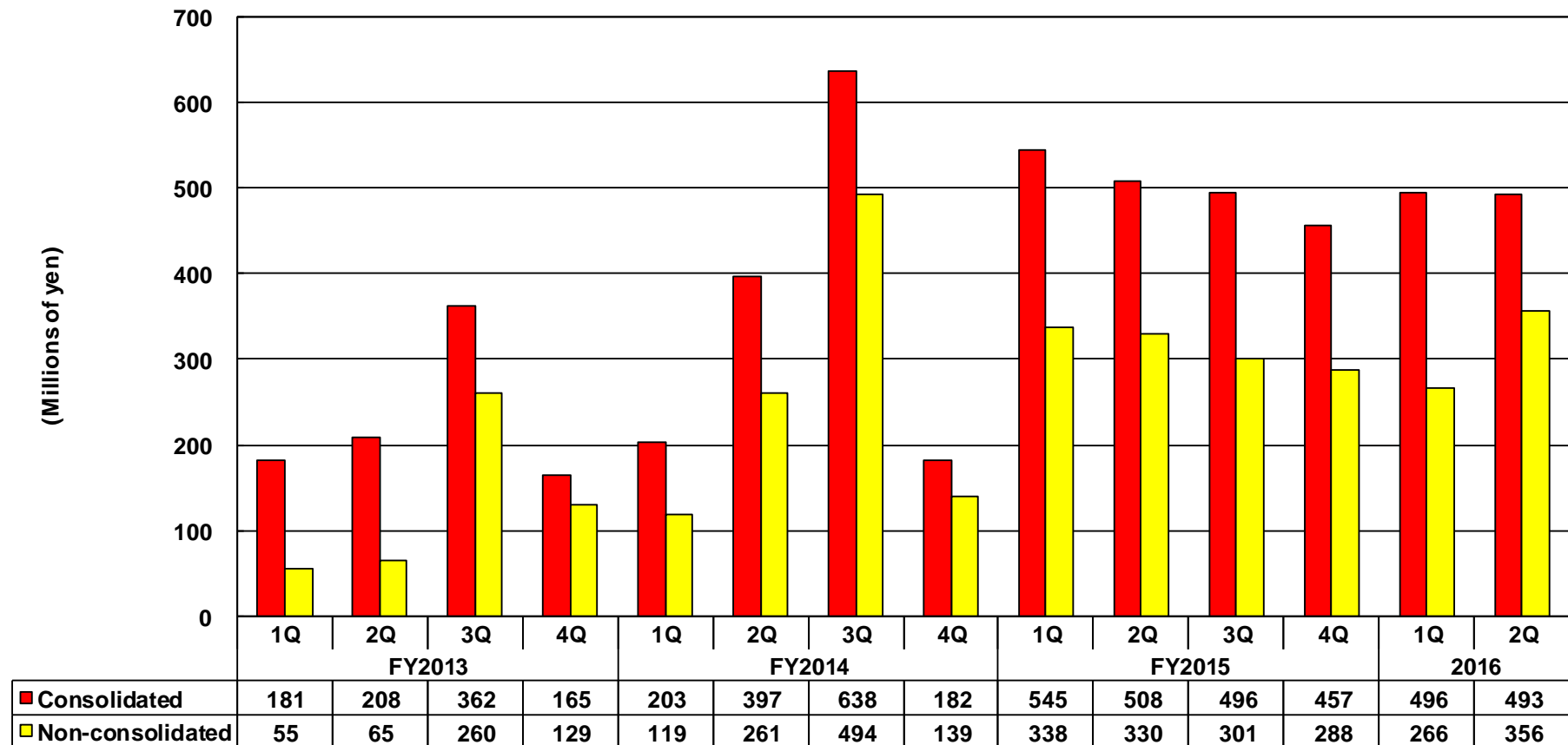
* If the overseas chemical sales achieved by domestic agents is added to the overseas sales, the ratio becomes 74.6 %.
(2Q/FY2015: 72.2 %)

Impact of change in foreign exchange rate: Net sales +¥244 million, Operating income +¥50 million.

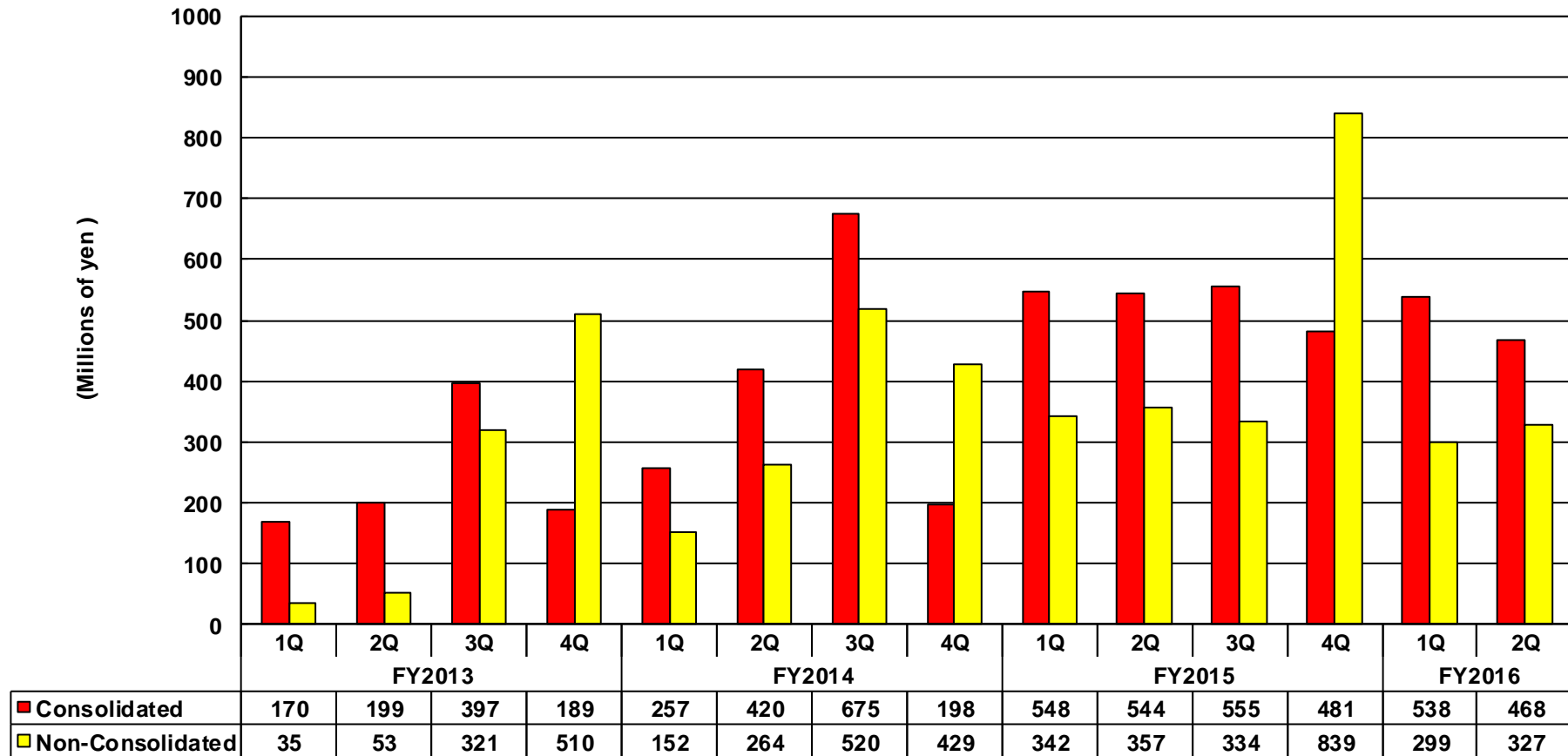
Net Sales



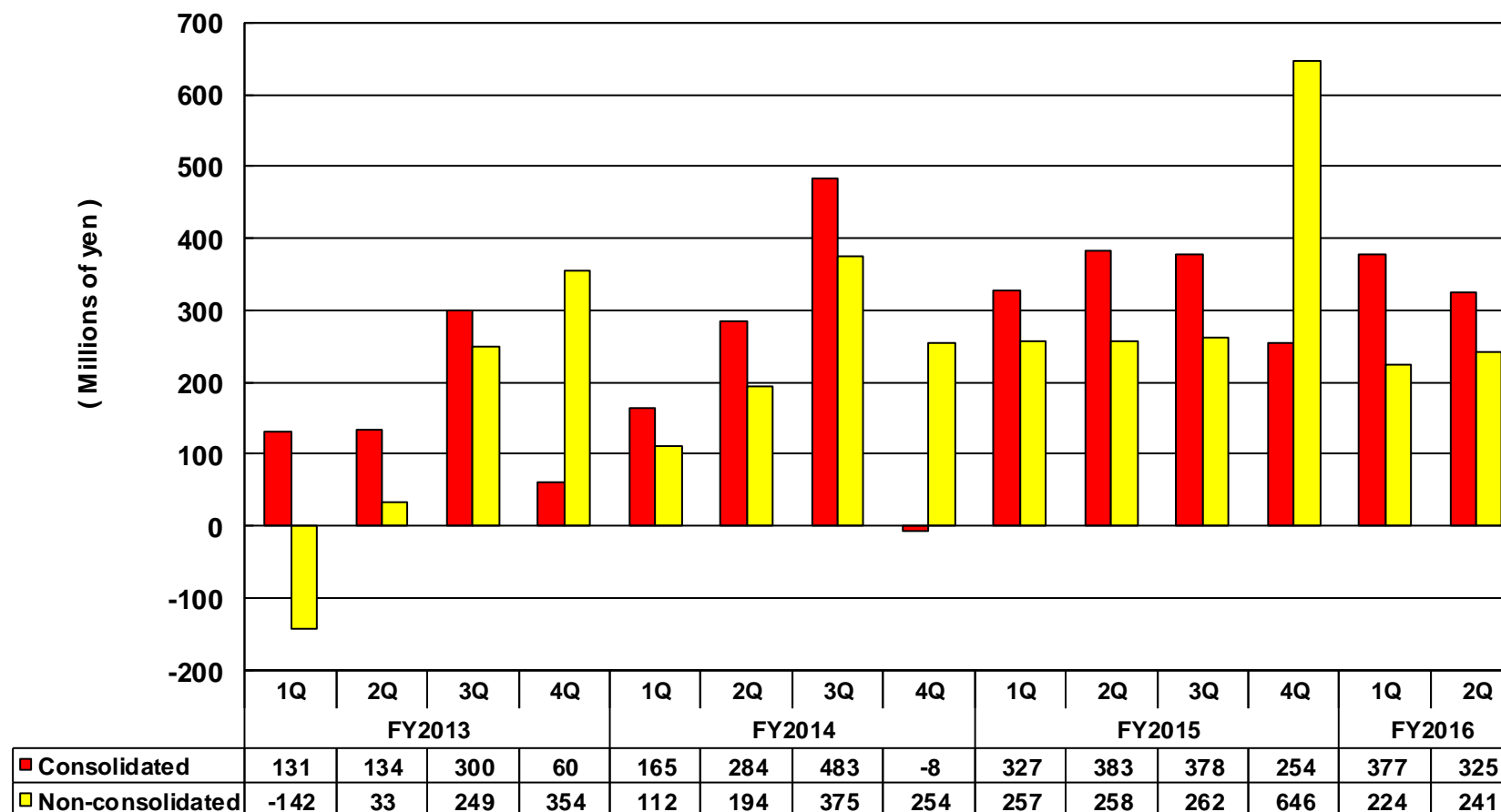
Operating Income



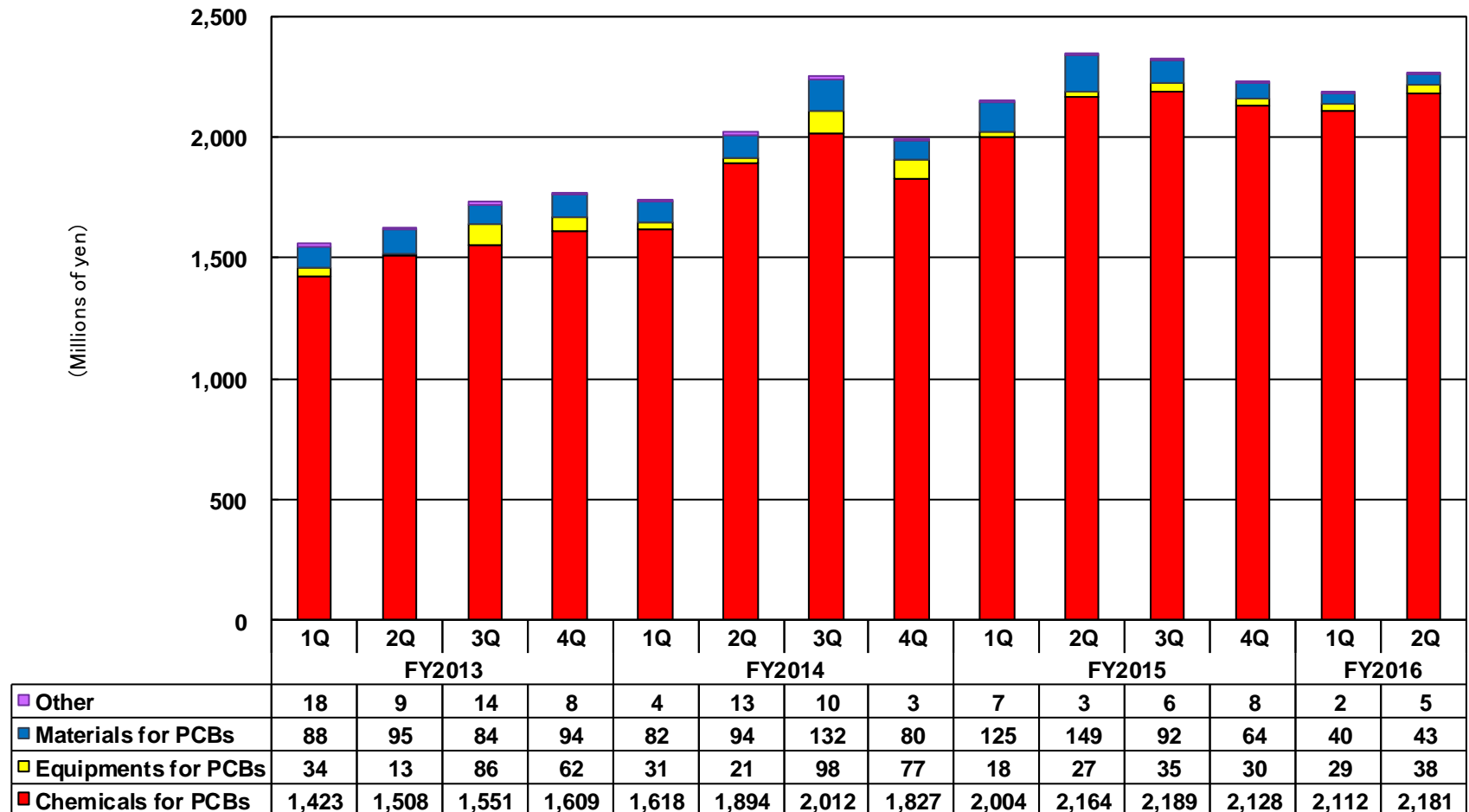
Ordinary Income



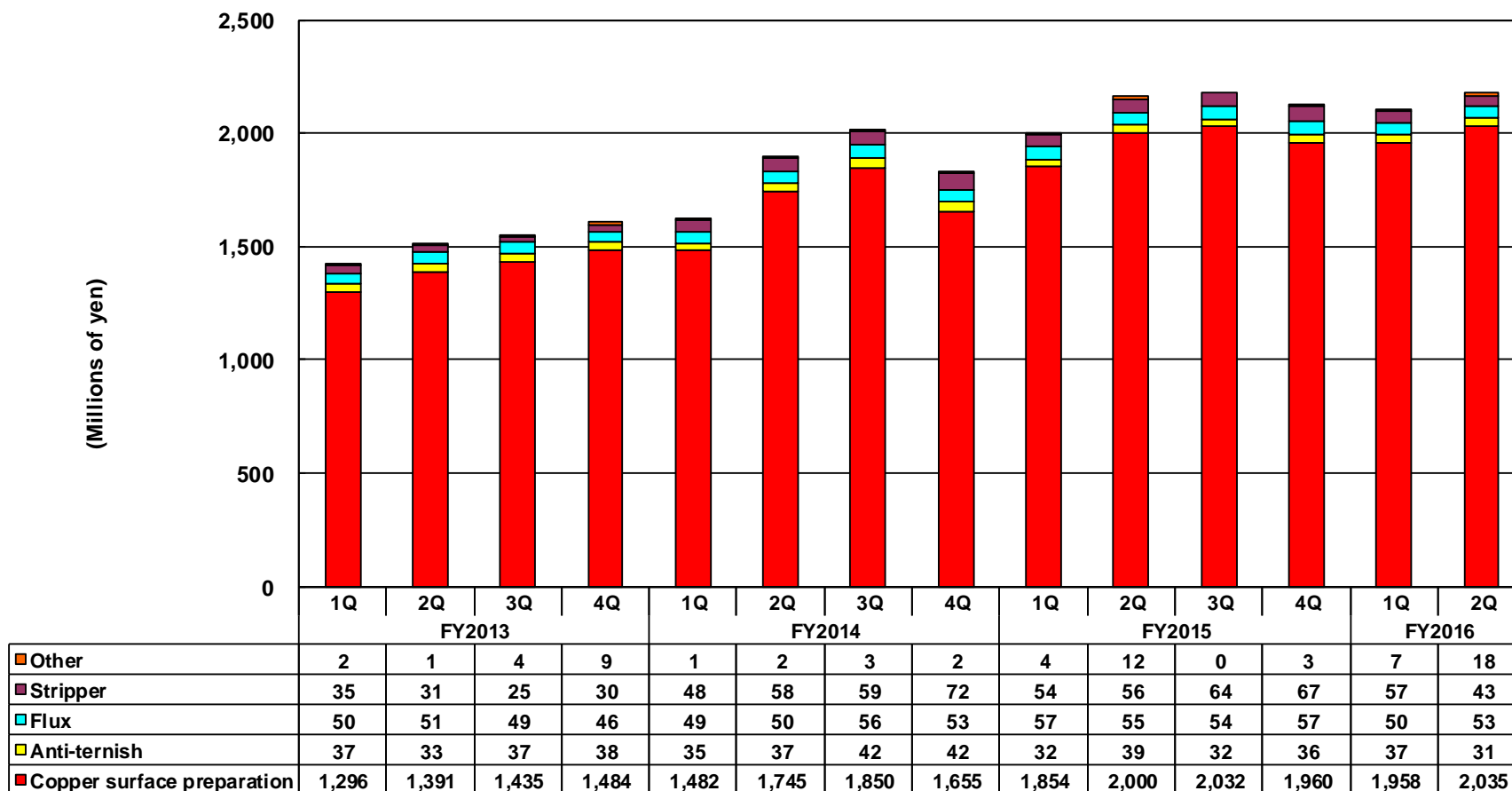
Net Income



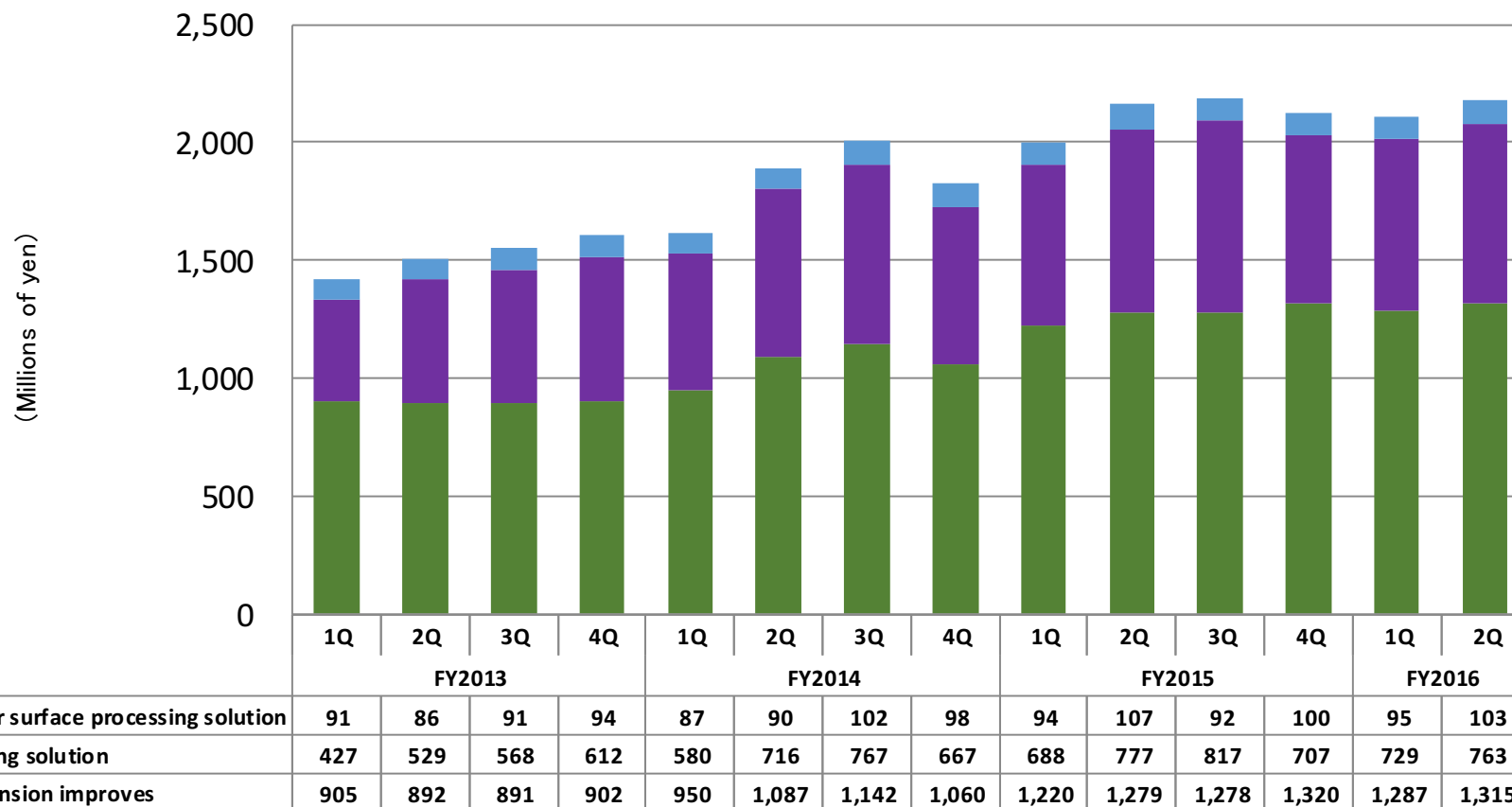
Sales by Product - Consolidated



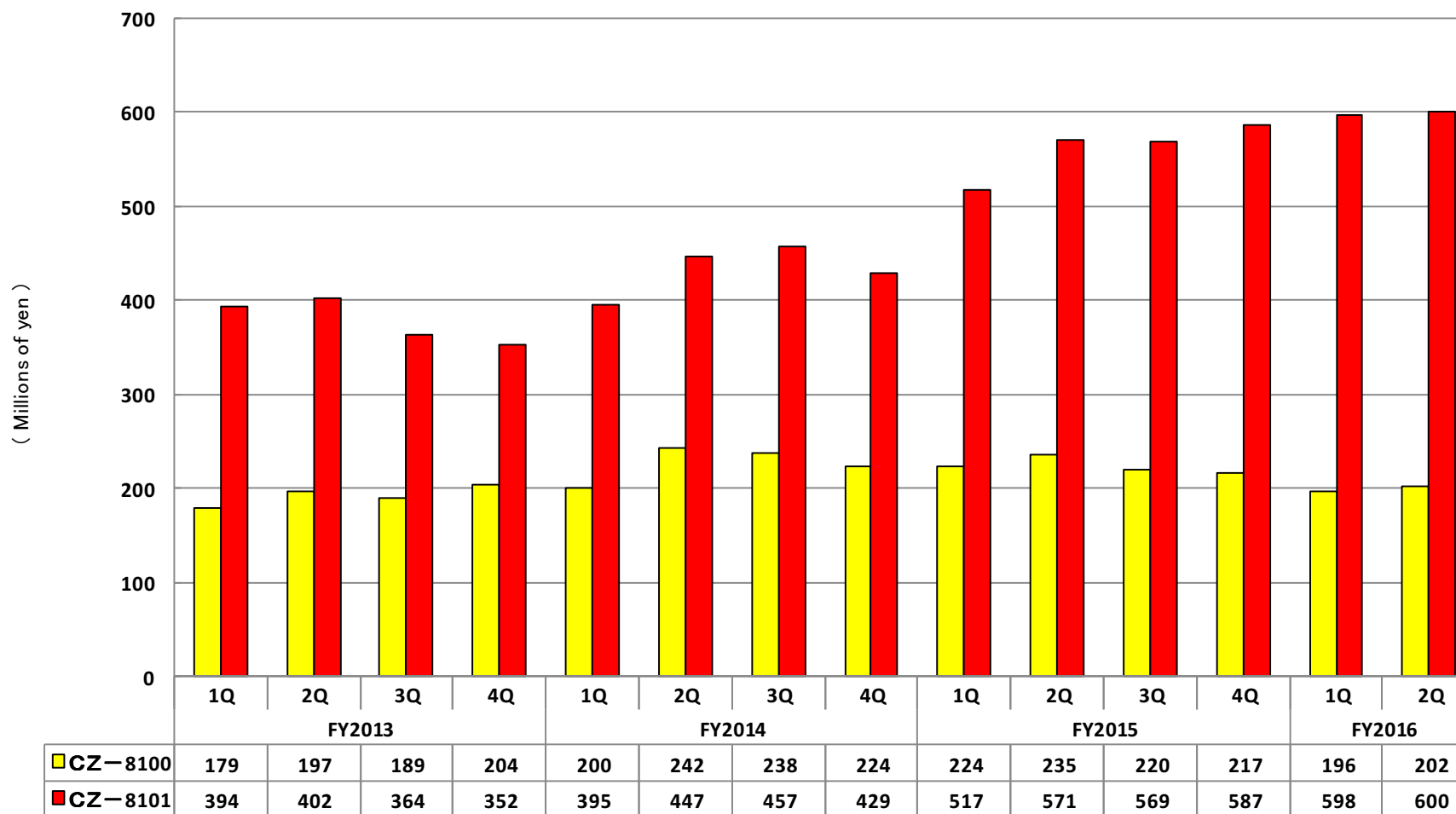
Chemical Sales – Consolidated 1



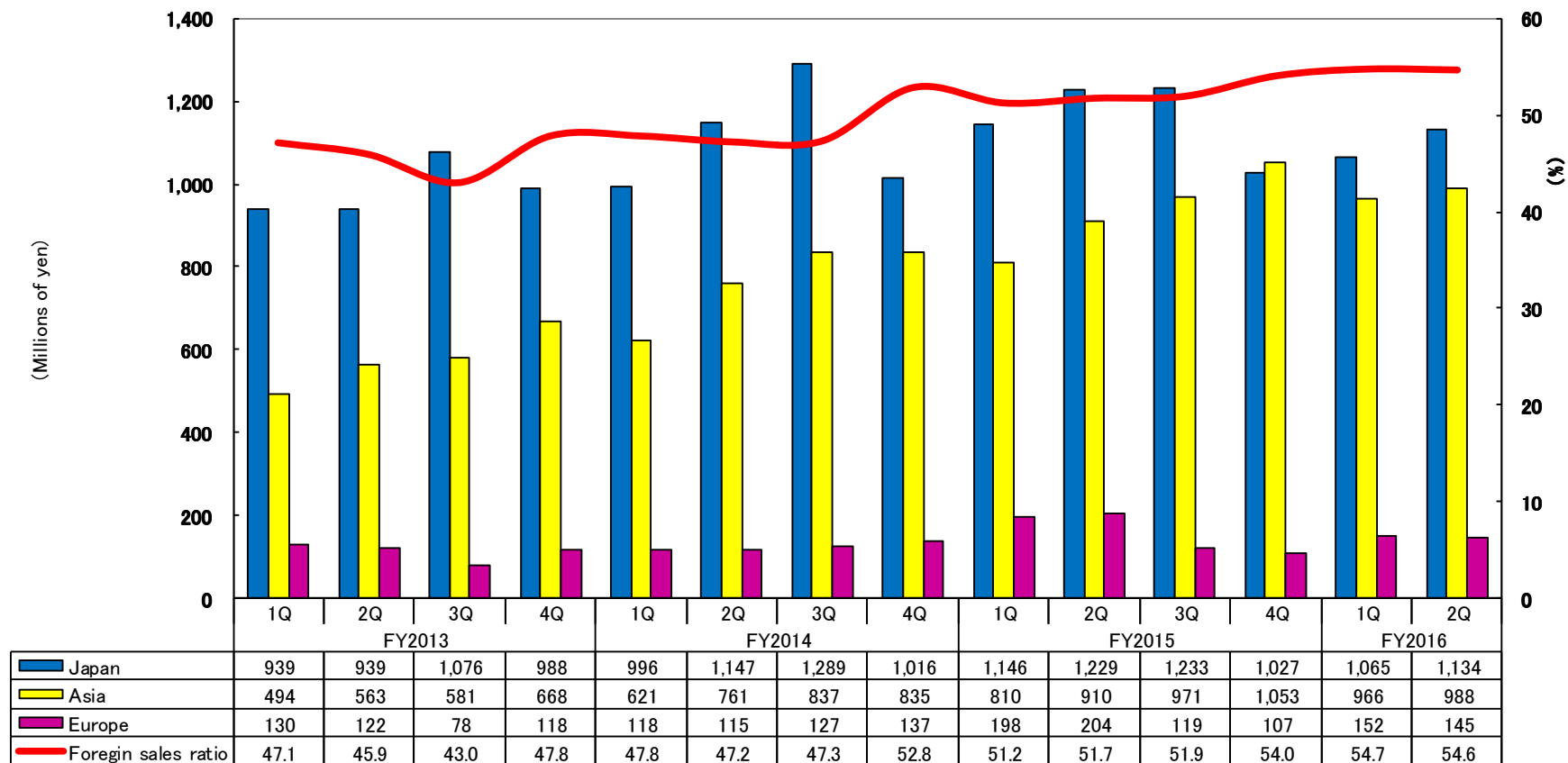
Chemical Sales – Consolidated 2



CZ Series Sales

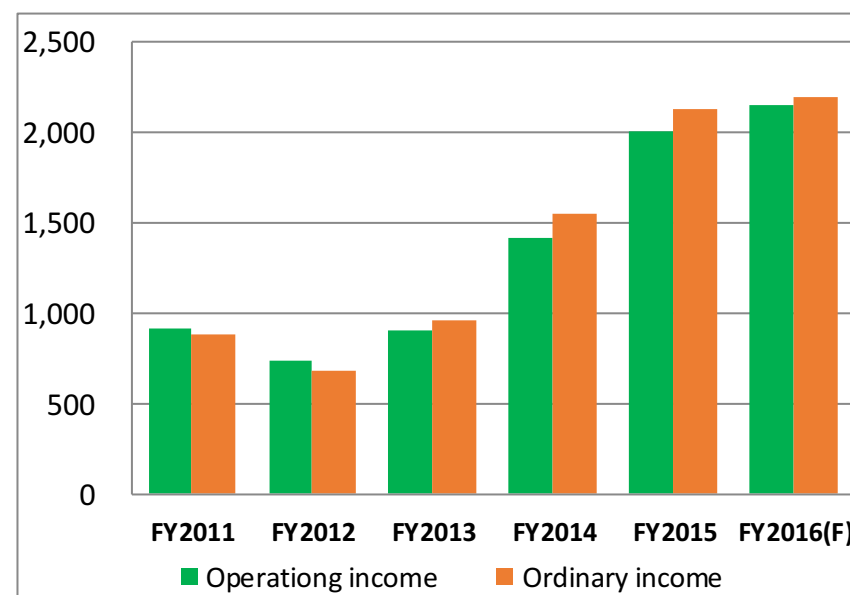
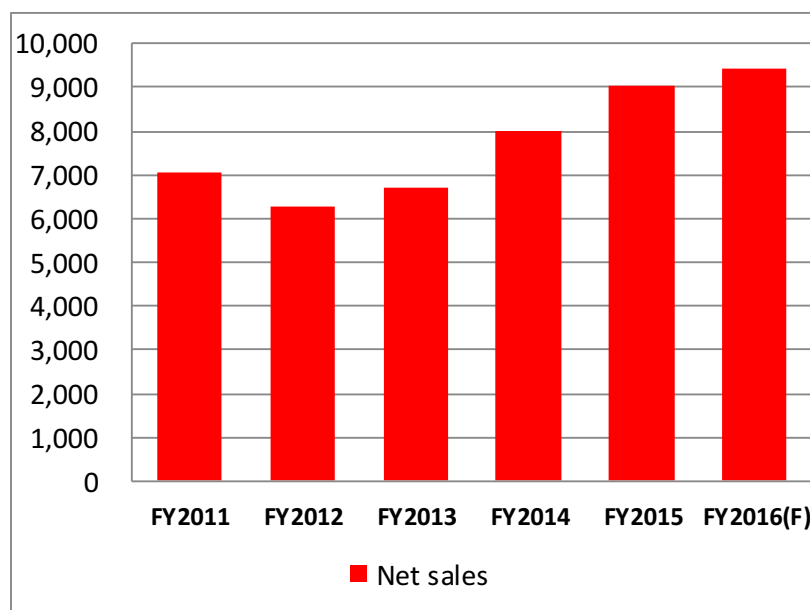


Sales by Region & Foreign Sales Ratio



FY2016 Financial Forecast

	FY2015		FY2016 (F)		
	Amount	Profit ratio	Amount	Profit ratio	vs FY2015
Net sales	¥ 9,057 million	—	¥ 9,420 million	—	104.0 %
Operating income	¥ 2,008 million	22.2 %	¥ 2,150 million	22.8 %	107.0 %
Ordinary income	¥ 2,129 million	23.5 %	¥ 2,200 million	23.4 %	103.3 %
Net income	¥ 1,344 million	14.8 %	¥ 1,450 million	15.4 %	107.9 %



(Unit: Millions of yen)